## Asiana Corporation (ASIC) Update on 15C211 Filings With Market Makers

Asiana Corporation is ASIC a publicly traded company listed on the Pink Sheets (ASIC:PK) <u>http://www.asianacorporation.com</u>. As stated in previous filings on the Pink Sheets, the Issuer has filed the requisite Form 15c2-11 in order to become a solicited issuer by participating market makers.

Recent policy changes that seem to have been universally adopted by all market makers have led to the filing being rejected by the market makers to which it was submitted, as they are now requiring audited statements before sponsoring an Issuer.

The Issuer now intends to move forward with a new acquisition of an operating company which has a full audit completed of its financial statements. Further to this objective, the Issuer has entered into final negotiations with a company in the transportation industry which it feels will be a suitable candidate and will be acceptable to market makers in regards to these filings.

The Issuer will be providing updates on these developments as negotiations proceed.

## Safe Harbor Statement

Information in this filing may contain statements about future expectations, plans, prospects or performance of Asiana Corporation that constitute forward-looking statements for purposes of the safe harbor Provision's under the Private Securities Litigation Reform Act of 1995. The words or phrases "can be," "expects," "may affect," "believed," "estimate," "project," and similar words and phrases are intended to identify such forward-looking statements. Asiana Corporation cautions you that any forward-looking information provided by or on behalf of Asiana Corporation is not a guarantee of future performance. None of the information in this filing constitutes or is intended as an offer to sell securities or investment advice of any kind. Asiana Corporation's actual results may differ materially from those anticipated in such forward-looking statements as a result of various important factors, some of which are beyond Asiana Corporation's control. In addition to those discussed in Asiana Corporation's press releases, public filings, and statements by Asiana Corporation's management, including, but not limited to, Asiana Corporation's estimate of the sufficiency of its existing capital resources, Asiana Corporation's ability to raise additional capital to fund future operations, Asiana Corporation's ability to repay its existing indebtedness, the uncertainties involved in estimating market opportunities and, in identifying contracts which match Asiana Corporation's capability to be awarded contracts. All such forward-looking statements are current only as of the date on which such statements were made. Asiana Corporation does not undertake any obligation to publicly update any forward-looking statement to reflect events or circumstances after the date on which any such statement is made or to reflect the occurrence of unanticipated events.

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