



## QUARTERLY REPORT

Pursuant to Rule 15c2-11

## AURYN MINING CORPORATION

For the Period Ended September 30, 2018

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**Item 1. Name of the issuer**

AURYN Mining Corporation (as of August 14, 2018)

Former name: Cerro Dorado, Inc.

**Item 2. Address of the Issuer's Principal Executive Offices**

3021 East 98th Street, Suite 140  
Indianapolis, IN 46280

Phone: (317) 204-2020

Email: [info@aurynminingcorp.com](mailto:info@aurynminingcorp.com)

Website: [www.aurynminingcorp.com](http://www.aurynminingcorp.com)

IR Contact: The Company has not engaged any Investor Relations firm.

**Item 3. Security Information**

**Total Shares authorized:**

As of September 30, 2018, the Company was authorized to issue 70,005,000 shares, of which 70,000,000 shares are Common Stock and 5,000 shares are Preferred Stock.

**Par Value:**

Common Stock - \$.001 per share

Preferred Stock - \$.001 per share

**Total Shares Issued:**

**Common Stock:**

As of September 30, 2018, there were 70,000,000 shares issued and 133 holders of record.

**Preferred Stock:**

As of September 30, 2018, there were 5,000 shares issued to one holder of record.

**CUSIP:**

The Company's CUSIP for Common Stock is 05208V100. There is no CUSIP for the preferred stock.



Trading Symbol:

The Company's common shares trade under the symbol AUMC.

Transfer Agent:

American Registrar & Transfer Company  
1234 W South Jordan Pkwy, Suite B-3  
South Jordan, Utah 84095  
801-363-9065

American Registrar & Transfer Co. is registered with the Securities and Exchange Commission under the Exchange Act of 1934

Restrictions on any transfer of any security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months:

None

Stock Split, Stock Dividend, Recapitalization, Merger, Acquisition, Spin-Off, or Reorganization Currently Anticipated or that Occurred Within the Past 12 Months:

1 for 100 reverse stock split effective August 14, 2018.

**Item 4. Issuance History**

Listed in chronological order below are all events that resulted in changes to total shares issued by the Company in the past two fiscal years as well as the interim year to date period. In each case the shares issued were "restricted securities" and the certificates representing the shares were issued and stamped with a standard form 1933 Securities Act legend. Unless otherwise indicated, the shares in question were issued under the exemption afforded under Section 4(2) of the Securities Act of 1933.

**2016**

Quarter Ended September 30, 2016:

The Company did not issue or cancel any shares, but issued \$15,000 in warrants to its legal counsel for services rendered in 2015 and 2016



Quarter Ended December 31, 2016:

The Company did not issue or cancel any shares

## 2017

Quarter Ended March 31, 2017:

The Company did not issue or cancel any shares

Quarter Ended June 30, 2017:

The Company issued 20,000,000 shares at \$.001 per share to a total of five separate investors, for \$20,000 cash.

Quarter Ended September 30, 2017:

The Company did not issue any shares, but 250,000 shares of preferred stock were returned to treasury from a former Director

Quarter Ended December 31, 2017

The Company issued 13,285,714 shares of common stock to legal counsel in exchange for the conversion of warrants for legal fees, issued during the quarter ended September 30, 2016.

The Company issued 2,000,000 shares of common stock to legal counsel in exchange for legal fees incurred and to be incurred from 4<sup>th</sup> quarter 2017 through and including 4<sup>th</sup> quarter 2018.

The Company issued 38,380,936 shares of common stock to an entity in exchange for providing a loan related to the Company's retention of its 5% interest in Auryn Mining Chile, SpA.

## 2018

Quarter Ended March 31, 2018

The Company issued 500,000 shares of preferred stock to an entity in exchange for providing a loan related to the Company's retention of its 5% interest in Auryn Mining Chile, SpA.

Following an increase of the Company's authorized shares from 500,000,000 to 7,000,000,000, the Company issued 6,650,000,000 shares of common stock related to the acquisition of the remaining 95% of the mining claims held by Auryn Mining Chile, SpA.



Quarter Ended June 30, 2018

The Company did not issue any securities.

Quarter Ended September 30, 2018

The Company did not issue any securities, but effected a 100-to-1 reverse split.

## **Item 5. Financial Statements**

The Company's financials for the period ending September 30, 2018 are incorporated by reference, to be posted on OTCIQ.com.

## **Item 6. Description of Issuer**

### **Date and State of Incorporation:**

AURYN Mining Corporation ("the Company") was incorporated under the laws of the state of Florida on September 23, 1988 under the name of B.C. Realty Partners, Inc. The Company later changed its name on November 16, 1998 to Weather All Manufacturing USA, Inc. Following a change of management in March of 1999, the Company changed its name to Cerro Dorado, Inc. and redirected its business activities to the mining industry. On July 14, 1999, the Company changed its state of domicile from Florida to Nevada. On August 13, 2018, FINRA approved the name change of the Company to AURYN Mining Corporation.

### **The Issuer's Primary and Secondary SIC Codes:**

SIC Code 1041, Establishments primarily engaged in mining gold ores from lode deposits or in the recovery of gold from placer deposits by any method

### **Fiscal Year End Date:**

December 31

### **Issuer's Business Operations, Products, Services and Their Markets:**

The Company is currently headquartered in Indianapolis, IN and is a junior exploration and mining company that specializes in the acquisition and exploration of gold properties in Chile. For almost 20 years, the Company evaluated sites throughout Chile's long, lucrative gold and copper belts. The mission of the Company was to develop these and other mining properties to maximize their potential profitability with the ultimate goal of securing a joint venture partnership with an established, reputable mining company or possibly secure a buyout from same.



The Company previously owned a 99.8% interest in a Chilean subsidiary, Cerro Dorado Chile ("CDC"). In January 2016, the Company entered into an agreement with Auryn Mining Chile, SpA ("Auryn") through which CDC's ownership of the Lonco Millarepu 1-60 and the Fortuna 61-120 mining claims was transferred to Auryn in exchange for a 5% equity ownership of Auryn. The Acquisition by Auryn resulted in their consolidation of over 10,000 hectares (24,700 acres) of mining claims in the Altos de Lipangue area, located approximately 30 kilometers northwest of Santiago, Chile. The concerted interest of the Company and Auryn in the Altos de Lipangue area stems from gold and copper productions in the 1950s-1970s, which yielded gold concentrates upwards of 20g/ton, as reported by Auryn. Following execution of the agreement with Auryn, the Company continued to seek mining opportunities in northern Chile.

In early 2017, Auryn announced a cash call, which based upon the Company's 5% holdings, required a further investment of \$300,000 in order to maintain the Company's 5% holdings in Auryn. At the Company's Annual Shareholder Meeting, held on June 5, 2017, the Company approved an offer from Auryn Holding Corp ("Auryn Holding"), a separate but related entity to Auryn, to loan funds to the Company for purposes of satisfying Auryn's cash call, in the amount of \$300,000, pursuant to a no-interest loan, and in consideration of such loan, 500,000 shares of preferred voting stock of Cerro, which carry with them 1000-for-1 voting rights, would be delivered to Auryn Holding, and new management would be appointed: Raul Del Solar and Gary Goodin as directors. As of July 2017, George Young resigned as a director in preparation for the management change, and Jose Manuel Borquez Yunga gave notice of his pending resignation, subject to the closing of the loan and related terms with Auryn Holding, including the appointment of new management as set forth above (the "Closing"). Such resignation was effective November 10, 2017, the date of the Closing, resulting in a change of control of the Company.

On December 15, 2017, following the Closing set forth above, the Company closed its acquisition of all of the mining concessions of Auryn, pursuant to an Asset Purchase Agreement of the same date, and is continuing with the exploration of such mining claims. On August 13, 2018, FINRA approved the name change of the Company to AURYN Mining Corporation, as well as a 1 for 100 reverse stock split of the Company's authorized shares and its issued and outstanding shares.

The Company signed a binding Letter of Intent ("LOI") with Hochschild Mining PLC during 3rd Q 2018, for the Las Dos Marias ("LDM") project. The LOI gives Hochschild the option to invest \$7M USD into the LDM project over a 5-year period to earn a 51% joint venture interest in the LDM properties. An option to invest an additional \$23M USD is available to Hochschild to gain an additional 9% interest. If all \$30M USD is invested, Hochschild will own 60% of the LDM project with AURYN holding the remaining 40% as a joint venture partner. The LOI is subject to further due diligence and the signing of a definitive agreement. Once consummated, the Company will provide logistical support to Hochschild's work on the project and will receive a net management fee for doing so. As of the date of this Disclosure, Hochschild is currently working on the LDM property, and at their request, the Company has granted them an extension to sign the final contract on or before December 15th 2018.

**Item 7. The Issuer's Facilities:**

The Issuer is currently using office space provided by one of its Officers at no cost.

**Item 8. Officers, Directors, and Control Persons:****Officers:**

Maurizio A. Cordova, CEO  
Gary Goodin, President  
Dante Conetta, CFO  
Raul del Solar, Secretary  
Raul del Solar, Treasurer

**Directors:**

Maurizio A. Cordova  
Gary Goodin  
Dante Conetta  
Raul del Solar  
Walter Casquino

**Legal/Disciplinary History.**

None of the officers, directors listed above has been involved in the past five years in any of the following:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended or vacated;
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.





Ownership of Officers and Directors as of September 30, 2018:

Maurizio A. Cordova - Auryn Mining Chile, SpA, owns 95% of the 7,000,000,000 issued and outstanding common stock of the Company (70,000,000 as of August 14, 2018). Maurizio A. Cordova controls Auryn Mining Chile, SpA. Auryn Holdings Corporation owns 100% of the 500,000 issued and outstanding preferred stock of the Company (5,000 as of August 14, 2018). Maurizio A. Cordova controls Auryn Holdings Corporation.

Ownership of Control Persons as of September 30, 2018:

Other than as disclosed above, none

**Item 9. Third Party Providers:**

Legal:

Labertew & Associates, LLC  
1640 Creek Side Lane  
Park City, UT 84098

CPA:

Benjamin Young, CPA  
1135 West Emery Cir  
Salt Lake City, UT, 84104

**Item 10. Issuer Certification:**

The undersigned, Maurizio A. Cordova and Dante Conetta, certify that:

1. I have reviewed this Disclosure Statement of AURYN Mining Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 13, 2018

/s/ Maurizio A. Cordova.  
Maurizio A. Cordova, CEO

/s/ Dante Conetta  
Dante Conetta, CFO