

July 15, 2010

Pink OTC Markets Inc.
304 Hudson Street, 2nd Floor
New York, NY 10013

**Re: Title Consulting Services, Inc.
Initial Company Information and Disclosure Statement dated June 15, 2010 and filed on
July 12, 2010**

Ladies and Gentlemen:

I have been requested to render an opinion regarding whether the Information (as defined below), filed by Title Consulting Services, Inc. ("TITL" or "the Issuer") through the OTC Disclosure and News Service on July 12-15, 2010, constitutes "adequate current public information", as well as opine on other related matters.

The Issuer has published the following materials through the public OTC Disclosure and News Service:

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| • Initial Company Information and Disclosure Statement as of June 15, 2010 | Posted (published) date: July 12, 2010 |
| • Corporate Bylaws | Posted date: July 13, 2010 |
| • Financial Statements for Q3FY2010 | Posted date: July 14, 2010 |
| • Articles of Incorporation and amendments | Posted date: July 15, 2010 |

all of which I have reviewed (collectively, the "Information").

In rendering my opinions I have reviewed such matters of law as I have deemed appropriate and have examined originals, counterparts or copies of the Note and such other certificates, records, documents or other instruments, as I have deemed necessary or appropriate to enable me to render the opinions expressed above. The jurisdictions covered by this letter are the state of Delaware and the laws of the United States of America.

I have personally met with TITL management, including all officers and the sole director, I have reviewed the Information (as listed/defined above), published by TITL through the OTC Disclosure and News Service, and I have discussed the Information with TITL management.

The persons responsible for the preparation of the financial statements filed in conjunction with the Initial Company Information and Disclosure Statement, which are unaudited, are TITL's President and sole director, Dustin Secor, and Dan Novello and Carol McAtee, both of the accounting firm of McAtee and Assoc CPAs, PA. Mr. Novello and Ms. McAtee are qualified to prepare financial statements as they are both CPAs with many years experience preparing financial statement for public and private companies. Mr. Secor is qualified to prepare financial statements as he has over 30 years experience running companies with dozens of employees and millions of dollars in annual revenue.

TITL's transfer agent is Globex Transfer, LLC, a transfer agent registered with the SEC. The method I used to confirm the number of outstanding shares set forth in the Annual Report was to check the figure provided by TITL against the figure provided in the certified transfer agent shareholder list.

I am of the opinion that the Information, in conjunction with the Annual Report filed through the OTC Disclosure and News Service on July 12-15, 2010, (i) constitutes "adequate current public information" concerning the common stock of TITL, as well as TITL itself, and "is available" within the meaning of Rule 144(c)(2) promulgated under the Securities Act of 1933, as amended, except for Title 17, Chapter II, section 240.15c2-11(a)(5)(xvi), which is not applicable in this circumstance; (ii) includes all of the information that a broker-dealer would be required to obtain from TITL to publish a quotation for TITL's common stock under Rule 15c2-11 promulgated under the Securities Exchange Act of 1934, as amended; (iii) complies as to form with the Pink OTC Markets' Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcm Markets.com; and (iv) has been posted through the OTC Disclosure and News Service.

The opinions expressed in this letter are based solely upon my review of the documents listed above and such other documents as may be specifically referred to in this opinion letter as having been reviewed by me. With respect to factual matters underlying my opinions, I have relied on information obtained from officers of TITL and other sources, but I represent that all such sources were believed by me to be reliable.

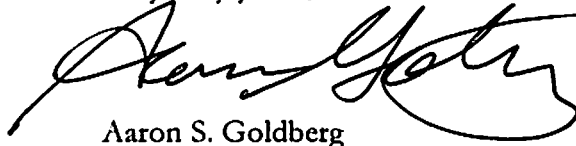
To the best of my knowledge – and after inquiry of TITL management, including its sole director – neither TITL, nor any person holding 5% or more of any class of TITL's stock, nor any recent or current counsel of TITL, is currently under investigation by any federal or state regulatory authority for any violation of any federal or state securities laws.

I am a U.S. resident and am authorized to practice law in the state of California. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder. I have been retained solely for the purpose of reviewing the current information supplied by the issuer and issuing this opinion letter in connection with such review.

The various statutory provisions and interpretations thereunder by administrative authorities and courts having jurisdiction over the matters on which the foregoing opinion is based are necessarily subject to change from time to time. The opinion expressed herein is based upon the facts as stated above, which have been provided to me by TITL and is based on my understanding that these facts are accurate and complete. Any alteration in the facts may affect the opinion stated herein. I assume no obligation to supplement this opinion if any applicable law changes after the date hereof or if I become aware of any fact that might change the opinion expressed herein after the date hereof.

This opinion is furnished by me solely for the benefit of, and may be relied upon only by, the issuer TITL and Pink OTC Markets Inc., to whom this letter is addressed, and solely with respect to the opinions referred to in the letter and may not be relied upon by any other person, firm or other entity without my express prior written consent. Pink OTC Markets Inc. is granted full and complete permission and rights to publish the letter through the OTC Disclosure and News Service for viewing by the public and regulators. I am not assuming any professional responsibility to any other person by rendering this opinion. It is understood that this opinion speaks as of the date given, notwithstanding any delivery as contemplated above on any other date.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Aaron Goldberg', with a stylized flourish at the end.

Aaron S. Goldberg