

**Air Transport Group**  
**Profit & Loss**  
November 2016 through January 2017

	Nov '16 - Jan 17
Ordinary Income/Expense	
Expense	
Licenses and Permits	650.00
Professional Fees	
audit and accting	100.00
Total Professional Fees	100.00
Transfer Agent Cost	600.00
Total Expense	1,350.00
Net Ordinary Income	-1,350.00
Other Income/Expense	
Other Income	
Interest Income	0.06
Total Other Income	0.06
Net Other Income	0.06
Net Income	<b>-1,349.94</b>

On the basis of information provided by management, we have compiled the balance sheet as of the date noted above and the statement of income and deficit for the year to date.

We have not performed an audit or a review engagement in respect of these financial statements and, accordingly, we express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes. NANAIMO, B.C.

KMA CHARTERED PROFESSIONAL ACCOUNTANTS LTD.  
CHARTERED PROFESSIONAL ACCOUNTANTS

# Air Transport Group Balance Sheet As of January 31, 2017

	Jan 31, 17
<b>ASSETS</b>	
Current Assets	
Chequing/Savings	
Chase - Savings	781.30
Total Chequing/Savings	781.30
Total Current Assets	781.30
Other Assets	
Incorporation Cost	3,910.00
Total Other Assets	3,910.00
<b>TOTAL ASSETS</b>	<b>4,691.30</b>
<b>LIABILITIES &amp; EQUITY</b>	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	63,550.00
Total Accounts Payable	63,550.00
Total Current Liabilities	63,550.00
Long Term Liabilities	
Due to Chimney Rock Holdings	2,125.00
Due to/from BTL	14,089.36
Shareholders Loan	15,404.08
Total Long Term Liabilities	31,618.44
Total Liabilities	95,168.44
Equity	
Retained Earnings	-165,980.42
Share Capital	
Issuance from Tresuary	56,620.00
Paid-in Capital	28,630.00
Total Share Capital	85,250.00
Net Income	-9,746.72
Total Equity	-90,477.14
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>4,691.30</b>

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**Air Transport Group**  
**Statement of Cash Flows**  
November 2016 through January 2017

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	Nov '16 - Jan 17
<b>OPERATING ACTIVITIES</b>	
Net Income	-1,349.94
Adjustments to reconcile Net Income to net cash provided by operations:	
Accounts Payable	100.00
<b>Net cash provided by Operating Activities</b>	-1,249.94
<b>FINANCING ACTIVITIES</b>	
Due to Chimney Rock Holdings	1,250.00
<b>Net cash provided by Financing Activities</b>	1,250.00
<b>Net cash increase for period</b>	0.06
<b>Cash at beginning of period</b>	781.24
<b>Cash at end of period</b>	<b>781.30</b>

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