

APPTECH CORP.

Issuer Information and Disclosure Statement

Pursuant to Rule 15c2-11 (a) (5) of the Securities Exchange Act of 1934

GENERAL CONSIDERATIONS

Information required for compliance with the provisions of OTC Markets Inc. Basic Disclosure Guidelines for Providing Adequate Current Information

We want to provide more meaningful and useful information. This Disclosure Statement contains certain "forward-looking statements", as such term is defined in Section 21E of the Securities Exchange Act of 1934, as amended. These statements reflect our current expectations regarding our possible future results of operations, performance and achievements. These forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995, regulation of the Securities and Exchange Commission, and common law.

Wherever possible, we have tried to identify these forward-looking statements by using words such as "anticipate", "believe", "estimate", "expect", "plan", "intend" and similar expressions. These statements reflect our current beliefs and are based on information currently available to us. Accordingly, these statements are subject to certain risks, uncertainties and contingencies, which could cause our actual results, performance or achievements to differ materially from those expressed in or implied by such statements. We have no obligation to update or revise any such forward-looking statements that may be made to reflect events or circumstances after the date of this Disclosure Statement.

The following information is furnished by AppTech Corp., a corporation organized under the laws of the State of Wyoming (hereinafter referred to as "Issuer"), for the purpose of providing current information to broker-dealers, which may trade in the securities of the Issuer, in compliance the Rule 15c2-11(a) (5) of the Securities Exchange Act of 1934, as amended

ITEM I: NAME OF ISSUER AND ITS PREDECESSORS

AppTech Corp. ("AppTech"), a Wyoming Corporation, was incorporated on July 2, 1998. On March 15, 2013, as amended on April 30, 2013, the AppTech formed a wholly-owned subsidiary AppTech Merger Corp., a Florida corporation (the "Merger Corp"), and entered into a plan of merger (the "Merger Agreement" or "Merger") with Transcendent One, Inc., a Nevada corporation ("Transcendent"). In accordance with the terms and provisions of the Merger Agreement, Transcendent merged into the Merger Corp effectively combining the stock of Transcendent with the equity of the Merger Corp.

In consideration for the Merger, the shareholders of the Transcendent received a total of 44,167,667 shares of common stock of AppTech on a pro rata basis in exchange for 100% of the of the outstanding common stock Transcendent at the time of the Merger. The total shares of AppTech being issued on a pro rata basis to the Transcendent's shareholders represented approximately 99% of the total issued and outstanding common stock of AppTech, excluding the 5.0 million shares concurrently issued as discussed in Note 9. In addition, Transcendent issued 235,833 shares of common stock for subscriptions and 1,250,000 shares of common stock for services during the period of December 31, 2012 to April 30, 2013. The merger among AppTech and Transcendent was accounted for as a reverse acquisition and change in reporting entity, whereby Transcendent was the accounting acquirer. At the date of acquisition, AppTech didn't have any operations and nor significant assets and liabilities. The accompanying financial statements include the historical accounts of Transcendent and the operations of AppTech from April 30, 2013, the date of acquisition forward. The post consolidated entity is referred to as (the "Company").

AppTech provides best-in-class IT services and comprehensive payment processing solutions for brick-and-mortar, ecommerce, and mobile businesses.

From managed cloud services - including virtual desktop and infrastructure services, remote desktop support and security assessment - AppTech IT solutions improve business productivity and bolster technology infrastructure.

Payment processing solutions include credit card processing, electronic check & ACH processing, gift & loyalty card programs, and merchant cash advance services. AppTech ensures clients utilize the best solutions at the most competitive rates and fees in the merchant services industry.

With a strategic vision for the future of FinTech (Financial Technology), AppTech is developing Bubble™, a consumer engagement app and patented payment platform for mobile users to access exclusive retail offerings from local merchants. Bubble™ provides location-based marketing engagement, data analysis, and mobile payment to consumers and businesses.

For more information please visit www.apptechcorp.com.

ITEM 2: ADDRESS OF THE ISSUER'S PRINCIPAL EXECUTIVE OFFICE

2011 Palomar Airport Road Suite 102
Carlsbad, California 92011

Phone: 760-707-5959
Fax: 760-707-5521
Website: www.apptechcorp.com
Email: ir@apptechcorp.com

IR CONTACT

Phone: 760-707-5955
Fax: 760-707-5521
Email: ir@apptechcorp.com

ITEM 3: SECURITY INFORMATION

Common Stock:

Trading Symbol: APCX
Exact title and class of securities outstanding: Common Stock
Cusip No. : 03834B200
Par or Stated Value: \$0.001
Total shares authorized: 1,000,000,000 shares authorized as of September 30, 2016
Total shares outstanding: 73,481,038 shares outstanding as of September 30, 2016

Holders of shares of common stock are entitled to one vote for each share on all matters to be voted on by the stockholders. Holders of common stock do not have cumulative voting rights. Subject to preferences that may be applicable to any outstanding shares of preferred stock, the holders of common stock are entitled to share ratably in dividends, if any, as may be declared from time to time by the board of directors in its discretion from funds legally available therefore. Holders of common stock have no preemptive rights to purchase the common stock. There are no conversion or redemption rights or sinking fund provisions with respect to the common stock. The Issuer may issue additional shares of common stock which could dilute its current shareholder's share value.

Preferred Stock:

Additional class of securities: 100,000 shares of preferred stock

Shares of preferred stock may be issued from time to time in one or more series as may be determined by the board of directors. The board of directors may fix the designation, powers, preferences and rights of the shares of each such series and the qualifications, limitations or restrictions thereof without any further vote or action by the stockholders of the Issuer, except that no holder of preferred stock shall have preemptive rights. Any shares of preferred stock so issued would typically have priority over the common stock with respect to dividend or liquidation rights. Any future issuance of preferred stock may have the effect of delaying, deferring or preventing a change in control of the Issuer

without further action by the stockholders and may adversely affect the voting and other rights of the holders of common stock.

At present, the Issuer has no plans to issue any preferred stock or adopt any series, preferences or other classification of preferred stock. The issuance of shares of preferred stock, or the issuance of rights to purchase such shares, could be used to discourage an unsolicited acquisition proposal. For instance, the issuance of a series of preferred stock might impede a business combination by including class voting rights that would enable the holder to block such a transaction, or facilitate a business combination by including voting rights that would provide a required percentage vote of the stockholders. In addition, under certain circumstances, the issuance of preferred stock could adversely affect the voting power of the holders of the common stock.

As of the date of this Information Statement, the following series of preferred shares have been designated and created with the respective rights and preferences:

Series A Preferred Stock

Trading Symbol: None

Exact title and class of securities outstanding: Series A Preferred Stock

Par or Stated Value: \$0.001

Total shares authorized: 100,000 shares Series A preferred stock authorized as of Sep. 30, 2016

Total shares outstanding: 14 shares Series A preferred stock issued as of September 30, 2016

Series A. There are 100,000 shares of preferred stock designated as Series A. With respect to payment of dividends and other distributions on the capital stock of the Issuer, including the distribution of assets upon liquidation, the Series A preferred stock shall be equal to the common stock and junior to all other series of preferred stock. The holders of Series A preferred stock shall be entitled to receive dividends or distribution on a pro rata basis according to their holdings of shares of Series A preferred stock on an "as converted" basis. Each share of Series A preferred stock shall be convertible, at the option of the holder, at any time into 780 shares of common stock (the "Conversion Price"). In the event the Issuer declares a distribution, the holders of the Series A preferred stock shall be entitled to a proportionate share of any such distribution as though they were the holders of the number of shares of common stock into which their shares of Series A preferred stock are convertible as of the record date. The holders of the Series A preferred stock and the holders of common stock shall vote together and not as separate classes and the Series A preferred stock shall be counted on an "as converted" basis.

Transfer Agent

Transfer Online, Inc.
512 SE Salmon Street
Portland, OR 97214
Phone: (503) 227-2950
Fax: (503) 227-6874
E-mail: info@transferonline.com

Transfer Online Inc. is registered under the Exchange Act. The regulatory authority of this transfer agent is the Securities and Exchange Commission.

List any restrictions on the transfer of security

N/A

Describe any trading suspension orders issued by the SEC in the past twelve months

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off or reorganization either currently anticipated or that occurred within the past twelve months

Merger/Reorganization/ SEC Registration - The company anticipates filing Form S-4 registration with SEC to become a reporting company with a publicly tradable float. The process involves converting to a public reporting company and from a Wyoming legal entity into a Delaware entity.

ITEM 4: ISSUANCE HISTORY

List below any events, in chronological order, that resulted in changes in total shares outstanding by the Issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all share or any other securities or options to acquire such securities issued for services, describing (1) the securities; (2) the persons or entities to whom such securities were issued, and (3) the services provided by such persons or entities:

Incorporated by reference to the audited financials posted with OTC Markets for period ending December 31, 2015 and subsequent quarterly filings for 2016.

ITEM 5. FINANCIAL STATEMENTS

Incorporated by reference to the audited financials posted with OTC Markets for period ending December 31, 2015 and subsequent quarterly filings for 2016.

ITEM 6. DESCRIBE THE ISSUER'S BUSINESS, PRODUCTS AND SERVICES

AppTech provides best-in-class IT services and comprehensive payment processing solutions for brick-and-mortar, ecommerce, and mobile businesses.

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Issuer's Primary and Secondary SIC Codes

737103	Computer Software Development and Applications (PRIMARY)
522320	Financial Transactions Processing, Reserve, and Clearinghouse Activities
6099	Functions Related to Depository Banking
60990101	Automated Clearinghouses

ITEM 7. DESCRIBE THE ISSUER'S FACILITIES

Based in the financial district of Carlsbad, CA, the Issuer leases almost 4,000 square feet of a newly remodeled class-A office building. Located at 2011 Palomar Airport Road Suites 102, Carlsbad CA 92011, the Issuer occupies the

majority of the ground floor and boasts premier signage on the building.

The company also maintains its technology infrastructure at AIS Lightwave Data Center (LWDC) is an 80,000 square-foot purpose-built colocation and cloud services data center located in the San Diego Spectrum area of Kearny Mesa in central San Diego. Lightwave is an [SSAE 16-compliant, SOC 1, 2, and 3 audited](#) facility that features an impressive 9.1 Megawatts of power, N+1 or better redundancy on all data center systems, and security protocols required by leading businesses in the most stringent verticals. Originally designed to support a large defense contractor, Lightwave is built to rigorous standards complete with redundant power and cooling systems plus multiple generators. LWDC is able to sustain utility service outages without service interruption.

ITEM 8. OFFICERS, DIRECTORS AND CONTROL PERSONS

Names of Officers, Directors and Control Persons of the Issuer

The Issuer's directors and principal executive officers are as specified on the following table:

Name	Age	Position
Luke D'Angelo	48	Executive Director, Chief Executive Officer
Steven Cox	35	Director, President
Gary Wachs	60	Director, Chief Financial Officer
Michael Warren	47	Director
Robert Frady	54	Director
Robert Stevens	50	Director
Christopher Williams	65	Director

Legal/Disciplinary History

There is no family relationship between any of our officers or directors. For the past five years: (i) none of the officers and directors have been subject of a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding, excluding traffic violations and other minor offenses; (ii) the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities or banking activities; (iii) a finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission or a state securities regulator of a violation of federal or state securities commodities law, which finding or judgment has not been reversed, suspended or vacated; or (iv) the entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

Beneficial Shareholders

The following table sets forth certain information regarding the beneficial ownership of our common stock as of September 30, 2016 by each person or entity to be the beneficial owner of more than 10% of the outstanding shares of common stock.

Title of Class	Name and Address of Beneficial Owner	Amount and Nature of Beneficial Owner	Percent of Class (1)
Common Stock	Luke D'Angelo 2011 Palomar Airport Road Suite 102 Carlsbad, California 92011	9,420,000 shares	12.82%
Common Stock	Steve Cox 2011 Palomar Airport Road Suite 102 Carlsbad, California 92011	9,409,400 shares	12.80%

ITEM 9 THIRD PARTY PROVIDERS

Legal Counsel

Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.
Eddie Wang Rodriguez | Member
3580 Camel Mountain Road Suite 300
San Diego, California 92130
E-mail: erodriguez@mintz.com

Kilpatrick Townsend & Stockton LLP
Marty Lorenzo | Partner
12730 High Bluff Drive Suite 400
San Diego, CA 92130
E-mail: mlorenzo@kilpatricktownsend.com

Audit Firm

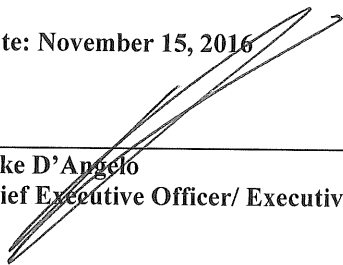
DBBMcKennon
Russ Boyer | Partner
12790 El Camino Real #130
San Diego, California 92130
E-mail: rb@dbbmckennon.com

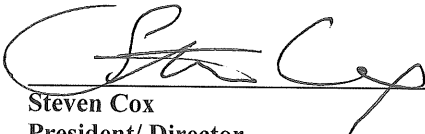
ITEM 10. ISSUER CERTIFICATION

We, Luke D'Angelo, and Steven Cox certify that:

1. We have reviewed this Disclosure Statement of Apptech Corp.
2. Based on our knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on our knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: November 15, 2016



Luke D'Angelo
Chief Executive Officer/ Executive Director

Steven Cox
President/ Director