



NOTICE-AND-ACCESS NOTIFICATION TO SHAREHOLDERS

ANNUAL GENERAL MEETING OF SHAREHOLDERS

You are receiving this notification as Balmoral Resources Ltd. (the “Company”) has decided to use the Notice and Access model following amendments to National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer* (“NI 54-101”) which became effective February 11, 2013, for the delivery of meeting materials to its shareholders in respect of its Annual General Meeting (the “Meeting”) to be held on June 24, 2016. The new amendments allow reporting issuers to deliver meeting materials to their shareholders by posting proxy-related materials over the Internet using the Notice and Access model. Under Notice and Access, instead of receiving paper copies of the Company’s Management Information Circular (the “Information Circular”), shareholders are receiving this notice with information on how they may access the meeting materials electronically. However, together with this notification, shareholders continue to receive a proxy or voting instruction form, enabling them to vote at the Meeting. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and it will also reduce the Company’s printing and mailing costs.

MEETING DATE AND LOCATION:

Date & Time: Friday, June 24, 2016
2:00 p.m. (Pacific Daylight Time) **Place:** Suite 1750-700 West Pender Street,
Vancouver, BC V6C 1G8

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

- 1. Election of Directors:** To elect directors of the Company for the ensuing year. See the section entitled “Election of Directors” in the Information Circular.
- 2. Appointment of Auditors:** To appoint Smythe LLP, Chartered Professional Accountants, as auditors of the Company for the fiscal year ending December 31, 2016 and to authorize the directors to fix their remuneration; See the section entitled “Appointment of Auditor” in the Information Circular.
- 3. Re-approval of the Stock Option Plan:** To re-approve the Company’s Stock Option Plan and all unallocated options thereunder, as required every three years by the TSX; See the section entitled “Particulars of Other Matters to be Acted Upon” in the Information Circular; and
- 4. Other Business:** To transact such further or other business as may properly come before the meeting and any adjournment or adjournments thereof. See the section entitled “Any Other Matters” in the Information Circular.

SHAREHOLDERS ARE REMINDED TO VIEW THE MEETING MATERIALS PRIOR TO VOTING

WEBSITES WHERE MEETING MATERIALS ARE POSTED:

The meeting materials can be viewed online under the Company's profile at www.sedar.com or on the Company's website at www.balmoralresources.com.

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS:

Shareholders may request paper copies of the meeting materials be sent to them by postal delivery at no cost to them up to one year from the date the Information Circular was filed on SEDAR. Requests may be made by sending an email to schipperfield@balmoralresources.com or by calling the Company toll-free in North America on 1-877-838-3664.

Requests should be received at least five (5) business days in advance of the proxy cut-off date set out in the accompanying proxy or voting instruction form in order to receive the meeting materials in advance of the date of the Meeting.

VOTING:

Registered shareholders may vote in person at the Meeting or are asked to return their proxies using the following methods at least one business day in advance of the proxy cut-off date as set out in the accompanying proxy.

Internet: www.investorvote.com

Telephone: 1-866-732-8683

Mail: Computershare Investor Services Inc., Proxy Department,
100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, Canada.

Non-registered shareholders are asked to use the voting instruction form provided by your intermediary (bank, trust company or broker) and return it to the intermediary as early as practicable to ensure that it is transmitted on time. It must be received by your intermediary with sufficient time for them to file a proxy by the deadline noted above.

Non-registered shareholders may also vote through the Internet at www.proxyvote.com.

For Any Questions:

Shareholders with questions about notice-and-access can email the Company at schipperfield@balmoralresources.com or by calling toll-free on 1-877-838-3664.