

## **OTC Pink Basic Disclosure Guidelines**

### **1) Name of the issuer and its predecessors (if any)**

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

American Sierra Gold Corp.

### **2) Address of the issuer's principal executive offices**

Company Headquarters

Address 1: 50 East 91<sup>st</sup> Street

Address 2: Suite 104

Indianapolis, IN 46240

Phone: (317) 846-4000

Email: [info@AmericanSierraGold.com](mailto:info@AmericanSierraGold.com)

Website(s): <http://americansierragold.com>

IR Contact: NONE

### **3) Security Information**

Trading Symbol: AMNP

Exact title and class of securities outstanding: Common Shares

CUSIP: 0296 16 20 8

Par or Stated Value: .001

Total shares authorized: 133,000,000 as of: January 31, 2016

Total shares outstanding: 128,711,685 as of: January 31, 2016

Additional class of securities (if necessary): NONE

Transfer Agent

Name: American Registrar & Transfer Co.

342 East 900 South

Salt Lake City, UT 84111

Phone: (801) 363-9065

Is the Transfer Agent registered under the Exchange Act?\* Yes: X No:

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

### **4) Issuance History**

SEE APPENDIX A

## 5) Financial Statements

Filed Separately.

## 6) Describe the Issuer's Business, Products and Services

A. a description of the issuer's business operations;

AMNP has its corporate headquarters in Indianapolis, Indiana. It is a junior mining exploration company that has, and is in the process of acquiring, mineral property interests. Amongst its mineral interests, AMNP has interests in the following four properties, located in Chile, South America: the Pangué and Caren placer properties (AMNP through its Chilean subsidiary owns 100% of these claims); a 15% participation interest in the Ciclon mineral project, and; a 30% interest in the Jota properties. American Sierra Gold Chile, S.C.M. was incorporated as a Chilean subsidiary to AMNP to allow AMNP to conduct business in Chile. During a recent trip to Chile in January of 2016 AMNP's 15% interest in the Madre de Dios property was returned to its owner as, at the current time, it was not in the best interest of AMNP to be involved with this property.

B. Date and State (or Jurisdiction) of Incorporation:

January 30, 2007, Nevada

C. the issuer's primary and secondary SIC Codes;

1041

D. the issuer's fiscal year end date;

July 31

E. principal products or services, and their markets;

Mineral exploration and mining.

## 7) Describe the Issuer's Facilities

AMNP's corporate headquarters are located in Indianapolis, Indiana. It leases office space for \$500/month. AMNP has interests in the following properties located in Chile, South America: the Pangué and Caren placer properties (AMNP through its Chilean subsidiary owns 100% of these claims); a 15% participation interest in the Ciclon mineral project, and; a 30% interest in the Jota properties.

## 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Officers:	Gary Goodin: President, CEO, CFO and Chairman of the Board.
Control Persons:	Gary Goodin
	Vittal Karra
	Juan Jose Quijano Fernandez
	Juan Jose Quijano Claro
	Interfund Capital, Inc.
	Medinah Minerals, Inc.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Beneficial Shareholders:	Share %
Medinah Minerals, Inc. 8200 Soaring Owl Ave. Las Vegas, NV 89129 Control Person: Vittal Karra Registered Agent: Nevada Agency and Transfer Company	23.3
Interfund Capital, Inc. 302-255 Erdy 1DY N Vancouver, BC Canada Control Person: Benjamin Truly Registered Agent: N/A	15.4
Juan Jose Quijano Fernandez El Vergel 2316 Santiago 6410229 Chile	14.3

## 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Name: James Vandeberg  
Firm: Vandeberg Law Group  
Address 1: 10710 NE 10<sup>th</sup> Street #1307,  
Bellevue, WA 98004  
Phone: 206-910-2687  
Email: jim@vandeberglawgroup.com

### Accountant or Auditor

Name: Alan Chaffee  
Firm: Turning Point Consulting  
Address 1: 811 1<sup>st</sup> Avenue, #200  
Seattle, WA 98104  
Phone: 206-757-3001  
Email: alanc@turning-point.com

Investor Relations Consultant: None

## 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Gary Goodin, certify that:

1. This is a quarterly disclosure statement containing information as of January 31, 2016. I have reviewed this annual disclosure statement of American Sierra Gold Corporation.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 15, 2016

/s/ Gary P. Goodin, CEO

/s/ Gary P. Goodin, CFO

## APPENDIX A

### 4. Issuance history as of January 31, 2016: all common stock

#### 1. 12/18/2012:

1,100,000 shares issued to MMC Mines Inc. for \$55,000 cash.

1,100,000 shares issued to GXK Ventures Inc. for \$55,000 cash.

Reg S offering to residents of Canada.

Only 2,200,000 shares were offered and sold.

Offered at \$.05 per share which was the price paid.

Shares were restricted at time of sale.

Certificates contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) set forth restrictions on the transferability and sale of the shares under the Securities Act.

#### 2. 1/18/2013:

400,000 shares issued to GXK Ventures Inc. for \$20,000 cash.

Reg S offering to resident of Canada.

Only 400,000 shares were offered and sold.

Offered at \$.05 per share which was the price paid.

Shares were restricted at time of sale.

Certificates contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) set forth restrictions on the transferability and sale of the shares under the Securities Act.

#### 3. 2/25/2013

300,000 shares issued to GXK Ventures Inc. for \$15,000 cash.

Reg S offering to resident of Canada.

Only 300,000 shares were offered and sold.

Offered at \$.05 per share which was the price paid.

Shares were restricted at time of sale.

Certificates contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) set forth restrictions on the transferability and sale of the shares under the Securities Act.

#### 4. 5/28/2013

2,000,000 shares issued to Gary Goodin; 2,000,000 shares issued to Larry Regis; 2,000,000 shares issued to Vittal Karra and 500,000 shares issued to Les Price.

Rule 506 offering to accredited investors (Goodin, Regis and Karra were officers and directors of the Company). Reg S with respect to Price who is a resident of Canada.

Only 6,500,000 shares were offered and sold.

Shares were issued for services rendered as directors, officers and advisors.

Shares were restricted at time of sale.

Certificates contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) set forth restrictions on the transferability and sale of the shares under the Securities Act.

#### 5. 8/22/2013

600,000 shares issued to Les Price for \$30,000 cash.

Reg S offering to resident of Canada.

Only 600,000 shares were offered and sold.

Offered at \$.05 per share which was the price paid.

Shares were restricted at time of sale.

Certificates contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) set forth restrictions on the transferability and sale of the shares under the Securities Act.

#### 6. 10/4/2013

A total of 34,839,945 shares issued to 15 shareholders of Medinah Gold Corp. in an exchange for an equal number of shares of Medinah Gold Corp.

Rule 506 offering to accredited investors and Reg S offering to residents of Canada.

Only 34,839,945 shares were offered and sold.

Exchange offer of one share of Company stock for one share of Medinah Gold Corp. stock.

Shares were restricted at time of sale.

Certificates contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) set forth restrictions on the transferability and sale of the shares under the Securities Act.

#### 7. 11/12/2013

19,800,000 shares were issued to Interfund Capital Inc. in exchange for an equal number of shares of Medinah Gold Corp.

Reg S offering to residents of Canada.

Only 19,800,000 shares were offered and sold.

Exchange offer of one share of Company stock for one share of Medinah Gold Corp. stock.

Shares were restricted at time of sale.

Certificates contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) set forth restrictions on the transferability and sale of the shares under the Securities Act.

#### 8. 5/16/2014

A total of 23,420,000 shares were issued to the following:

Juan Jose Quijano Fernadez	10,000,000
Juan Jose Quijano Claro	10,000,000
Steven Kleen	1,000,000
Gary Goodin	960,000
Vittal Karra	1,460,000

Rule 506 offering to accredited investors (Goodin and Karra are officers and directors of the Company), Kleen meets the financial test to be an accredited investor. Reg S for Fernadez and Claro as non-US residents.

Only 23,420,000 shares were offered and sold.

Fernadez and Claro received their shares in exchange for property. Kleen received his shares for consulting services. Goodin and Karra received their shares for services as officers and directors.

Shares were restricted at time of sale.

Certificates contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) set forth restrictions on the transferability and sale of the shares under the Securities Act.

#### 9. 8/1/2014

2,320,000 shares issued to Gary Goodin, 1,320,000 shares issued to Vittal Karra.

Rule 506 offering to accredited investors (Goodin and Karra are officers and directors of the Company)

Only 3,640,000 shares were offered and sold.

Goodin and Karra received their shares for services as officers and directors.

Shares were restricted at time of sale.

Certificates contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) set forth restrictions on the transferability and sale of the shares under the Securities Act.

10. 5/1/2015

Greg Chapin was issued 2,000,000 shares, Gary Goodin was issued 2,560,000 shares and Vittal Karra was issued 2,060,000 shares.

Rule 506 offering to accredited investors (Goodin and Karra are officers and directors of the Company), Chapin meets the financial test to be an accredited investor.

Only 6,620,000 shares were offered and sold.

Goodin and Karra received their shares for services as officers and directors. Chapin received his shares for multiple services including consulting, advising and representing the company in various matters.

Shares were restricted at time of sale.

Certificates contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) set forth restrictions on the transferability and sale of the shares under the Securities Act.

11. 10/22/2015

Greg Chapin was issued 2,000,000 shares.

Rule 506 offering to accredited investors as Chapin meets the financial test to be an accredited investor.

Only 2,000,000 shares were offered and sold.

Chapin received his shares for multiple services including consulting, advising and representing the company in various matters.

Shares were restricted at time of sale.

Certificates contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) set forth restrictions on the transferability and sale of the shares under the Securities Act.

12. 12/18/2015

Medinah Minerals, Inc. was issued 20,000,000 shares.

Rule 506 offering to accredited investors as Medinah meets the financial test to be an accredited investor.

Only 20,000,000 shares were offered and sold.



Medinah received the shares in exchange for its interest in the Jota properties.

Shares were restricted at time of sale.

Certificates contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) set forth restrictions on the transferability and sale of the shares under the Securities Act.

13. 12/22/2015

Amparo Quijano Claro was issued 2,000,000 shares.

Rule 506 offering to accredited investors as Amparo Quijano Claro meets the financial test to be an accredited investor.

Only 2,000,000 shares were offered and sold.

Amparo Quijano Claro received her shares for services rendered.

Shares were restricted at time of sale.

Certificates contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) set forth restrictions on the transferability and sale of the shares under the Securities Act.

**American Sierra Gold Consolidated**  
**Balance Sheet**  
**As of January 31, 2016**  
*(unaudited)*

	<u>Q2 2016</u>
<b>ASSETS</b>	
Current Assets:	
Cash and equivalents	\$ 13,698
Investments	80,000
Prepays and other current assets	<u>7,000</u>
Total Current Assets:	100,698
Other Assets:	
Advances to associated companies	173,000
Mineral properties, at cost	<u>2,672,000</u>
Total Other Assets	<u>2,845,000</u>
<b>TOTAL ASSETS</b>	<u><u>\$ 2,945,698</u></u>
<b>LIABILITIES</b>	
Current Liabilities	
Accounts payable and accrued expenses	<u>\$ 55,207</u>
Total Current Liabilities	55,207
Long-Term Liabilities	
Related party loans	3,771
Due to shareholder	3,300
Due to related parties	<u>284,000</u>
Total Long-Term Liabilities	<u>291,071</u>
Total Liabilities	<u>346,278</u>
<b>STOCKHOLDERS' EQUITY</b>	
Common stock	88,612
Additional paid-in-capital	10,551,230
Stock subscriptions	35,000
Accumulated deficit	(8,069,670)
Current quarter net loss	<u>(5,752)</u>
Total Shareholders' Equity	<u>2,599,420</u>
<b>TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY</b>	<u><u>\$ 2,945,698</u></u>

**American Sierra Gold Consolidated**  
**Income Statement**  
**For the three month period ended January 31, 2016**  
*(unaudited)*

	<u>Q2 2016</u>
<b>Revenues</b>	\$ -
<b>Operating Expenses:</b>	
Exploration	-
Wages	-
Travel	1,732
Professional fees	3,625
Stock issued for services	-
Transfer fees	-
Bank fees	63
Office expenses	<u>332</u>
<b>TOTAL OPERATING EXPENSES</b>	<u>5,752</u>
<b>NET LOSS</b>	<u><u>\$ (5,752)</u></u>

**American Sierra Gold Consolidated**  
**Statement of Cash Flows**  
**For the three months ended January 31, 2016**  
*(unaudited)*

	<u>Q2 2016</u>
Cash flows from operating activities:	
Net loss	\$ (5,752)
Adjustments to reconcile net loss to cash used by developmental stage activities:	
Stock issued for services	-
Loss on write off of mineral property	-
Loss on write off of website	-
Loss on joint venture	-
Forgiveness of debt	-
Change in current assets and liabilities:	-
Prepays and other current assets	-
Accounts payable and accrued expenses	525
Net cash flows from operating activities	<u>(5,227)</u>
Cash flows from investing activities:	
Website development	-
Purchase of Mining Rights	-
Net cash flows from investing activities	<u>-</u>
Cash flows from financing activities:	
Proceeds from sale of common stock	2,000
Stock subscription	-
Proceeds from associated companies	-
Proceeds of notes payable - related parties	-
Proceeds of notes payable	3,300
Convertible note debentures	-
Net cash flows from financing activities	<u>5,300</u>
Net cash flows	73
Cash and equivalents, beginning of period	13,625
Cash and equivalents, end of period	<u>\$ 13,698</u>
	\$ -