

Alliance Semiconductor Corporation
Balance Sheet
As of June 30, 2016
(unaudited)

ASSETS:

Cash	\$ 22,400,964
Investments in Debt and Equity Securities (a):	
Investments in equity securities - available-for-sale	715,448
Investments in debt securities - available-for-sale	9,323,928
Investments in debt securities - held-to-maturity	2,541,941
Other assets	406,455
TOTAL ASSETS:	<u>\$ 35,388,736</u>

LIABILITIES & SHAREHOLDERS' EQUITY:

Liabilities:

Accounts payable	\$ -
Total Liabilities:	<u>-</u>

Shareholders' Equity:

Common stock, 41,222,289 shares authorized, 33,047,882 shares outstanding	412,223
Additional paid-in capital	194,546,805
Retained earnings	(93,962,834)
Less: Treasury stock, 8,174,407 shares	(68,658,045)
Accumulated other comprehensive income:	
Net unrealized gain on available-for-sale securities	3,050,587
Total Shareholders' Equity:	<u>35,388,736</u>

TOTAL LIABILITIES & SHAREHOLDERS' EQUITY:	<u>\$ 35,388,736</u>
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(a) As of June 30, 2016, available-for-sale investments are reflected at fair market value with the net unrealized gain reflected as a component of Shareholders' Equity.
Held-to-maturity securities are reflected at amortized cost.

Alliance Semiconductor Corporation
Income Statement
For the Three Months Ended June 30, 2016
(unaudited)

INCOME:

Realized gain on available-for-sale securities	\$ 243,620
Interest and dividend income	<u>507,883</u>
Total income	<u>751,503</u>

EXPENSES:

General and administrative	<u>63,671</u>
Total expenses	<u>63,671</u>

NET INCOME:

\$ 687,832