

## **OTC Pink Basic Disclosure Guidelines**

### **1) Name of the issuer and its predecessors (if any)**

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Alaska Pacific Energy Corp.

### **2) Address of the issuer's principal executive offices**

Company Headquarters

Address 1: 5405 NW 102<sup>nd</sup> Ave. Suite 209B

Address 2: Sunrise

Address 3: Florida 33351

Phone: 954-990-6825

Email: info@alaskapacificenergy.com

Website(s): alaskapacificenergy.com

IR Contact

Address 1: N/A

### **3) Security Information**

Trading Symbol: ASKE

Exact title and class of securities outstanding: Common

CUSIP: 011758109

Par or Stated Value: .00001

Total shares authorized: 15,000,000,000

as of: 10/31/2014

Total shares outstanding: 8,331,691,136

as of: 10/31/2014

Preferred share information (if necessary):

Exact title and class of securities outstanding: Pr ef err ed ' A '

CUSIP: N/A

Par or Stated Value: .001

Total shares authorized: 1,000,000

as of: 01/31/2014

Total shares outstanding: 1,000,000

as of: 01/31/2014

Transfer Agent

Name: Island Stock Transfer

Address 1: 15500 Roosevelt Blvd Suite 301

Address 2: Clearwater

Address 3: Fl. 33760

Phone: 727-289-0010

Is the Transfer Agent registered under the Exchange Act?\*

Yes: x No: ☐

List any restrictions on the transfer of security:

DTC Deposit Chill

Describe any trading suspension orders issued by the SEC in the past 12 months.

NONE

Within the past year please list any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization:

A reverse stock split whereby each holder of the Company's common stock received one share for each 2,000 shares held became effective on October 2, 2013. An acquisition of Litefog Inc. became effective Feb 2014

#### 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities.

### **ASKE ISSUED COMMON IN FISCAL 2012, 2013 & SUBSEQUENT INTERIM PERIOD**

<u>DATE</u>	<u>Name of Stock Holder</u>	<u>Nature and Method of Issuance and Jurisdiction</u>	<u>Number of Shares Offered if Different than Number of Shares Sold</u>	<u>FREE TRADING</u>	<u>RESTRICTED</u>	<u>TOTAL ISSUED IN THIS PERIOD</u>	<u>Price offered to Company</u>	<u>Cash to Company</u>	<u>Do Shares Have a Legend On the Certificate</u>	<u>Reason for Issuance or Services Rendered if Applicable</u>
2/22/2012	Hanover Holdings II LLC	504	N/A	32,500,000		313,611,111	\$20,500.00	\$20,500.00		504
2/29/2012	Hanover Holdings II LLC	504	N/A	31,000,000		344,611,111	\$12,500.00	\$12,500.00		504
3/8/2012	Polosway	N/A	N/A		100,000,000	444,611,111	\$100,000.00	\$100,000.00	Y	Services Rendered*
3/8/2012	Hanover Holdings II LLC	504	N/A	40,000,000		484,611,111	\$15,000.00	\$15,000.00		504
3/15/2013	Fairhills Capital Offshore	504	N/A	50,000,000		534,611,111	\$25,000.00	\$25,000.00		504
4/4/2012	TIMOTHEA JANE WELSH	N/A	N/A		20,000,000	554,611,111	\$20,000.00	\$20,000.00	Y	Services Rendered*
4/9/2012	Hanover Holdings II LLC	504	N/A	65,000,000		619,611,111	\$40,000.00	\$40,000.00		504
4/10/2012	Fairhills Capital Offshore	504	N/A	65,000,000		684,611,111	\$42,000.00	\$42,000.00		504
4/23/2012	Firhills Capital Offshore	504	N/A	60,000,000		744,611,111	\$17,000.00	\$17,000.00		504
4/30/2012	Hanover Holdings II LLC	504	N/A	70,000,000		814,611,111	\$11,900.00	\$11,900.00		504
5/6/2012	Fairhills Capital Offshore	504	N/A	70,000,000		884,611,111	\$11,900.00	\$11,900.00		504
12/12/2012	Dominick Falso	N/A	N/A		100,000,000	984,611,111	\$1,000.00	\$1,000.00	Y	Services Rendered*
1/23/2013	Pete Ruggeri	N/A	N/A		100,000,000	1,084,611,111	\$1,000.00	\$1,000.00	Y	Services Rendered*
1/24/2013	Sonny Boyd Williams LLC	N/A	N/A	90,000,000		1,174,611,111	\$900.00	\$900.00		Debt Conversion *
2/5/2013	Lisa Falso	N/A	N/A		110,000,000	1,284,611,111	\$1,100.00	\$1,100.00	Y	Services Rendered*
2/5/2013	Robert Zoyes	N/A	N/A		150,000,000	1,434,611,111	\$1,500.00	\$1,500.00	Y	Services Rendered*
1/25/2013	Peter Ruggeri	N/A	N/A		100,000,000	1,534,611,111	\$1,000.00	\$1,000.00	Y	Services Rendered*
2/13/2013	Christina Spoonholtz	N/A	N/A		150,000,000	1,684,611,111	\$1,500.00	\$1,500.00	Y	Services Rendered*

Page 3 of 7

10-Feb	Syndicate	144	N/A	127,500,000		\$1,300.00	\$1,300.00	Debt Conversion
20-Feb	Herling	144	N/A	125,000,000		\$1,250.00	\$1,250.00	Debt Conversion
21-Feb	Sterling	144	N/A	50,000,000		\$1000.00	\$1,000.00	Debt Conversion
21-Feb	OLIE	144	N/A	43,333,333		\$1,300.00	\$1,300.00	Debt Conversion
25-Feb	Benchmark	144	N/A	43,333,333		\$1,300.00	\$1,300.00	Debt Conversion
3-Mar	Edwards	144	N/A	124,500,000		\$1,245.00	\$1,245.00	Debt Conversion
5-Mar	1 <sup>st</sup> NRG	144	N/A	100,000,000		\$1,000.00	\$1,000.00	Debt Conversion
18-Mar	JT Sands	144	N/A	101,000,000		\$1,010.00	\$1,010.00	Debt Conversion
21-Mar	John Correnti	144	N/A	198,000,000		\$1,980.00	\$1,980.00	Debt Conversion
04/30/2014	Totals			1,155,166,666	2,300,601,335	4,728,191,136		
6 - May	Nelson Grist	144	N/A	200,000,000		\$2,000.00	\$2,000.00	Debt Conversion
28-May	John Kimmey	144	N/A	140,000,000		\$1,400.00	\$1,400.00	Debt Conversion
28-May	PC Trust	144	N/A	200,000,000		\$2000.00	\$2,000.00	Debt Conversion
3-June	NDMI	144	N/A	100,000,000		\$1,000.00	\$1,000.00	Debt Conversion
3-June	Lakeside	144	N/A	50,000,000		\$500.00	\$500.00	Debt Conversion
3-June	JT Sands	144	N/A	195,000,000		\$1,950.00	\$1,950.00	Debt Conversion
17-June	Chuck Herling	144	N/A	200,000,000		\$2,000.00	\$2,000.00	Debt Conversion
23-June	Benchmark	144	N/A	190,000,000		\$1,900.00	\$1,900.00	Debt Conversion
26-June	TPT Global	144	N/A	205,000,000		\$2,050.00	\$2,050.00	Debt Conversion
27-June	JT Sands	144	N/A	210,000,000		\$2,100.00	\$2,100.00	Debt Conversion
1-July	Dominick Falso		N/A		250,000,000	\$	\$	Restricted Debt
2-July	Beaufort	144	N/A	600,000,000		\$6,000.00	\$6,000.00	Debt Conversion
21-July	Dale Johnson	144	N/A	300,000,000		\$3,000.00	\$3,000.00	Debt Conversion
21-July	Rob Macknight	144	N/A	122,500,000		\$1,225.00	\$1,225.00	Debt Conversion
21-July	IEC	144	N/A	200,000,000		\$2,000.00	\$2,000.00	Debt Conversion
24-July	PC Trust	144	N/A	241,000,000		\$2,410.00	\$2,410.00	Debt Conversion
25-July	Chris Herling	144	N/A	200,000,000		\$2,000.00	\$2,000.00	Debt Conversion
07/31/2014	Totals			1,155,166,666	2,550,601,335	3,603,500,000		

\* Debt conversion transactions did not result in cash to the company. They resulted in reduction of company debt. Services rendered did not result in cash to the company. Stock holder was given stock for services.

On December 7, 2012 the Company authorized and issued to a single individual 1,000,000 shares of Series A preferred stock. The value of the stock was \$1,000.00. The Series A preferred stock has a 10,000 to 1 voting right per share on all matters submitted to shareholders for a vote. The individual holding the Series A preferred stock, Cortney Talley represents a control block. More information regarding this shareholder is listed below in Section 8, Officers, Directors, and Control Persons. Capital Change=shs decreased by 1 for 2000 split. Ex-date=10/02/2013.

**5) Financial Statements**

The Balance Sheet, Statement of Incomes, Statement of Shareholder's Deficit, Cash Flows and Footnotes are being posted separate of this document.

**6) Describe the Issuer's Business, Products and Services**

A. a description of the issuer's business operations;

The company is in mining and exploration is based on management's desire to deliver a quality investment opportunity that reflects the changing economic times. The company began exploring domestic oil and/or gas opportunities in January of 2013. The company also offers assessment consulting on mineral rights and correlating lease viability.

B. Date and State (or Jurisdiction) of Incorporation:

January 2013 The Company Incorporated in Florida.

C. the issuer's primary and secondary SIC Codes;

1040, 13

D. the issuer's fiscal year end date;

January 31

E. The principal products and services of the company are oil and gas lease acquisition, well development, valuable metal property acquisition and mining.

## 7) Describe the Issuer's Facilities

The Company leases approximately 800 square feet of office and engineering space located at 5405 Nw 102<sup>nd</sup> Ave. Suite 209B, Sunrise Fl. 33351

## 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Dominick Falso- Director, President, Secretary; Cortney Talley- owner of Control Block of Preferred Shares

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

No

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Cortney Talley 5405 Nw 102<sup>nd</sup> Ave Suite 209B. Sunrise Fl. 33351 owns a control block of one million preferred shares which is 100% of this class of stock.

## 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

N/A

Accountant

Name: N/A

Investor Relations Consultant

Name: N/A

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: N/A

## **10) Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Dominick Falso certify that:

1. I have reviewed this Quarterly Disclosure Statement of Alaska Pacific Energy Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

12/30/2014 [Date]

/s/ Dominick Falso President