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Accrual Basis

AMLH, INC.
Balance Sheet
 As of December 31, 2015

	Dec 31, 15	Dec 31, 14
ASSETS		
Current Assets		
Checking/Savings		
1002 · WESBANCO	127.42	0.00
1004 · NEXTIER- SUNOCO	10.00	0.00
1007 · NEXTIER BANK - LOTTERY ACCT	1.00	875.28
1008 · S & T BANK # 3413	0.00	28,278.12
1009 · NEXTIER BANK - CHECKING	10,101.71	15,156.12
Total Checking/Savings	10,240.13	44,309.52
Other Current Assets		
1050 · S & T ESCROW	730.54	2,884.82
1100 · RECEIVABLE - MOON	642,714.96	619,423.83
1300 · INVENTORY - VALERO	142,480.90	128,456.20
1310 · INVENTORY - SUNOCO	84,676.22	0.00
Total Other Current Assets	870,602.62	750,764.85
Total Current Assets	880,842.75	795,074.37
Fixed Assets		
1500 · CAR WASH - VALERO	142,107.64	142,107.64
1510 · BUILDING - VALERO	633,795.70	633,795.70
1511 · LAND - VALERO	10,000.00	10,000.00
1515 · EQUIPMENT	193,441.82	193,441.82
1520 · IMPROVEMENTS - VALERO	56,827.00	56,827.00
1562 · BUILDING	0.00	10,000.00
1570 · SUNOCO - BUILDING	90,000.00	0.00
1575 · SUNOCO - EQUIPMENT	90,000.00	0.00
1580 · ACCUM DEPRECIATION	-595,092.57	-556,654.57
Total Fixed Assets	621,079.59	489,517.59
TOTAL ASSETS	1,501,922.34	1,284,591.96
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Other Current Liabilities		
2000 · ACCOUNTS PAYABLE	146,203.47	197,069.18
2200 · STATE WH LIABILITY	350.53	300.33
2300 · LOCAL W/H LIABILITY	348.00	132.78
2400 · PUCF WH LIABILITY	229.24	0.00
2425 · Other W/H	761.80	0.00
2450 · FUTA LIABILITY	517.76	0.00
2500 · SALES TAX LIABILITY	5,219.03	5,079.81
Total Other Current Liabilities	153,629.83	202,582.10
Total Current Liabilities	153,629.83	202,582.10
Long Term Liabilities		
2621 · Jerry Wroblewski loan	189,000.00	0.00
2622 · Joan Dawson	50,000.00	0.00
2623 · Keith Wroblewski	20,000.00	0.00
2624 · Ric Casella Loan	22,100.00	0.00
2625 · Sales Tax Audit Payable	15,824.23	0.00
2626 · UMC, INC.	15,000.00	0.00
2707 · N.P. - SILBERMANS	39,714.57	52,025.26
2708 · LOC - S & T BANK	20,888.28	23,859.91
2709 · NP - S & T BANK	657,485.05	688,027.47
2715 · NP - HARMONY PA ASSOC	78,358.55	0.00
2718 · NP - SHAW & SHAW	68,967.32	0.00
2730 · NOTES PAY - ERIC	17,988.23	17,988.23
2740 · NOTES PAY - SCOTT	86,695.04	86,695.04
2890 · IOU LOC	76,848.59	0.00
2895 · Biz-2 Loan	0.00	55,928.43

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Accrual Basis

AMLH, INC.
Balance Sheet
As of December 31, 2015

	Dec 31, 15	Dec 31, 14
2896 · On Deck Loan	47,534.83	0.00
Total Long Term Liabilities	1,406,404.69	924,524.34
Total Liabilities	1,560,034.52	1,127,106.44
Equity		
3110 · CAPITAL - ERIC	10,000.00	10,000.00
3120 · CAPITAL - SCOTT	10,000.00	10,000.00
3200 · RETAINED EARNINGS	122,485.52	9,255.96
Net Income	-200,597.70	128,229.56
Total Equity	-58,112.18	157,485.52
TOTAL LIABILITIES & EQUITY	<u>1,501,922.34</u>	<u>1,284,591.96</u>

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Accrual Basis

AMLH, INC
Profit & Loss
 January through December 2015

	Jan - Dec 15	Jan - Dec 14
Income		
4010 · SALES	7,667,052.07	7,930,327.40
7030 · COMMISSIONS INCOME	53,875.59	49,022.00
Total Income	7,720,927.66	7,979,349.40
Cost of Goods Sold		
5000 · COGS - BEVERAGE	75,224.60	60,098.17
5100 · COGS - FOOD & CIGERETTES	1,472,406.49	1,087,576.62
5200 · COGS - OTHER	13,324.54	11,990.51
5300 · COGS - GAS	5,721,818.02	6,239,337.81
Total COGS	7,282,773.65	7,399,003.11
Gross Profit	438,154.01	580,346.29
Expense		
6100 · ADVERTISING	2,289.26	1,061.80
6120 · BANK CHARGES	3,161.65	7,896.90
6123 · FINANCE CHARGES	0.00	3,941.78
6125 · CREDIT CARD CHARGES	73,557.40	96,590.34
6130 · SECURITY EXPENSE	496.08	346.08
6135 · OFFICE EXPENSE	25.00	159.00
6140 · CONTRIBUTIONS	1,143.00	493.00
6150 · DEPRECIATION EXPENSE	38,438.00	29,768.00
6160 · SEWAGE EXPENSE	4,102.41	3,817.97
6170 · WATER EXPENSE	49,001.47	37,111.20
6180 · INSURANCE	9,828.28	14,125.72
6200 · INTEREST EXPENSE	42,532.83	42,263.11
6230 · LICENSES AND PERMITS	9,513.34	8,125.16
6235 · DUES & SUBSCRIPTIONS	3,134.00	165.00
6240 · MISCELLANEOUS EXP	1,817.43	0.00
6270 · PROFESSIONAL FEES	22,179.74	31,567.65
6300 · REPAIRS AND MTCE	42,498.88	30,567.23
6340 · TELEPHONE EXPENSE	4,509.43	5,824.92
6350 · TRAVEL AND ENTERTAINMENT	0.00	774.60
6390 · UTILITIES	9,194.91	5,523.57
6560 · PAYROLL (FICA) EXPENSE	24,156.25	9,351.02
6570 · PUCF EXPENSE	8,318.43	3,541.07
6580 · FUTA EXPENSE	871.36	357.58
6770 · WAGES AND SALARIES	247,341.24	103,652.50
6820 · REAL ESTATE TAXES	11,761.98	12,572.25
7000 · LEASE EXPENSE	1,758.75	2,519.28
7250 · Rent Expense	27,120.59	0.00
Total Expense	638,751.71	452,116.73
Net Income	-200,597.70	128,229.56

AMLH, INC.
Statement of Cash Flows
January through December 2015

	Jan - Dec 15
OPERATING ACTIVITIES	
Net Income	-200,597.70
Adjustments to reconcile Net Income to net cash provided by operations:	
1050 · S & T ESCROW	2,154.28
1100 · RECEIVABLE - MOON	-23,291.13
1300 · INVENTORY - VALERO	-14,024.70
1310 · INVENTORY - SUNOCO	-84,676.22
2000 · ACCOUNTS PAYABLE	-50,865.71
2200 · STATE WH LIABILITY	50.20
2300 · LOCAL W/H LIABILITY	215.22
2400 · PUCF WH LIABILITY	229.24
2425 · Other W/H	761.80
2450 · FUTA LIABILITY	517.76
2500 · SALES TAX LIABILITY	139.22
Net cash provided by Operating Activities	-369,387.74
INVESTING ACTIVITIES	
1562 · BUILDING	10,000.00
1570 · SUNOCO - BUILDING	-90,000.00
1575 · SUNOCO - EQUIPMENT	-90,000.00
1580 · ACCUM DEPRECIATION	38,438.00
Net cash provided by Investing Activities	-131,562.00
FINANCING ACTIVITIES	
2621 · Jerry Wroblewski loan	189,000.00
2622 · Joan Dawson	50,000.00
2623 · Keith Wroblewski	20,000.00
2624 · Ric Casella Loan	22,100.00
2625 · Sales Tax Audit Payable	15,824.23
2626 · UMC, INC.	15,000.00
2707 · N.P. - SILBERMANS	-12,310.69
2708 · LOC - S & T BANK	-2,971.63
2709 · NP - S & T BANK	-30,542.42
2715 · NP - HARMONY PA ASSOC	78,358.55
2718 · NP - SHAW & SHAW	68,967.32
2890 · IOU LOC	76,848.59
2895 · Biz-2 Loan	-55,928.43
2896 · On Deck Loan	47,534.83
3200 · RETAINED EARNINGS	-15,000.00
Net cash provided by Financing Activities	466,880.35
Net cash increase for period	-34,069.39
Cash at beginning of period	44,309.52
Cash at end of period	<u>10,240.13</u>

AMLH, INC.
NOTES TO FINANCIAL STATEMENT
FOR YEAR ENDED DECEMBER 31, 2015

A. Summary of Significant Accounting Policies:

1. Organization and Nature of Operations

The Corporation was established on April 22, 2002 under the laws of the Commonwealth of Pennsylvania. The Company is a fuel filling station and convenience store north of Pittsburgh PA.

2. Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statement and reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

3. Property and Equipment

Property and equipment are recorded at cost and depreciated over the estimated useful lives of the assets using an accelerated method. Depreciation expense amounted to \$ 38,438 for the year ended December 31, 2015.

4. Advertising

The Company expenses advertising costs as they are incurred.

5. Income Taxes

Since the officers have elected to be treated as an S corporation, the Corporation is not subject to federal and state income taxes. Instead, the shareholders treat their pro rata share of the net earnings or loss of the corporation as their own, to be reported on the shareholder's personal income tax return. Accordingly, no federal and state income tax liabilities are shown on the financial statement.

6. Subsequent Events Evaluation

Management has evaluated subsequent events through January 18, 2016 the date the financial statements were available to be issued

AMLH, INC.
NOTES TO FINANCIAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2015

B. Related Party Transactions:

Note Receivable

Note receivable represents the balance due on continuing monies borrowed from an affiliated company to purchase the building which houses a coffee shop and vehicle and dog wash. The note is payable in at shareholder discretion. The shareholders are a 100% owner of the affiliated company.

C. Line of Credit:

The Company has a revolving line of credit in the amount of \$25,000 collateralized by the Company's assets and shareholder's personal guarantee, bearing interest at the prime rate. Borrowings on the line of credit amounted to \$ 20,888 at December 31, 2015.