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Accrual Basis

# Air Transport Group

## Balance Sheet

As of April 30, 2015

	Apr 30, 15
<b>ASSETS</b>	
<b>Current Assets</b>	
Chequing/Savings	
Chase - Savings	781.04
Shareholder Loan - Do Not Use	-14,308.00
<b>Total Chequing/Savings</b>	<b>-13,526.96</b>
<b>Total Current Assets</b>	<b>-13,526.96</b>
<b>TOTAL ASSETS</b>	<b>-13,526.96</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
Accounts Payable	
Accounts Payable	65,107.46
<b>Total Accounts Payable</b>	<b>65,107.46</b>
<b>Total Current Liabilities</b>	<b>65,107.46</b>
<b>Long Term Liabilities</b>	
Shareholders Loan	1,096.08
<b>Total Long Term Liabilities</b>	<b>1,096.08</b>
<b>Total Liabilities</b>	<b>66,203.54</b>
<b>Equity</b>	
Retained Earnings	-163,981.51
Share Capital	
Issuance from Tresuary	56,620.00
Paid-in Capital	28,630.00
<b>Total Share Capital</b>	<b>85,250.00</b>
Net Income	-998.99
<b>Total Equity</b>	<b>-79,730.50</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>-13,526.96</b>

On the basis of information provided by management, we have compiled the balance sheet as of the date noted above and the statement of income and deficit for the year to date.

We have not performed an audit or a review engagement in respect of these financial statements and, accordingly, we express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

NANAIMO, B.C.

KMA CHARTERED PROFESSIONAL ACCOUNTANTS LTD.

CHARTERED PROFESSIONAL ACCOUNTANTS

**Air Transport Group**  
**Statement of Cash Flows**  
**March 2014 through April 2015**

	<u>Mar '14 - Apr 15</u>
<b>OPERATING ACTIVITIES</b>	
Net Income	-998.99
Adjustments to reconcile Net Income to net cash provided by operations:	
Accounts Payable	999.98
Net cash provided by Operating Activities	<u>0.97</u>
Net cash increase for period	0.97
Cash at beginning of period	<u>-13,527.93</u>
Cash at end of period	<u><u>-13,526.96</u></u>

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KMA CHARTERED PROFESSIONAL  
ACCOUNTANTS LTD.

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**Air Transport Group**  
**Profit & Loss**  
**May 2014 through April 2015**

	<u>May '14 - Apr 15</u>
Ordinary Income/Expense	
Expense	
Interest Expense	-0.02
Professional Fees	
audit and acct'g	<u>999.96</u>
Total Professional Fees	<u>999.96</u>
Total Expense	<u>999.94</u>
Net Ordinary Income	-999.94
Other Income/Expense	
Other Income	
Interest Income	<u>0.95</u>
Total Other Income	<u>0.95</u>
Net Other Income	<u>0.95</u>
Net Income	<u><u>-998.99</u></u>

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