

Alimco Financial Corporation
Balance Sheet
As of December 31, 2016
(unaudited)

ASSETS:

Cash	\$ 25,165,137
Investments in Debt and Equity Securities (a):	
Investments in equity securities - available-for-sale	3,350,782
Investments in debt securities - available-for-sale	6,405,678
Investments in debt securities - held-to-maturity	2,869,011
Other assets	483,434
TOTAL ASSETS:	<u>\$ 38,274,042</u>

LIABILITIES & SHAREHOLDERS' EQUITY:

Liabilities:

Accounts payable	\$ -
Total Liabilities:	<u>-</u>

Shareholders' Equity:

Common stock, 100,000,000 shares authorized, 33,047,882 shares outstanding	412,223
Additional paid-in capital	194,546,805
Retained earnings	(89,536,887)
Less: Treasury stock, 8,174,407 shares	(68,658,045)
Accumulated other comprehensive income:	
Net unrealized gain on available-for-sale securities	1,509,946
Total Shareholders' Equity:	<u>38,274,042</u>

TOTAL LIABILITIES & SHAREHOLDERS' EQUITY:	<u>\$ 38,274,042</u>
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(a) As of December 31, 2016, available-for-sale investments are reflected at fair market value with the net unrealized gain reflected as a component of Shareholders' Equity.
Held-to-maturity securities are reflected at amortized cost.

Alimco Financial Corporation
Income Statement
For the Twelve Months Ended December 31, 2016
(unaudited)

INCOME:

Realized gain on available-for-sale securities	\$ 4,427,515
Interest and dividend income	1,610,470
Other income	<u>434,609</u>
Total income	<u>6,472,594</u>

EXPENSES:

General and administrative	<u>405,921</u>
Total expenses	<u>405,921</u>

NET INCOME:

\$ 6,066,673