



Effective July 20, 2016 Harmonic Energy, Inc. entered into a Debt Conversion Agreement (the "Agreement") with its President and CEO, Jamie Mann. Under the Agreement Mr. Mann and the Company agreed to convert \$225,000 in consulting fees due and owing by the Company to Mr. Mann's consulting firm into shares of common stock at a price of \$0.0703 per share. In extinguishment of the debt owed, Mr. Mann was issued a total of 3,200,569 shares of common stock. The shares issued to Mr. Mann are "restricted securities" as that term is defined in Rule 144 promulgated by the Securities and Exchange Commission.

Harmonic Energy, Inc.

By: /s/ Jamie Mann
President and CEO