

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

Amincor, Inc.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 810 Seventh Avenue

Address 2: New York, NY 10019

Address 3: 27th FL.

Phone: 347-821-3452

Email: info@amincor.com

Website(s): www.amincorinc.com

3) Security Information

Trading Symbol: AMNC

Exact title and class of securities outstanding: Class A Common Stock

CUSIP: 03153A106

Par or Stated Value: \$.001

Total shares authorized: 22,000,000 as of: December 22, 2016

Total shares outstanding: 12,844,839 as of: December 22, 2016

Additional class of securities (if necessary):

Trading Symbol: AMNCB

Exact title and class of securities outstanding: Class B Common Stock

CUSIP: 03153A205

Par or Stated Value: \$.001

Total shares authorized: 40,000,000 as of: December 22, 2016

Total shares outstanding: 21,279,642 as of: December 22, 2016

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: Convertible Preferred Stock

CUSIP: 03153A304

Par or Stated Value: \$.001

Total shares authorized: 3,000,000 as of: December 22, 2016

Total shares outstanding: 1,752,283 as of: December 22, 2016

Transfer Agent

Name: Standard Registrar & Transfer Company

Address 1: 440 East 400 South

Address 2: Suite 200

Address 3: Salt Lake City, UT 84111

Phone: 801-574-8844

Is the Transfer Agent registered under the Exchange Act?*

Yes: ☒

No: ☐

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

On January 9, 2014, the Company issued 541,666 shares of restricted Class A common shares in a private placement pursuant to Regulation D Rule 504 of the Securities Act of 1933 to each of John R Rice III and Joseph F. Ingrassia, the officers and directors of the Company, for consideration of \$.12 per share for a total consideration of \$130,000. On July 16, 2014 the Company issued 1,924,242 shares of restricted Class A common shares in a private placement pursuant to Regulation D Rule 504 of the Securities Act of 1933 to each of John R Rice III and Joseph F. Ingrassia, the officers and directors of the Company, for consideration of \$.033 per share for a total consideration of \$127,000. The certificates representing such shares bear a legend stating that the shares have not been registered under the Securities Act and referring to the restrictions on transferability and sale of the shares under the Securities Act.

5) Financial Statements

The Annual Report for the fiscal year ended December 31, 2013, the Quarterly Reports for the quarters ended March 31, 2014, June 30, 2014 and September 30, 2014 and the Consolidated Financial Statement for the year ended December 31, 2014 are attached hereto.

6) Describe the Issuer's Business, Products and Services

Advanced Waste & Water Technology ("AWWT")

AWWT performs water remediation services and works with impacted water producers to provide water remediation equipment and services throughout the United States. The services include water testing and evaluation, system engineering and design, system training servicing and maintenance.

Baker's Pride Incorporated ("BPI")

BPI manufactures bakery food products, consisting primarily of several varieties of sliced and packaged private label bread in addition to fresh and frozen varieties of donuts in the Midwest and Eastern region of the United States. BPI is headquartered and operates facilities in Burlington, Iowa.

T-ENVIRONMENTAL, INC.

T-Environmental, Inc. is in the business of servicing rental car facilities construction needs.

Amincor Other Assets, Inc. ("AOI")

AOI holds title to real estate, equipment and loan receivables on behalf of the Issuer.

Date and State (or Jurisdiction) of Incorporation:

October 8, 1997, Nevada

A. the issuer's primary and secondary SIC Codes;

primary 2030; secondary N/A

B. the issuer's fiscal year end date;

December 31st

C. principal products or services, and their markets;

AWWT

AWWT is headquartered in Farmingdale, New York. AWWT works with impacted water producers to provide water remediation equipment and services throughout the United States. The services include water testing and evaluation, system engineering and design, system training servicing and maintenance.

BPI

BPI manufactures bakery food products, consisting primarily of several varieties of sliced and packaged private label bread in addition to fresh and frozen varieties of donuts in the Midwest and Eastern region of the United States. BPI is headquartered and operates facilities in Burlington, Iowa.

T-ENVIRONMENTAL, INC.

T-Environmental, Inc. provides bulk storage tank systems design and construction, including on-site inspections, Operations Training Regulatory Compliance Assistance, Environmental Consulting and Engineering Services.

AOI

AOI shares the space leased by Issuer from Capstone Credit, LLC.

7) Describe the Issuer's Facilities

Issuer occupies approximately 8,670 square feet in a suite subleased from Capstone Credit, LLC at 810 Seventh Avenue, 27th Fl, New York NY 10019. This space is rented to the Issuer at a monthly rental of \$43,373.33.

Baker's Pride, Inc.'s corporate headquarters are located at 3400 Mt. Pleasant St., Burlington, Iowa, which is an industrial warehouse building baking facility. Additionally, Baker's Pride, Inc. has a location at 834 Jefferson Street, Burlington, Iowa, a light manufacturing baking facility. These locations are partially utilized and are owned by Baker's Pride, Inc.

T-Environmental, Inc. leases 5,600 square feet offices at 2 Executive Drive, Suite 9, Moorestown, New Jersey 08057 under a lease which commenced on October 20, 2014 and expires October 13, 2019 at an annual rental of \$46,200.00 with annual increases of 3%. T-Environmental has sublet a portion of the premises to an unrelated entity at a monthly rent of \$4,000.00. T-Environmental also leases an office facility at 206 Route 109, Farmingdale, New York pursuant to a five-year lease which terminates December 31, 2020 at an annual rent of \$10,200 with annual increases of 3%.

Advanced Waste & Water Technology, Inc. maintains offices with T-Environmental, Inc.'s leased space in Farmingdale, NY at a monthly rent of \$75.00 which is offset against monies owed by T-Environmental to AWWT.

8) Officers, Directors, and Control Persons

A. The Officers, Directors and Control Persons of Issuer are:
John R. Rice III and Joseph F. Ingrassia

B. Legal/Disciplinary History.

In the last 5 years, neither John R. Rice III, nor Joseph F. Ingrassia has been subject to:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Beneficial Shareholders. The name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of issuer's Class A voting shares are:

<u>Name and Address</u>	<u>Shares Owned</u>	<u>Percentage Owned</u>
John R. Rice III 1 Makamah Beach Rd Fort Salonga, NY 11768	5,752,375	44.78%
Joseph F. Ingrassia 14511 Legends Blvd. N Ft Meyers, FL 33912	5,752,375	44.78%

9) Third Party Providers

Legal Counsel

Name: Steven L. Siskind
Firm: Law Office of Steven L. Siskind
Address 1: 1103 Stewart Avenue, Suite 200
Address 2: Garden City, NY 11530
Phone: 516-222-1100
Email: sls@stevensiskind.com

Accountant or Auditor – for fiscal year ended 12/31/14

Name: Anson Augustine
Firm: Marcum LLP

Address 1: 750 Third Avenue
Address 2: New York, NY 10017
Phone: (212) 485-5542
Email: Anson.Augustine@marcumllp.com

Accountant or Auditor – for fiscal year ended 12/31/13

Rosen Seymour Shapss Martin & Company LLP
(to the best of Issuer's knowledge, no longer in business)

Investor Relations Consultant
N/A

Other Advisor:
N/A

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, John R Rice, III certify that:

1. I have reviewed this Initial Disclosure Statement of Amincor, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 23, 2016

/s/ John R. Rice III
John R. Rice III [President Signature]
(Digital Signatures should appear as "/s/ [OFFICER NAME]")

I, Joseph F. Ingrassia certify that,

1. I have reviewed this Initial Disclosure Statement of Amincor, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 23, 2016

/s/ Joseph F. Ingrassia

Joseph F. Ingrassia [Interim CFO's Signature]
(Digital Signatures should appear as "/s/ [OFFICER NAME]")