

**LAW OFFICE OF DOUGLAS SPENCE  
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June 12, 2017

OTC MARKETS GROUP  
304 Hudson Street Second Floor  
New York, NY 10013

RE: *Legal Opinion* concerning Adequate Current Information  
of Aureus Incorporated (Symbol – ARSN)

Ladies/Gentlemen:

You are entitled to rely on this letter in determining whether Aureus Incorporated (the "Issuer") has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

I am a resident of the United States and have been retained by the Issuer for the purpose of rendering this letter and related matters.

I have examined such corporate records and other documents and such questions of law as I have considered necessary or appropriate for purposes of writing this letter. In all such examinations, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. Further, in all such examinations, I may have relied on information obtained from public officials, officers of the Issuer, and other sources, and represent that all such sources are believed to be reliable.

This letter relates to the laws of the United States, specifically Federal securities law. I have been a member in good standing of the bar of the State of California since 1979, and am permitted to practice before the Securities and Exchange Commission (the "SEC") and I have not been prohibited from practice thereunder.

I have reviewed publicly available information relating to the Issuer including: (i) the Issuer's profile posted on the OTC Markets Group's website; (ii) its Annual Company Information and Disclosure Statement for the fiscal year ended October 31, 2016 which was filed with the OTC Markets Group on May 26, 2017, and (iii) its Annual Report – Financial Statements for the fiscal year ended October 31, 2016 which was filed with the OTC Markets Group on May 26, 2017.

The Company's financial statements have not been audited. It is my opinion that the Annual Information and Disclosure Statement (i) constitutes adequate current public information concerning the Issuer's securities and it is available within the meaning of Rule 144(c)(2) under

the Securities Act of 1933; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the OTC Markets Group's Guidelines for Providing Adequate Current Information, which are located on the Internet at [www.otcm Markets.com](http://www.otcm Markets.com); and (iv) has been posted through the OTC Disclosure and News Service.

The person responsible for the preparation and compilation of the financial statements contained in the Information is Tracy Fortner, who is the Company's President, CEO, Secretary, Treasurer/CFO, and sole director. Mr. Fortner, age 51, began his career in gold recovery in the 1980's at which time he worked as an apprentice mining engineer with Overton Engineering. During his employment with Overton Engineering, Mr. Fortner worked on projects throughout the western United States developing hydro mining and mineral mining and designing and building mine sites. Mr. Fortner is a certified MSHA (Mine Safety & Health Administration) trainer and is recognized as a professional mine consultant by the Federal Mine Safety & Health Administration.

Since 1998, Mr. Fortner has owned American Exploration & Development, a Montana corporation located in Helena, Montana. From 2008, Tracy has also owned MMD, LLC (Mine Management & Development), a Montana Limited Liability Company located in Helena, MT, which he formed for specific management of mining operations and employees. During 2008, he has been serving as the President of CMI Associates, Inc., a Montana corporation located in Helena, MT, and engaged in mining. From 2008 to 2013, Mr. Fortner served as the President of Vigilante Mining Equipment, LLC, where his duties included the development of new mining equipment, the oversight of testing new mining techniques and the preparation of management and financial reports. Vigilante Mining Equipment was acquired by American Exploration and Development in 2013.

The Company's transfer agent is Action Stock Transfer Corporation, with a business address of 2469 E. Fort Union Blvd., Suite 214, Salt Lake City, UT 84121, and is registered with the SEC under the Exchange Act. I have reviewed a copy of the Transaction Journal and tally sheet prepared by the transfer agent for the date ending October 31, 2016 to confirm that the number of outstanding shares set forth in the Initial Information Disclosure Statement is correct.

I have personally met with management and a majority of the directors of the Issuer. I have reviewed the Information published by the Issuer through the OTC Disclosure and News Service. I have discussed the Information with management and a majority of the directors of the Issuer. To the best of my knowledge, after inquiry of management and the directors of the Issuer, neither, counsel or any officer, director or 5% holder of the securities of the Issuer is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

No person other than the OTC Markets Group is entitled to rely on this letter. However, I hereby grant the OTC Markets Group full and complete permission and rights to publish the letter through the OTC Disclosure and New Service for viewing by the public and regulators.

I trust this information complies with your request. If you need additional information, please contact me.

Very truly yours,

LAW OFFICE OF DOUGLAS SPENCE

A handwritten signature in black ink, appearing to read 'Douglas Spence', written in a cursive style.

Douglas Spence