

## **OTC Pink Basic Disclosure**

**1) Name of the issuer and its predecessors:**

Bayport International Holdings, Inc. (Current)  
Exit Only, Inc. (2002)

**2) Address of the issuer's principal executive offices.**

Company Headquarters Address:

9330 LBJ Freewy  
Suite 900  
Dallas, TX 75243  
Phone: 214-438-3890  
Email: bayp.pr@gmail.com  
Website: www.bayportinternational.com

IR Contact Address:

Benchmark Advisory Partners, LLC.  
7817 Herschel Avenue, Suite 201  
La Jolla, CA 92037  
866-703-4778

**3) Security Information:**

Trading Symbol: BAYP  
Exact title and class of securities outstanding: Common  
CUSIP: 073068 108  
Par or Stated Value: .001  
Total shares authorized: 5,500,000,000 as of: 9/30/16  
Total shares outstanding: 1,753,655,755 as of: 9/30/16

Additional class of securities:  
Trading Symbol: BAYP  
Exact title and class of securities outstanding: preferred  
CUSIP: 073068 108  
Par or Stated Value: .01  
Total shares authorized: 25,000,000 as of: 9/30/16

Total shares outstanding: 24,000,000 as of: 9/30/16

Transfer Agent:

Pacific Stock Transfer Agent  
6725 Via Austi Parkway  
Suite 300  
Las Vegas, NV 89119  
800-785-7782  
<http://www.pacificstocktransfer.com>  
[info@pacificstocktransfer.com](mailto:info@pacificstocktransfer.com)

The Transfer Agent is registered under the Exchange Act. To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None.

**4) Issuance History**

Listed below are any events, in chronological order, which resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list includes all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing the securities, the persons or entities to whom such securities were issued and the services provided by such persons or entities.

shares                      restricted

02/2015                      179,835,720                      Yes

**5) Financial Statements:**

Provided are the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier.

A. Balance sheet;	Attached/Appended
B. Statement of income;	Attached/Appended
C. Statement of cash flows;	Attached/Appended
D. Financial notes;	Attached/Appended
E. Audit letter,	Not Applicable

The financial statements provided pursuant to this item have been prepared in accordance with US GAAP by persons with sufficient financial skills.

See OTC

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

**6) Describe the Issuer's Business, Products and Services:**

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Bayport International Holdings, Inc. is a holding company active in Oil & Gas, strategic metals, precious minerals and energy production. The company is also pursuing opportunities in the legal cannabis industry. The objective of the company is to

provide diverse, yet practical investment opportunities to its shareholders. For more information, visit our websites at [www.bayportinternational.com](http://www.bayportinternational.com).

B. date and State (or Jurisdiction) of Incorporation:

February 2, 2005 - Nevada

C. the issuer's primary and secondary SIC Codes;

1311 Oil Gas  
1041 Gold Ore

D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

Oil & Gas

**7) Describe the Issuer's Facilities**

The Company currently rents office space on a month to month basis at: 9330 LBJ Freeway, Suite 900, Dallas Texas 75243.

**8) Officers, Directors, and Control Persons**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Directors: James L. Porter  
Clay Franks  
Gina L. Porter

Officers: James L. Porter  
Clay Franks  
Gina L. Porter

Control Persons: James L. Porter – Preferred/Common  
Clay Franks – Preferred/Common  
Gina L. Porter – Preferred/Common

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated.

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited

such person's involvement in any type of business or securities activities.

No

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

None

## **9) Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel - Primary

Matthew McMurdo, Esq.  
Attorney-At-Law  
28 West 44th Street  
16th Floor  
New York, New York 10036  
(w) 917-318-2865  
(f) 866-606-8914

### Accountant or Auditor

Cameron Terry, CPA  
M&K CPAS, PLLC  
4100 N. Sam Houston Parkway W Suite 200B  
Houston, TX 77086  
Phone: 832-242-9950 ext 209  
Fax: 832-242-9956  
Email: cterry@mkacpas.com  
Web Site: www.mkacpas.com

Investor Relations Consultant  
Benchmark Advisory Partners, LLC.  
7817 Herschel Avenue, Suite 201  
La Jolla, CA 92037  
866-703-4778

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

None

**10. Issuer Certification**

I, James L. Porter certify that:

1. I have reviewed this Annual Disclosure Statement of BAYP;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 15, 2016

A handwritten signature in black ink, appearing to read 'J. L. Porter', with a stylized, cursive script.

James L. Porter - President

**Bayport International Holdings, Inc.**

**Balance Sheet**

**As of 9/30/2016**

**ASSETS**

CURRENT ASSETS

CASH IN BANK	\$7800.00
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**TOTAL CURRENT ASSETS**

FIXED ASSETS

Skin Care Business	\$79,508.00
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**OIL GAS PROJECTS**

WV Gas System	\$23,015.00
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Mineral Royalty Rights	\$175,000.00
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TOTAL OIL GAS PROJECTS	\$198,015.00
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TOTAL FIXED ASSETS	\$277,523.00
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OTHER ASSETS

Startup cost	\$15,710.51
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<b>TOTAL ASSETS:</b>	<b>\$293,233.51</b>
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**LIABILITIES & EQUITY**

TOTAL CURRENT LIABILITIES	\$0.0
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**BAYPORT CORPORTION**

**PROFIT & LOSS**

**As of 9/30/2016**

**ORDINARY INCOME/EXPENSE**

**EXPENSE**

Oil Gas Exploration	\$4500.00
Company Headquarters Lease	\$750.00
Media	\$1000.00
Operating Cost	\$450.00

<b>TOTAL EXPENSE</b>	<b>\$6700.00</b>
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**BAYPORT CORPORATION**

**STATEMENT OF CASH FLOWS**

**As of 9/30/2016**

**OPERATING ACTIVITIES**

Net Income	\$1100.00
Cash at beginning of period	\$7800.00
Operating Expenses	\$6700.00
Cash at end of period	\$1100.00

**Bayport International Holdings, Inc.**  
**A Development Stage Company**  
**Notes to the Consolidated Compiled Financial Statements**

**September 30, 2016**

**Nature of Operations**

Bayport International Holdings, Inc. (the "Company") was formed as Exit Only, Inc., a Nevada corporation on February 8, 2005. The company changed its name to Bayport International Holdings, Inc., in early 2012. The Company's corporate office is located in Las Vegas, Nevada and they also have a satellite office in Tulsa, OK.

Bayport International Holdings, Inc. is a holding company active in Oil & Gas, strategic metals, precious minerals and energy production. The company is also pursuing opportunities in the legal cannabis industry. The objective of the company is to provide diverse, yet practical investment opportunities to its shareholders. For more information, visit our websites at [www.bayportinternational.com](http://www.bayportinternational.com).

At present, Bayport's business will be primarily focused upon the commercial exploitation of various oil and gas opportunities.

**Summary of Significant Accounting Policies**

*Cash and Cash Equivalents*

For the purpose of the statement of cash flows, the company considers all short-term debt securities purchased with a maturity of three months or less to be cash equivalents.

*Property and Depreciation*

Expenditures for additions and improvements are capitalized at cost. Maintenance and repairs are expensed as incurred. Depreciation is computed using the straight-line method, based upon the estimated useful lives of the related assets.

*Revenue Recognition*

The Company's revenue will be derived from the sale of oil, natural gas, and minerals. Revenue will be recognized when the income is earned.

*Use of Estimates*

The preparation of financial statements requires management to make estimates and assumptions that affect reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

*Income Taxes*

Income taxes will be provided for the tax effects of transactions reported in the financial statements and will consist of taxes currently due plus deferred taxes for operating losses that are available to offset future taxable income.

#### *Facilities*

The company is currently utilizing rented office space at 9330 LBJ Freeway, Suite 900, Dallas Texas 75243.

#### *Shareholders' Equity*

The company has authorized 5,500,000,000 common shares, par value \$.001 per share. As of September 30, 2016, there were **1,753,655,755** common shares issued and outstanding.

The Company has authorized 25,000,000 preferred shares, par value \$.001 per share. As of September 30, 2016 the company had issued a total of 24,000,000 shares of preferred stock to its officers and directors in lieu of compensation. These shares have 1,000 votes for each share, for a total of 24,000,000,000 votes. If the Shareholder converts these shares to common shares, they convert on a one-to-one basis.

Rights as to dividends, return of capital, redemption, conversion, voting, and otherwise with respect to the preference of shares may be determined by the Company's Board of Directors on or before the time of issuance. In the event of the liquidation of the Company, the holders of any preference shares then outstanding would be entitled to payment to them of the amount for which the preference shares were subscribed and any unpaid dividends prior to any payment to the common shareholders.

#### **Receivables and Related Party Transactions**

None

#### **Subsequent Events**

Management has evaluated subsequent events through 9/30/2016 the date which the financial statements were available to be issued.