

**Via OTC News & Disclosure Service**

October 29, 2019

OTC Markets Group, Inc. – Issuer Services

304 Hudson Street, 2nd Floor

New York, NY 10013

Tel: (212) 896-4400

Fax: (212) 868-3848

**Re: Adequacy of Current Public Information**

Dear Sir or Madam:

I, the undersigned, am an attorney licensed to practice law in the state of California and before the courts of the United States. I am permitted to practice before the Securities and Exchange Commission (“SEC”) and have never been prohibited from practice thereunder. I am United States resident with a law practice in San Francisco, California.

I represent that neither myself, nor my firm, is not now nor has it been at any time prior five years to this legal opinion under investigation for any violation(s) of federal or state securities laws, by agencies such as SEC, FINRA, CTFC or state securities regulators; nor suspended nor barred from practice in any jurisdiction; nor charged in any criminal or civil action. Neither my firm, nor am I the undersigned, directly or indirectly, a shareholder, beneficial interest, or creditor of, the Issuer, and has no agreement to receive in the future, shares of the issuer’s stock, in payment for services, or otherwise.

My firm has been retained by American International Ventures, Inc. (“AIVN” or the “Company”) for the limited purpose of providing a legal opinion on the adequacy of current information available to the public in relation to the filing of an “Information Statement and Disclosure” pursuant to Rule 15c2-11(a) (5) of the Securities Exchange Act of 1934 as amended (the “Exchange Act”), and Rule 144(c)(2) of the Securities Act of 1933 as amended, (the “Securities Act”). American International Ventures, Inc. is incorporated under the laws of the state of Nevada. Neither I nor my firm has been paid any shares of the Company nor does any promise exist to pay myself or my firm shares in the future.

1. Facts & Assumptions

In rendering this opinion, I have reviewed various corporate records and other documentation necessary and proper for an opinion in conjunction with the filing of the

Company's Information & Disclosure Statements for the period May 31, 2019 to August 31, 2020. Additionally, I have made further inquiry and investigation into the laws, regulations, and commentary available for such filings. With respect to corporate documentation examined, I have presumed the genuineness of all signatures thereon; the authenticity of all documents provided as originals; conformity of all copies to the original documents; and the authenticity of all original documents submitted as copies.

I have relied on information available on the Internet, from records with the SEC, FINRA, the OTC Markets, Inc. ("OTC"), and from officers of the Company in addition to other sources deemed reliable, such as records on file with the Delaware and Nevada Secretary of State. Nothing came to my attention during the course of my investigation that led me to conclude that any such documents were not genuine or authentic or that the facts contained therein were not true.

## 2. Inquiry & Investigation

I have reviewed the information Annual Report May 31, 2020 posted on August 25, 2020 (the "Annual Report Amendment") and the filings for the period ending August 31, 2020 posted on October 22, 2020 [www.otcmarkets.com](http://www.otcmarkets.com) through the OTC Disclosure & News Service as well as all Supplemental and Quarterly Reports, for the periods ending August 31, 2019 posted October 14, 2019, November 30, 2019 posted January 1, 2020, and February 29, 2020 posted April 15, 2020 including Amendments thereto.

The Annual Report, Quarterly Reports, including Amendments thereto and other filings of the Company, although un-audited, were prepared by Jack Wagenti, of Lithia Florida, the CFO of the Company. Wagenti has extensive professional executive experience operating public companies and preparing financial statements. The Annual Report and other filings of the Company for this period, although unaudited, have been reviewed by Mr. Michael Studer a licensed CPA based in Freeport, New York.

The Company's transfer agent is Issuer Direct Transfer Company. I have confirmed that this transfer agent is registered with the Securities and Exchange Commission. Information regarding the accuracy of the shareholder's list and the issued and outstanding shares of the Company can be confirmed with Issuer Direct Transfer Company located at 1981 East Murray Hollady Road, Suite 100 Salt Lake City, Utah 84117 ([www.issuerdirect.com](http://www.issuerdirect.com)).

Additionally, I have met personally (*via Telephone Conference*) with directors Robert G. Polce Jr., Paul "Mike" Muncy, Frederick R. Dunne, Jr. Jenevieve Gillen, and Jack Wagenti to discuss the May 31, 2020 Annual Report information and its adequacy for these purposes. An interested investor could readily find current information available regarding the Company by which s/he could objectively make a determination pertaining to the corporate financial status and relevant financial information thereby enabling such investor to make an informed and intelligent decision regarding the stock of the company.

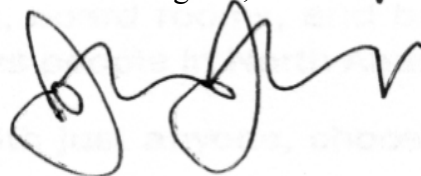
Among the officers and directors of the Company, director and CEO, Robert G. Polce, Jr. holds 9.72% of the Company's common stock; director and CTO, Paul "Mike" Muncy holds 9.72%; while director and CFO Jack Wagenti 9.45%. In addition, none of the officers or directors of the Company are currently under investigation for violations of state or federal securities laws.

### 3. Legal Conclusions

The legal opinion as expressed in this letter is that the Annual Report and filings for the period May 31, 2019 to August 31, 2020 as filed via the OTC Markets Group News and Disclosure service constitutes: (1) adequate information about the Company which is available to the public regarding the shares of common stock and is available within the meaning of Rule 144(c)(2) of the Securities Act of 1933; which (2) includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the shares of common stock of the Corporation under Rule 15c2-11 of the Exchange Act of 1934; that (3) complies with the OTC Group Markets, Inc. Alternative Reporting Guidelines as they pertain to providing adequate and current information about the Company; and (4) the statement has been posted in the OTC Markets Group, Inc. News and Disclosure Service. OTC Markets Group, Inc. is entitled to rely on this opinion in determining whether the Company has made adequate current information available to the public pursuant to Rule 144(c)(2) of the Securities and Exchange Acts, and may publish this opinion on its website, [www.otcmartets.com](http://www.otcmartets.com), for such limited purposes.

The statements and opinions set forth herein reflect observations and results of inquiries up to the date hereof, and shall remain valid for as long as the documents, instruments, records and other information I have reviewed and examined remain unchanged, and the assumptions relied upon continue to be valid. This opinion is intended solely for the use and application of OTC Markets Group, Inc. as it deems appropriate for use and publication on its website.

Kind Regards,

A handwritten signature in black ink, appearing to read "John E. Dolkart, Jr.", written in a cursive style.

John E. Dolkart, Jr., Esq.