

Advanced Defense Technologies, Inc.

Annual Report 2015

(OTC Pink Basic Disclosures as of December 31, 2015)

2331 W Lincoln Ave.
Suite 310
Anaheim, California 92801
Tel: (714) 772-8274

OTC: ADCF

CUSIP: 0752Y105

Advanced Defense Technologies, Inc.

ISSUER INFORMATION AND DISCLOSURE STATEMENT PURSUANT TO RULE 15C2-11(A)(5) OF THE SECURITIES EXCHANGE ACT OF 1934

ADVANCED DEFENSE TECHNOLOGIES, Inc.

DATED: **March 31, 2016**

ALL INFORMATION FURNISHED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OF **ADVANCED DEFENSE TECHNOLOGIES, INC.** IN ACCORDANCE WITH RULE 15C2-11(A)(5) PROMULGATED UNDER THE SECURITIES EXCHANGE ACT OF 1934, AMENDED.

NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATION NOT CONTAINED HEREIN IN CONNECTION WITH THE COMPANY.

ANY REPRESENTATION NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY. DELIVERY OF THIS INFORMATION DOES NOT IMPLY THAT THE INFORMATION CONTAINED HEREIN IS CORRECT AS OF ANY TIME SUBSEQUENT TO THE DATE OF THE ISSUER INFORMATION AND DISCLOSURE STATEMENT.

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Advanced Defense Technologies, Inc.

1) Name of the issuer and its predecessors

Advanced Defense Technologies, Inc. (the "Issuer" or the "Company")

Predecessor Entities:

Medcore Holdings, Inc. until January 19, 2010

June 1 Project Corp until April 13, 2007

2) Address of the Issuer's principal executive offices

Company Headquarters:

Advanced Defense Technologies, Inc.

2331 W. Lincoln Avenue, Suite # 310,

Anaheim, CA 92801

Phone: 714-772-8274

Fax: 714-772-0650

Email: rtahim@theadti.net

Website: www.theadti.net

IR Contact:

Mr. R. S. Tahim, President

2331 W. Lincoln Avenue, Suite# 310

Anaheim, CA 92801

Phone: 714-772-8274

Fax: 714-772-0650

Email: rtahim@theadti.net

Website: www.theadti.net

3) Security Information

Trading Symbol: ADCF

CUSIP: 0752Y105

Exact title and class of securities outstanding:

Par or Stated Value: Common Stock - \$0.001 par value

Total shares authorized: 1,000,000,000 as of December 31, 2015

Total shares outstanding: 554,780,990 as of December 31, 2015

The holders of our Common Stock are entitled to one vote per share on all matters to be voted on by our stockholders, including the election of directors. Our stockholders are not entitled to cumulative voting rights. The holders of the Company's Common Stock are entitled to receive ratably such dividends, if any, as may be declared from time to time by the board of directors, in its discretion, from funds legally available there for. Upon the Company's liquidation, dissolution or winding up, if any, the holders of our Common Stock are entitled to receive on a pro rata basis our remaining assets available for distribution. Holders of the Company's Common Stock have no preemptive or other subscription rights, and there are no conversion rights or redemption or sinking fund provisions with respect to such shares.

OTC Markets Group Inc.

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

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Advanced Defense Technologies, Inc.

Transfer Agent:

Pacific Stock Transfer Company
4045 South Spencer Street, Suite 403
Las Vegas, NV 89119
Tel: (702) 361-3033
Fax: (702) 433-1979
E-mail: info@pacificstocktransfer.com

Pacific Stock Transfer Company is registered with the Securities and Exchange Commission, which is the appropriate regulatory authority of the transfer agent.

There are no restrictions on the transfer of security.

There are no trading suspension orders issued by the SEC in the past 12 months.

There have been no stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months.

4) Issuance History

On June 1, 2010, the Company implemented a Reverse Split (1–500) of its common stock resulting in an aggregate of 150,465 shares.

On June 16, 2010, the Company issued an aggregate of 50,000,000 shares related to the Asset Purchase Agreement with RST Research, Inc. to Raghbir S. Tahim and Anne Tahim, affiliates of the Company. The shares were valued at \$50,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On June 16, 2010, the Company issued an aggregate of 5,000,000 shares to Catapilco Holdings Ltd as fund raising fees. The principal of Catapilco Holdings Ltd is Rene Berlinger who is not an affiliate of the Company. The shares were valued at \$6,100 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On June 16, 2010, the Company issued an aggregate of 1,100,000 shares to five persons who consisted of staff of principals of legal counsel for their fees related to the Asset Purchase Agreement with RST Scientific Research, Inc. The shares were valued at \$1,100 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On June 16, 2010, the Company issued an aggregate of 150,000 shares to Cheinn Consulting Company LLC for its fees related to the Asset Purchase Agreement with RST Scientific Research Inc. The members of this LLC are not affiliates of the Company. The shares were valued at \$150 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On June 18, 2010, the Company issued an aggregate of 10,000,000 shares in satisfaction of debt conversion in the amount of \$10,000 related to the Asset Purchase Agreement with RST Scientific Research, Inc. to four

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investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering.

On July 22, 2010, the Company issued an aggregate of 533,528 shares for subscription money in the amount of \$50,236 received from fifteen investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On July 26, 2010, the Company issued an aggregate of 235,475 shares for 4 subscription money in the amount of \$42,772 received from eight investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On August 11, 2010, the Company issued an aggregate of 463,249 shares for subscription money in the amount of \$34,885 received from twenty one investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On September 2, 2010, the Company issued an aggregate of 156,285 shares for subscription money in the amount of \$39,475 received from eight investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In the month of October, 2010, the Company issued an aggregate of 59,200 shares for subscription money in the amount of \$30,143 received from four investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In the month of November, 2010, the Company issued an aggregate of 222,861 shares for subscription money in the amount of \$20,882 received from twenty six investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In the month of December, 2010, the Company issued an aggregate of 96,465 shares for subscription money in the amount of \$26,666 received from fourteen investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On March 16, 2011, the Company issued an aggregate of 25,000 shares for subscription money in the amount of \$87,380 received from one investor. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On April 7, 2011, the Company issued an aggregate of 38,462 shares for subscription money in the amount of \$25,000 received from one investor. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On May 2, 2011, the Company issued an aggregate of 50,000 shares for subscription money in the amount of \$40,000 received from one investor. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

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On August 22, 2011, the Company issued an aggregate of 1,000,000 shares for subscription in the amount of \$50,000 money received from one investor. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On October 4, 2011, the Company issued an aggregate of 10,000,000 shares to consultants and legal counsel for their fees. The shares were valued at \$10,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On October 21, 2011, the Company issued an aggregate of 7,000,000 shares as executive compensation to Raghbir Tahim and Anne Tahim. The shares were valued at \$7,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On October 21, 2011, the Company issued an aggregate of 8,000,000 shares to consultants for their fees in the amount of \$8,000. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On November 4, 2011, the Company issued an aggregate of 3,500,000 shares to independent contractors for their fees in the amount of \$3,500. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On March 26, 2012, the Company cancelled 5,000,000 shares which were issued to Catapilco on June 16, 2010.

On March 26, 2012, the Company issued 5,000,000 shares to Sonia Singh, an independent contractor for conversion of debt into equity in the amount of \$54,000.00

On July 19, 2012, the Company issued an aggregate of 1,000,000 shares to Ramesh and Bindi Doshi (jointly owned) for subscription money received from one private investor in the amount of \$1,000. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On August 8, 2012, the Company issued an aggregate of 4,000,000 shares as executive compensation to Raghbir Tahim and Anne Tahim. The shares were valued at \$4,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In October 2012, the Company issued an aggregate of 10,000,000 shares to two independent contractors as debt conversion in the amount of \$120,000.

In October 2012, the Company issued an aggregate of 500,000 shares to Tien Dihn Tran, an employee of the company as compensation in the amount of \$500. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In July 2013, the Company issued an aggregate of 5,000,000 shares as an executive compensation to Raghbir and Anne Tahim. The shares were valued at \$5,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

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In July 2014, the Company issued an aggregate of 23,000,000 shares for services. The shares were valued at \$23,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In July 2014, the Company issued an aggregate of 400,000,000 shares as an executive compensation to Raghbir and Anne Tahim. The shares were valued at \$400,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

Issuance Subsequent to December 31, 2014

In February 2015, the Company issued an aggregate of 5,000,000 shares as executive compensation to Vice-President of Marketing & Operations, Paramjit (Pete) Walia. The shares were valued at \$5,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In February 2015, the Company issued an aggregate of 1,000,000 shares as executive compensation to the Company's Chief Financial Officer, Jeffrey Leckich. The shares were valued at \$1,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In July 2015, the Company issued an aggregate of 2,000,000 shares as compensation to Aaruni Thakur for the consulting services. The shares were valued at \$2,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In July 2015, the Company issued an aggregate of 2,000,000 shares as compensation to Pamela Tahim Thakur for the legal consulting services. The shares were valued at \$2,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In July 2015, the Company issued an aggregate of 1,000,000 shares as compensation to Ramesh C Doshi for the consulting services. The shares were valued at \$2,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In July 2015, the Company issued an aggregate of 1,000,000 shares as compensation to Sudhir Steve Patel for the consulting services. The shares were valued at \$1,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In September 2015, the Company issued an aggregate of 5,000,000 shares as executive compensation to Vice-President of Marketing & Operations, Paramjit (Pete) Walia. The shares were valued at \$5,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

5) Financial Statements

The following financial statements (unaudited) prepared in accordance with the accounting principles generally accepted in the United States (US GAAP) as of December 31, 2015 and 2014 and for the years then ended are attached as a separate document:

A. Balance Sheets;

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OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

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- B. Statements of Operations;
- C. Statements of Cash Flows;
- D. Statement of Stockholders' Equity;
- E. Notes to Financial Statements

6) Describe the Issuer's Business, Products and Services

Advanced Defense Technologies, Inc. ("ADTI") has been developing the new breakthrough technologies for the Defense, Homeland Security and Commercial wideband communications systems. Company has been recognized as one of the foremost innovators and has been awarded over a dozen technology development contracts. Company's technology/products include:

Wideband phased array antennas, T/R modules, wideband full duplex multi-channel transceivers, diplexer/multiplexer networks, electronically steered antennas, and wideband RF antenna systems for high data rate communications, mobile communications, and wideband tracking radar and sensor systems. In addition, ADTI specializes in solving unique problems through custom designs to meet the special requirements for the sophisticated antenna systems.

ADTI's innovative wideband phased array antenna technology and the related products provide excellent solutions to the current issues of: high cost, large size, weight, bandwidth limitations, low efficiency, system complexities, extensive cooling requirements and the reliability issues.

ADTI Technology/ Products of Particular Importance include:

- Phased array antenna designs operating over six frequency bands from X-band to Ka-band (8-40 GHz) simultaneously, without the need for switching or reconfiguration for communication links.
- Broadband phased array antennas with beam steering capabilities from 3 to 12 GHz and 8 to 20 GHz simultaneously, for wideband radar systems.
- 2 – Dimensional X-band beam scanning antenna designs operating from 8 to 12 GHz. The designs are extendable to larger and higher gain phased array antenna systems.
- Ultra-wideband (2 to 40 GHz) low loss phase shifter (electronically steerable antenna technology) design with ability of providing multiple (min. 4) progressively phase shifted outputs between the antenna feed lines for beam scan using a single voltage control and single RF input. US Patent # 6,987,488.
- Phased array radar and communications system architectures that are significantly small compact size lightweight designs with significantly reduced cooling requirements, system complexities and therefore the system cost.
- Small Size MIC-based Diplexer/Multiplexer designs capable of two, four and six-channel wideband full duplex data transmission at frequency bands from 8 to 40 GHz.
- Multi-channel (four and six-channel) wideband transceiver designs capable of full duplex high speed data (over 1 Gigabits/s) links up to 40 GHz.

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- Receiver front-end frequency agile filter bank capable of suppression of Radio Frequency Interference signals (RFIs) and jamming signals allowing uninterrupted communication data links in the airborne and ground based systems.

ADTI's team and resources include highly talented engineers and scientists and their facility is equipped for advanced product design, analysis and implementation. Additionally, Texas A&M University is ADTI's technology partner. The Electromagnetic and Microwave Laboratory (EML) at Texas A&M University ranks among the best laboratories of its kind with 40 feet indoor anechoic chamber with automatic antenna test equipment up to 40 GHz.

ADTI and Texas A&M University form a very competent team to undertake any challenging defense and commercial projects

ADTI's phased array technology (phase shifter design) has several significant advantages over the other available technologies in: wider operating bandwidths, lower insertion loss, high power handling capability, low DC power consumption. The ADTI electronically steerable antenna technology has the ability to provide progressive phase shifted outputs enabling a single RF amplifier and a single phase shifter to drive multiple (min.4) adjacent radiating antenna elements in an array using a single control voltage.

For a given antenna aperture ADTI beam steering technology allows the radar and wideband communication system architecture designs that are small size, lightweight, more efficient and less complex providing higher equivalent isotropic radiated power (EIRP) and higher signal-to-noise ratio (SNR).

3.0 Potential Applications of ADTI's New Technology/Products

- Multi-Frequency Phased Array Radars For Multi-Mission Operations
- Intelligence, Surveillance and Reconnaissance (ISR) systems requiring multi-band phased array antennas
- Missile Seekers
- Missile Defense Systems (Guidance, Detection and Tracking)
- UAV Systems (A-G Tracking and collision avoidance)
- Electronically Scanned Antenna Arrays for Target Detection, Tracking and Surveillance
- Switched Covert Military Communications Using Multi-Channel systems
- Network Centric Military Operations and Multi-Point Communications
- Wideband SATCOM-On-The-Move (Mobile Satellite Communications) for Tactical Military Missions
- Drone operations requiring scanning antenna arrays and two way communications
- Terrorist Threat Identification and Communication to the Control Centers
- Air Defense Systems
- Satellite tracking for maximum RF Receive Signal in SATCOM-on-move Antenna Systems.
- High power L and S-band Phased Array Radars for detection of buried targets and explosive devices (IEDs)

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Prototypes Implemented and Tested

- A prototype X-band phased array (4x4) antenna operating from 8 to 12 GHz with 2-D beam scan has been implemented and extensively tested. The design topology is extendable to large phased array systems.
- Ultra-wide-band multi-line low loss Phase shifter design (beam scan technology) operating from 2 to 40 GHz simultaneously, has been implemented and tested (US Patent Number 6,987,488).
- Electronically steered antenna arrays operating from 3 to 20 GHz and from 8 to 40 GHz simultaneously, have been implemented and tested.
- Prototype Multiplexer Designs at SATCOM frequency bands have been fabricated and tested.
- Full duplex prototype 4 and 6-channel wideband transceiver designs operating at X, Ku and Ka (SATCOM) frequency bands have been implemented and tested. The designs are extendable to other frequency bands.

ADTI's Current and Future Plans

ADTI's business plan encompasses a number of revenue generating avenues including:

- Joint business potential in US and overseas Markets
- Collaboration/Joint Ventures
- Licensing of ADTI Technology
- Potential Acquisition/Merger
- Joint Integrated Phased Array Antenna System Development
- Jointly developing integrated radar and communication system architectures
- Building and Testing Prototypes that meet specific project requirements
- Design optimization as an integrated antenna system
- Developing Cost Estimates for NRE and Prototype & Production Cost
- Program Planning and Execution for Tri-services, Space and Commercial applications
- Joint press releases to market technologies

ADTI's Generation # 1 prototypes were implemented and tested to support its patented and proprietary technologies/products for exceptionally lightweight, compact, wideband and cost effective Electronically Steered Antennas (ESAs) and Microwave Transceivers. ADTI's Generation # 2 projects will leverage the Generation # 1 successes to accommodate specific Statements of Work (SOW), solicitations and the defense and commercial programs.

Recent marketing activities and presentations have resulted in a number of national and international business opportunities for ADTI that will allow the extension of ADTI's phased array technology and the related products

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to the defense and commercial applications especially involving the system level integrations. Following companies and organizations have shown interest in working with ADTI:

1. Northrop Grumman
2. Rantec Microwave systems
3. Boeing
4. US Navy (ONR and C4ISR)
5. TECOM Industries
6. Argon ST, a wholly owned subsidiary of the Boeing Company
7. BEL (INDIA)
8. ISRO (India)
9. Astra Microwave

ADTI Business Strategy

The goal of our strategy is to build and sustain strong business segments with durable competitive discriminators and notable market positions. Our business strategy is customer-focused and aims to increase shareholder value by implementing our unparalleled technologies in aerospace systems, electronic systems, communication systems and national security solutions by leveraging our relationships and pursuing adjacent market opportunities. We intend to gain market share with innovative and affordable solutions. We will continue shifting our business portfolio to emphasize products, systems and proprietary services. Financially, our emphasis is on establishing, managing and growing earnings per share and cash flow. Our strategy involves a flexible and balanced combination of growth and select business acquisitions and divestitures, enabling us to grow the company and pay dividends to our shareholders in a balanced and disciplined manner.

Maintain an Entrepreneurial, Accountable, Ethical and Results-Driven Culture

A key part of ADTI's strategy is our entrepreneurial, accountable, and results-driven culture focused on meeting customers' needs and on achieving the Company's strategic goals and growth objectives. ADTI's culture is made up of diverse people providing creative, innovative and affordable solutions and ideas in an environment that fosters teamwork and collaboration across our technologies. Operating with integrity and a commitment to the highest standards of ethical conduct and maintaining strong internal controls are foundational elements of our strategy to build and maintain the trust of our customers, shareholders, employees, suppliers and communities where we live and work.

Establishing Market Positions

We intend to use our existing relationships to establish and grow market share and organically grow sales while building strong businesses with durable discriminators. We intend to expand our roles in select business areas where we have domain expertise, including aerospace systems and national security solutions. Teaming arrangements with platform original equipment manufacturers is one way we intend to pursue select new business opportunities and expand our content on select platforms.

Collaborate to Increase Growth Opportunities

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We intend to deepen the collaboration among our diversified technologies to develop business opportunities and deliver the right solutions to our customers quickly. We expect that our core strengths of agility, responsiveness and cost-effectiveness will allow us to provide exceptional performance to our customers.

Customer Relationships

We will maintain and expand excellent customer relationships. We also intend to leverage our customer relationships and our capabilities, including proprietary technologies, to expand the scope of our products to the existing and new customers. We also intend to continue to align our products, services, investments in research and development and business acquisitions to proactively address customer priorities and requirements and invest in growth areas such as aerospace systems, sensor systems, special operations and intelligence support.

Achieve Outstanding Program Performance

We believe that outstanding performance on our work orders and contracts in terms of on-budget, on-schedule and satisfying and exceeding technical and other contractual performance requirements, is the foundation for establishing ADTI's market share. We believe that a prerequisite for growing and winning business is to successfully meet the performance criteria included in our contracts.

Attract and Retain Skilled Personnel

The success of our businesses is, to a large extent, will be dependent upon the knowledge and skills of our employees. We intend to continue to attract and retain employees who have management, contracting, engineering and technical skills and who have U.S. Government security clearances, particularly those with clearances of top-secret and above.

Competition

Our business generally encounters significant competition. We believe that our technologies will be incorporated into the systems of major providers to our DoD, government and commercial customers. Our ability to compete for business depends on a variety of factors, including:

- the effectiveness and innovation of our technologies, systems and research and development programs;
- our ability to offer superior performance at an affordable and competitive cost;
- historical, technical, cost and schedule performance;
- our ability to attain supplier positions on contracts;
- our ability to maintain an effective supplier and vendor base;
- our ability to retain our employees and hire new ones, particularly those who have U.S. Government security clearances;
- the capabilities of our facilities, equipment and personnel to undertake the business for which we compete; and
- our ability to quickly and flexibly meet customer requirements and priorities.

Contract Types

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Management believes that the sales price arrangements for future contracts are expected to be either fixed-price, cost-plus or time-and-material type. Generally, a fixed-price type contract offers higher profit margin potential than a cost-plus type or time-and-material type contract due to the greater levels of risk we assume on a fixed-price type contract.

On a fixed-price type contract (revenue arrangement), we would agree to perform the contractual statement of work for a predetermined sales price. Although a fixed-price type contract generally permits us to retain profits if the total actual contract costs are less than the estimated contract costs, we bear the risk that increased or unexpected costs may reduce our profit or cause us to sustain losses on the contract. Accounting for the sales on a fixed-price type contract that is covered by contract accounting standards requires the preparation of estimates for: (1) the total contract revenue, (2) the total costs at completion, which is equal to the sum of the actual incurred costs to date on the contract and the estimated costs to complete the contract's statement of work, and (3) the measurement of progress towards completion. Adjustments to original estimates for a contract's revenue, estimated costs at completion and estimated total profit or loss are often required as work progresses under a contract, as experience is gained and as more information is obtained, even though the scope of work required under the contract may not change.

On a cost-plus type contract (revenue arrangement), we are paid our allowable incurred costs plus a profit which can be fixed or variable depending on the contract's fee arrangement up to predetermined funding levels determined by our customers. Cost-plus type contracts with award and incentive fee provisions are our primary variable contract fee arrangement. Award fees provide for a fee based on actual performance relative to contractually specified performance criteria. Incentive fees provide for a fee based on the relationship which total allowable costs bear to target cost.

On a time-and-material type contract (revenue arrangement), we would be paid on the basis of direct labor hours expended at specified fixed-price hourly rates (that include wages, overhead, allowable general and administrative expenses and profit) and materials at cost. Therefore, on cost-plus type and time-and-material type contracts we do not bear the risks of unexpected cost overruns, provided that we do not incur costs that exceed the predetermined funded amounts.

Regulatory Environment

Revenue arrangements with agencies of the U.S. Government, including the DoD, are subject to unique procurement and administrative rules. These rules are based on both laws and regulations, including the U.S. Federal Acquisition Regulation, that: (1) impose various profit and cost controls, (2) regulate the allocations of costs, both direct and indirect, to contracts and (3) provide for the non-reimbursement of unallowable costs. Unallowable costs include, but are not limited to, lobbying expenses, interest expenses and certain costs related to business acquisitions, including, for example, the incremental depreciation and amortization expenses arising from fair value increases to the historical carrying values of acquired assets. Our contract administration and cost accounting policies and practices are also subject to oversight by government inspectors, technical specialists and auditors.

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U.S. Government contracts are subject to extensive legal and regulatory requirements and, from time to time, agencies of the U.S. Government investigate whether operations are being conducted in accordance with these requirements. Investigations could result in administrative, civil, or criminal liabilities, including repayments, disallowance of certain costs, or fines and penalties. As is common in the U.S. defense industry, we are subject to business risks, including changes in the U.S. Government's procurement policies (such as greater emphasis on competitive procurement), governmental appropriations, national defense policies or regulations, service modernization plans, and availability of funds. A reduction in expenditures by the U.S. Government for products and services of the type we manufacture and provide, lower margins resulting from increasingly competitive procurement policies, a reduction in the volume of contracts or subcontracts awarded to us or the incurrence of substantial contract cost overruns could materially adversely affect our business.

Environmental Matters

Our operations are subject to various environmental laws and regulations relating to the discharge, storage, treatment, handling, disposal and remediation of certain materials, substances and wastes used in our operations. We continually assess our obligations and compliance with respect to these requirements.

Critical Accounting Policies

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America (U.S. GAAP) requires us to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of sales and cost of sales during the reporting period. The most significant of these estimates and assumptions are anticipated to relate to contract revenue, profit and loss recognition, fair values of assets acquired and liabilities assumed in business combinations, market values for inventories reported at lower of cost or market, pension and post-retirement benefit obligations, stock-based employee compensation expense, income taxes, including the valuations of deferred tax assets, litigation reserves and environmental obligations, accrued product warranty costs and the recoverability, useful lives and valuation of recorded amounts of long-lived assets, identifiable intangible assets and goodwill. Changes in estimates are reflected in the period during which they become known. Actual amounts will differ from these estimates and could differ materially. We believe that our critical accounting estimates have the following attributes: (1) we are required to make assumptions about matters that are uncertain and require judgment at the time of the estimate, (2) use of reasonably different assumptions could have changed our estimates, particularly with respect to estimates of contract revenues and costs, and recoverability of assets, and (3) changes in the estimate could have a material effect on our financial condition or results of operations.

Legal Proceedings and Contingencies

We anticipate being engaged in providing products and services under contracts with the U.S. Government and, to a lesser degree, under foreign government contracts, some of which are funded by the U.S. Government. All such contracts are subject to extensive legal and regulatory requirements, and, periodically, agencies of the U.S. Government investigate whether such contracts were and are being conducted in accordance with these requirements. Under U.S. Government procurement regulations, an indictment by a federal grand jury, or an administrative finding against us as to our present responsibility to be

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a U.S. Government contractor or subcontractor, could result in the suspension for a period of time from eligibility for awards of new government contracts or task orders or in a loss of export privileges. A conviction, or an administrative finding that satisfies the requisite level of seriousness, could result in debarment from contracting with the federal government for a specified term. As of the date of this Annual Report 2014, the Company is not involved in any litigation nor does it have any knowledge of potential or threatened litigation.

Forward-Looking Statements

Certain of the matters discussed concerning our operations, cash flows, financial position, economic performance and financial condition, including in particular, the likelihood of our success in developing and expanding our business and the realization of sales, include forward-looking statements.

All statements other than historical facts may be forward-looking statements, such as “may,” “will,” “should,” “likely,” “projects,” “expects,” “anticipates,” “intends,” “plans,” “believes,” “estimates,” and similar expressions are used to identify forward-looking statements. We caution investors that these statements are subject to risks and uncertainties many of which are difficult to predict and generally beyond our control that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements

Readers of this document are cautioned that our forward-looking statements are not guarantees of future performance and the actual results or developments may differ materially from the expectations expressed in the forward-looking statements.

As for the forward-looking statements that relate to future financial results and other projections, actual results will be different due to the inherent uncertainties of estimates, forecasts and projections and may be better or worse than projected and such differences could be material. Given these uncertainties, you should not place any reliance on these forward-looking statements. These forward-looking statements also represent our estimates and assumptions only as of the date that they were made. We expressly disclaim a duty to provide updates to these forward-looking statements, and the estimates and assumptions associated with them, after the date of this filing, to reflect events or changes in circumstances or changes in expectations or the occurrence of anticipated events.

A. Date and State (or Jurisdiction) of Incorporation:

Date of incorporation: May 26, 1998

State of Incorporation: Florida

B. the issuer's primary and secondary SIC Codes;

The Primary SIC Code is 3699

C. the issuer's fiscal year end date;

Advanced Defense Technologies, Inc.

December 31

D. principal products or services, and their markets;

The Company develops solutions to the current defense and homeland security applications related to high cost, high power dissipation, size, and weight and system complexity. The major technology innovations include: small size multi-band phased array antennas, T/R modules, wideband transceivers, diplexer/multiplexer networks, electronically steered antennas (ESA), and wideband RF antenna systems for high data rate multi-point communications, mobile communications and wideband tracking radar and sensor systems.

The Company's proprietary and patented technology provides exceptionally lightweight, extremely compact, and very inexpensive scanning antenna arrays and microwave transceiver designs that are capable of transmitting and receiving over 1 billion bits per second, simultaneously.

The new technology/products have potential for dual use applications in both the defense and commercial sectors. The expected customers for ADTI technology/products will include both defense and public sectors. The anticipated customers include:

- US Air Force
- US Navy
- US Army
- Boeing
- Raytheon
- TECOM Industries
- Lockheed Martin
- Northrop Grumman
- General Dynamics
- Harris
- SATCOM Industry
- UAV Industry
- Wireless wideband communications companies
- Antenna companies

7) Describe the Issuer's Facilities

The Issuer occupies approximately 1,000 square feet of leased office space at the rate of \$1,200 per month. The Company believes that the space is in good condition and properly insured. The Company subleases its office premises on a month-to-month basis from Tahim and Associates, APC, owned by one of its officers and stockholders.

Advanced Defense Technologies, Inc.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

Names of Officers, Directors, and Control Persons

Raghbir S. Tahim

President and CEO

R. S. Tahim is the President, CEO, Principal RF Engineer and a Research Scientist for Advanced Defense Technologies, Inc. Mr. Tahim has over 25 years of experience in the design and development in the microwave and millimeter-wave receiver and transceiver subsystems and RF systems and active array antennas. He holds MS degree from University of Bradford, England U.K. and has authored and co-authored over 40 technical papers and research reports. He holds six U.S. patents in mixer circuits, local oscillator, phase shifters, RF communications and antenna feed technology.

He worked at TRW and Hughes Aircraft Company for over 20 years where Mr. Tahim was responsible for developing state-of-the-art technology in the microwave and millimeter-wave circuit integrated receivers and transceivers. He designed and developed the integrated frequency down-converter and up-converter circuits up to 184 GHz. He also advanced state-of-the-art technology in the solid-state power sources and was awarded patents in both mixer and signal source technology. He designed and developed frequency multiplier circuits, phase modulators, small size phased-array antennas, linearizer circuits for high power TWTAs and Solid-state power sources. He was also responsible for developing 28 GHz wireless communication system capable of wide-band data (OC-3 and OC-12) transfer between the users. He successfully used MIC technology to develop space-qualified circuits and subsystems at microwave and millimeter-wave frequency ranges, for satellite programs at Hughes.

For the last several years, he has been actively involved with space power technology, multichannel high-speed data transmission systems and small size multi-band phased array antenna technology (for wideband radar and communication systems) and low loss wideband beam scan technology. He won several invention awards and a superior performance award. Mr. Tahim has been the Principal Investigator on many important defense research projects including:

- ☐ Microwave power transfer using microwave integrated circuit technology, sponsored by NASA Johnson Space Center
- ☐ Alternate power sources for aerostats, sponsored by DARPA
- ☐ Quasi-optical power devices sponsored by ARMY
- ☐ Space power and propulsion technology, sponsored by USAF, Phillips Lab.
- ☐ Small size, multi-frequency and multi-beam phased array antenna, sponsored by USAF, Wright-Patterson Lab. OH (USAF Contract: F33615 - 99 C -1406)
- ☐ Multi-band Phased Array Antenna Technology for Global Communication Systems, sponsored by USASMD, Contract Number DASG60-03-C-0082.
- ☐ Advanced rectenna technology for space power sponsored by DARPA

CURRENT PROPOSALS:

Advanced Defense Technologies, Inc.

Topic Number: AF161-052

Title: Cognitive Airborne Communications with RF Interference Mitigation and Anti-jam Capabilities (RIMA)

Research & Technical Areas: Electronics

Program: SBIR

AF161-108

TITLE: Innovative, Cost-Effective Techniques for Antenna Electronic Beam Steering

TECHNOLOGY AREA(S): Weapons

A16-069 TITLE: Airborne Based Sense and Avoid (ABSAA) Sensor for Tracking Non-cooperative Aircraft for RQ-7 Shadow and Larger UAS

Paramjit (Pete) S. Walia

Vice President, Marketing and Operations

Pete Walia is the VP Marketing and Operations for Advanced Defense Technologies, Inc. Mr. Walia has extensive experience working in the aerospace industry for over 35 years and has recently retired from Northrop Grumman Corporation (NGC).

Mr. Walia has prepared or led preparation of several proposals, most of them resulting in contract wins. He has made over 50 technical and programmatic presentations to the various services/customers. Mr. Walia has prepared numerous technical/program reports over his career at NGC and Honeywell.

Legal/Disciplinary History. Identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

Advanced Defense Technologies, Inc.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

NONE

- C. **Beneficial Shareholders**. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Raghbir S. Tahim , President and CEO
2331 W. Lincoln Avenue, Ste# 310
Anaheim, CA 92801
Owns 240,690,000 Common Shares

Anne Tahim-Secretary, Treasurer, CFO and Director
2331 W. Lincoln Avenue, Ste# 310
Anaheim, CA 92801
Owns 230,740,000 Common Shares

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Arash Shirdel, Esq.
Pacific Premier Law Group
200 Sandpointe Ave, Ste 500

OTC Markets Group Inc.
OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

Advanced Defense Technologies, Inc.

Santa Ana, CA 92707
Telephone: 949-629-3690
Fax: (949) 313-0995
E-mail: 'ashridel@pacificpremierlaw.com'

Accountant or Auditor:

Tahim and Associates, APC
2331 West Lincoln Avenue, Suite 300,
Anaheim, California 92801
Anne Tahim is the principal of Tahim and Associates, APC. The Company does not have an outside accountant.

Investor Relations Consultant:

NONE

Other Advisor:

Any other advisor(s) that assisted, advised, prepared or provided
Information with respect to this disclosure statement

NONE

10) Issuer Certification

The certifications shall follow the format below:

I, Raghbir Tahim certify that:

1. I have reviewed this Annual Report 2015 disclosure Statement of Advanced Defense Technologies, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: March 31, 2016



Raghbir Tahim, President and CEO



Anne Tahim (CFO)