

SIMON S. KOGAN
ATTORNEY AT LAW
25 Fanning Street 520A
Staten Island, New York 10314
Telephone: (646) 983-0791
Email:simonkoganlaw@gmail.com

July 1, 2020

OTC Markets Group, Inc.
304 Hudson Street, Second
Floor New York, N.Y. 10013

RE: Auri, Inc. (the "Company")

Annual Report for the period ended December 31, 2019, and Quarterly report for Q1 3/31/20

Dear Ladies and Gentlemen:

I have served as counsel for Auri, Inc. (the "Company") and have been retained by the Company for the purpose of (i) entering into the Attorney Letter Agreement with OTC Markets, Inc. ("OTC Markets Group") dated April 7, 2014 (the "Agreement") and (ii) posting this letter on the OTC Disclosure and News Service in accordance with the Guidelines set forth in the Agreement. OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

In connection with this Letter, I reviewed the Company's Annual Report for the period ended December 31, 2019 (the "Report") posted on the OTC Disclosure and news service on June 11, 2020, and the Quarterly report for the period ended 3/31/2020 posted on June 11 and such other corporate records, certificates of officers, certificates of public officials and earlier documents and instruments and such questions of law as I considered necessary or appropriate to require as a basis for the determination expressed herein.

For the purposes of this letter, I assumed (i) the genuineness of all of officers, certificates of public officials, and other documents and instruments submitted to me as originals, (ii) the conformity to authentic originals of all corporate records, certificates, officers, certificates of public officials and other documents submitted to me as certified, conformed, photo static or facsimile copies thereof and (iii) the accuracy and adequacy of the disclosures made to me by the Company, the Company's management and the Company's board of directors including, without limitation, the financial information contained in the Disclosure Documents (as defined below).

I have no reason to believe that such records, certificates or other documents are not accurate, authentic or reliable and I make no assurances as to the accuracy and adequacy of such documents. As counsel to the Company, I have advised the Company as to the requirements of Rule 144(c) of the Securities Act of 1933, as amended (the "Act") and Rule 15c2-11 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), examined such corporate records and other documents and such questions of law as counsel considered necessary or appropriate for purposes of rendering this letter, and rendered such other legal advice and assistance in the course of the preparation of the Disclosure Documents as requested by management of the Company and I deemed necessary.

It is my opinion that the Report, constitutes adequate current information that is publicly available within the meaning of Rule 144(c) (2) under the Securities Act of 1933 as a result of the Annual Report being posted in the OTC Disclosure and News Service on March 30, 2011 and that the Disclosure Documents with those of the Report for the first quarter of 2018, as filed include all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the common stock of the Company under Rule 15c2-11 under the Securities Exchange Act of 1934, and that the Disclosure Documents appear on their face to comply as to form in all material respects with the Guidelines for Providing Adequate Current Information and have been posted through the OTC Disclosure and News Service.

I have been informed that the preparation of the financial statements contained in the Disclosure Documents, under the direction of Scott Tassan CFO of the Company. The financial statements contained in the Report are unaudited. The Company's transfer agent is Corporate Stock Transfer, Inc., 3200 Cherry Creek Drive South and a phone number of (303) 282-4800. Denver, CO 80209 Corporate Stock Transfer is registered

with the Securities and Exchange Commission. The Company has confirmed to me that information provided by Corporate Stock Transfer was used to confirm the number of issued and outstanding shares set forth in the Report. I am a U.S. resident and have (i) personally met via tele-conference with management and with a majority of the members of the board of directors of the Company, (ii) reviewed the Disclosure Documents, and (iii) discussed the Disclosure Documents with management and with a majority of the members of the board of directors of the Company. I have no reason to believe that such sources are not reliable.

I am a member of the bar of the State of New York. In the past five years, I have not been the subject of any proceeding brought by any regulatory agency, nor has my ability to practice before the Securities Exchange Commission before the Securities Exchange Commission, the CFTC or FINRA ever been suspended.

Based on conversations with management, I am of the opinion that the Company is not now and has never been a "Shell Company as that term is defined in Rule 405 promulgated under the Securities Act of 1933 and rule 12b-2 promulgated pursuant to the Securities Exchange Act of 1934.

I am licensed to practice law in the State of New York. Accordingly, the foregoing letter applies only insofar as the existing law of the State of New York and applicable federal law may be concerned, and I express no opinion with respect to (i) the laws of any other jurisdiction, (ii) choice of law, (iii) conflicts of law, and none of the views stated above shall be deemed to include or refer to any other jurisdiction, choice of law or conflicts of law.

I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practicing before the Securities and Exchange Commission. To the best of my knowledge; after inquiry of management and members of the board of directors of the Company, neither the Company, nor any 5% or greater holder of the Company's stock, or I acting as corporate counsel to the Company, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

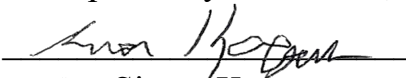
As a matter of policy, I do not accept stock in clients as compensation for services rendered or to be rendered. This letter is limited to the matters set forth herein and no opinion may be inferred or implied beyond the matters expressly contained herein. Except as support was set forth herein, this opinion is being provided solely for the purpose of determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, including all of the information that a broker-dealer would be required to obtain from the Company in order to publish a quotation for the Securities under Rule 15c2-11 under the Exchange Act.

I have personally video-conferenced with Edward Vakser and Jason Perley who represents a majority of the Board and management to discuss the Company's disclosure obligations.

This letter is limited to the matters set forth herein and no opinion may be inferred or implied beyond the matters expressly contained herein. Except as support was set forth herein, this opinion is being provided solely for the purpose of determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, including all of the information that a broker-dealer would be required to obtain from the Company in order to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act 1934.

This letter is rendered solely to OTC Markets Group, Inc. in connection with the Agreement, and may not be relied upon by any other person or for any other purpose without my prior written consent. OTC Markets Group, Inc. may publish this letter through the OTC Disclosure. and News Service for viewing by the public.

Respectfully Submitted,


Simon Kogan
Attorney At Law

