

**Alimco Financial Corporation**  
**Balance Sheet**  
**As of June 30, 2017**  
(unaudited)

**ASSETS:**

Cash	\$ 24,263,909
Investments:	
Investments in equity securities - available-for-sale	4,384,517
Investments in debt securities - available-for-sale	5,016,667
Investments in debt securities - held-to-maturity	2,906,296
Other Investments	3,186,981
Other assets	691,438
<b>TOTAL ASSETS:</b>	<b><u>\$ 40,449,808</u></b>

**LIABILITIES & SHAREHOLDERS' EQUITY:**

Liabilities:

Income taxes payable	\$ -
Total Liabilities:	<u>-</u>

Shareholders' Equity:

Common stock, 100,000,000 shares authorized, 3,226,706 shares outstanding	412,223
Additional paid-in capital	193,601,854
Retained earnings	(86,451,132)
Less: Treasury stock, 817,441 shares	(68,658,045)
Accumulated other comprehensive income:	
Net unrealized gain on available-for-sale securities	1,544,908
Total Shareholders' Equity:	<u>40,449,808</u>

<b>TOTAL LIABILITIES &amp; SHAREHOLDERS' EQUITY:</b>	<b><u>\$ 40,449,808</u></b>
--	-----------------------------

**Alimco Financial Corporation**  
**Income Statement**  
**For the Six Months Ended June 30, 2017**  
(unaudited)

**INCOME:**

Realized gain on available-for-sale securities	\$ 2,961,129
Interest and dividend income	64,152
Other income	<u>557,887</u>
Total income	<u>3,583,168</u>

**EXPENSES:**

General and administrative	<u>263,595</u>
Total expenses	<u>263,595</u>

**INCOME BEFORE INCOME TAXES:**

	3,319,573
Provision for income taxes	<u>82,357</u>

**NET INCOME:**

\$ 3,237,216