

# Andes Gold Corporation

## Annual Report

For the 12 Months ending December 31, 2013

### 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Andes Gold Corporation

From July 27, 2009 to Present, Andes Gold Corporation

From September 27, 2007 to July 27, 2009, Princeton Consulting and Services Corporation

From August 29, 2007 to September 27, 2007, Whitewing Environmental Corp.

### 2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 1200 North Federal Highway

Address 2: Suite 200

Address 3: Boca Raton, FL 33432

Phone: (561) 210-8496

Email: Info@andesgoldmine.com

Website(s): www.andesgoldmine.com

IR Contact

Address 1: As above

Address 2:

Address 3:

Phone: None

Email: None

Website(s): None

### 3) Security Information

Trading Symbol: AGCZ

Exact title and class of securities outstanding: Common stock

CUSIP: 034197103

Par or Stated Value: \$0.001

Total shares authorized: 3,500,000,000 as of: 12/31/13

Total shares outstanding: 2,992,031.32 as of: 12/31/13

Additional class of securities (if necessary):

Trading Symbol: None

Exact title and class of securities outstanding: Preferred stock

CUSIP: None

Par or Stated Value: \$0.001

Total shares authorized: 5,000,000 as of: 12/31/13

Total shares outstanding: 2,000,001 as of: 12/31/13

Transfer Agent

Name: Standard Registrar and Transfer Company, Inc.

Address 1: 12528 South 1840 East

Address 2: Draper, UT 84020

Address 3:

Phone: 801-571-8844

Is the Transfer Agent registered under the Exchange Act?\* Yes: ☒ No: ☐

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

**4) Issuance History**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

None

B. Any jurisdictions where the offering was registered or qualified;

Non-applicable

C. The number of shares offered;

Non-applicable

D. The number of shares sold;

Non-applicable

E. The price at which the shares were offered, and the amount actually paid to the issuer;

Non-applicable

F. The trading status of the shares; and

Non-applicable

- G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Non-applicable

In addition, since the date of the its Annual Report, December 31, 2012, through the 24 months ending December 31, 2013, the following events, which do not constitute an offering, have resulted in changes in total shares of common stock outstanding:

January 1, 2012 – December 31, 2012

<u>Shareholder name</u>	<u># of shares</u>	<u>Date</u>	<u>Consideration</u>
Henry Andrews	200,000	1/03/12	Services
Kevin Karius	200,000	1/03/12	Services
Financial Insights & Solutions, Inc.	500,000	1/03/12	Services
T&S Investments Limited	1,000,000	1/03/12	Services
Roy Meadows	6,666,667	2/15/12	Debt Conversion
Procredit LLC	10,000,000	2/15/12	Debt Conversion
Kirkland Trading SA	2,000,000	3/20/12	"
T&S Investments Limited	10,000,000	1/03/12	Services
AXA Offshore Limited	40,000,000	3/20/12	Debt Conversion
DLJ Family Limited Partnership	30,000,000	3/20/12	"
Kirkland Trading SA	10,000,000	3/20/12	"
New World Gold Corporation	100,000,000	2/13/12	Services
Procredit, LLC	5,000,000	4/06/12	Debt Conversion
Procredit, LLC	5,000,000	4/16/12	"
New World Gold Corporation	250,000,000	4/17/12	Services
David Gebers	4,000,000	7/01/12	Debt Conversion
Roy Meadows	40,000,000	7/13/12	"
Pablo Rodriguez	3,000,000	7/15/12	"
Roy Meadows	20,000,000	10/23/12	"
Roy Meadows	30,000,000	11/5/12	"
Roy Meadows	15,000,000	11/15/12	"

January 1, 2013 – December 31, 2013

<u>Shareholder name</u>	<u># of shares</u>	<u>Date</u>	<u>Consideration</u>
Roy Meadows	70,000,000	1/14; 2/14;3/5	Debt Conversion
Roy Meadows	30,000,000	3/28	"
D Rayburn	15,000,000	4/11	"
Roy Meadows	40,000,000	5/7	"
Roy Meadows	24,000,000	5/28	"
Roy Meadows	50,000,000	6/20	"
New World Gold Corporation	100,000,000	6/21	Services
Agatha Exploration	25,000,000	6/21	Services
Financial Insights & Solutions, Inc.	5,000,000	6/21	Services
Roy Meadows	100,000,000	7/8	Debt Conversion
D Rayburn	100,000,000	7/24	"
Roy Meadows	100,000,000	9/4	"
Roy Meadows	100,000,000	9/19	"
Roy Meadows	100,000,000	10/22	"
New World Gold Corporation	350,000,000	10/31	Services
Roy Meadows	200,000,000	11/18	Debt Conversion

## 5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

The most recent information for the Issuer's applicable period ending December 31, 2013, is available on Pinksheets.com as an "Interim Financial Report", and is hereby incorporated herein by reference.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

## 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

The focus of the business of the Issuer is to find, develop and produce gold assets in Ecuador, Peru and other locations in South America. The Issuer has been evaluating such properties with the intention of acquiring additional existing, independent gold properties with proven gold reserves in South America. The current Ecuadorian gold project has a gold resource already tested and in production, and has a significant untested upside related to an excellent geological setting and a robust data set with an untested potential peripheral mineral zone to the main mineralized zone.

In order to profit from the ownership of our gold properties, in addition to operating our properties ourselves, we will enter into contracts with companies who will extract the gold from our properties for us. Our geological staff will help work with these contractors to begin production as soon as feasible. The Issuer's corporate strategy involves a long term, results-oriented approach to exploration and development of gold resources.

At the end of the year, December 31, 2013, the company experienced growth in profits and revenues despite the fact that the price for an ounce of gold was approximately \$250 an ounce less than last year. The Company expects 2014 to continue to grow with substantial increase in production, revenue and profits

The Company will continue to increase its reserves by development on existing leases and through the acquisition of new leases. Even with the projected revenues and profits, if the Company expects to grow, it may be necessary to raise additional capital to maintain the anticipated growth.

B. Date and State (or Jurisdiction) of Incorporation:

1/6/2011 re-domestication to Florida, formerly incorporated on 8/29/2007 in Delaware Whitewing Environmental Corp.

C. the issuer's primary and secondary SIC Codes;

1041 (Gold Ore exploration)

D. the issuer's fiscal year end date;

12/31

E. principal products or services, and their markets;

Gold ore, sold worldwide

## **7) Describe the Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

We are the owners of gold properties. Development of the properties is through the contracting of companies as needed. Facilities are located in the United States and Ecuador.

## **8) Officers, Directors, and Control Persons**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Robert Talbot, President, Chief Executive Officer, Treasurer and Director. Mr. Talbot has been President, Chief Executive Officer, Treasurer and Director since September 7, 2010. He is also the President and a Director of New World Gold Corporation, which owns majority control of Andes Gold Corporation. Mr. Talbot has a geological degree from the University of Alberta and has been involved in the resource industry since both mineral and oil and gas since graduation in 1973. Mr. Talbot has acted as a consultant in the resource industry continuously since 1981.

Henry Andrews, Director. Mr. Andrews was appointed an outside member of the Board of Directors on January 5, 2011. He is currently retired having previously had a successful career in governmental administration and operations.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

<u>Title of Class</u>	<u>Name and Address Of Beneficial Owner</u>	<u>Amount and Nature of Beneficial Ownership</u>	<u>Percent Of Class</u>
Preferred (Series A)	New World Gold Corporation	1	100.00
Common	New World Gold Corporation	1,839,000,000	52.67
<b><u>Officers and Directors:</u></b>			
Common	Robert Talbot	-0-	-0-
Any	Henry Andrews	<u>200,000</u>	<u>.01</u>
<b>All Officers and Directors as a Group:</b>		-0-	.01

New World Gold Corporation, 1200 N. Federal Highway, Suite 200, Boca Raton, FL 33432, owns over 50% of the capital stock of the Issuer in the form of restricted common stock, and has voting control via its Series A preferred stock. The Registered Agent of New World Gold Corporation is Robert Talbot, 1200 N. Federal Highway, Suite 200, Boca Raton, FL 33432. The controlling shareholder of New World Gold Corporation is R & J Howell Investments Limited, Toronto, Canada. The beneficial owner of R & J Howell Investments Limited is T&S Investments Ltd, Toronto, Canada, whose beneficial owner is Karisa Augustus.

## 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Name: Tod A. DiTommaso

Firm: Law Offices of Tod A. DiTommaso

Address 1: 9461 Charleville Blvd.  
Address 2: Suite 243  
Phone: (323)497-1418  
Email: todanthonyditommaso@earthlink.net

Accountant or Auditor

Name: Andes Gold Corporation  
Firm: Andes Gold Corporation  
Address 1: 1200 N. Federal Highway, Suite 200  
Address 2: Boca Raton, Florida 33432  
Phone: (561)210-8496  
Email: info@newworldgoldcorp.com

Investor Relations Consultant

Name: None

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: None

Firm: None

Address 1: None

Address 2: None

Phone: None

Email: None

**10) Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Robert Talbot, President of Andes Gold Corporation certify that:

1. I have reviewed this quarterly disclosure statement of Andes Gold Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 24, 2014

/s/Robert Talbot [CEO's Signature]

/s/Robert Talbot [CFO's Signature]