

ADVANCED DEFENSE TECHNOLOGIES INC. OTC Pink Basic Disclosure as of September 2014

(1) Name of the issuer and its predecessor (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Advanced Defense Technologies, Inc. (the "Issuer" or the "Company")

Names used by predecessor entities in the past five years and the dates of the name change

Formerly **Medcore Holdings**, **Inc**. until January 19, 2010 Formerly **June 1 Project Corp** until April 13, 2007

(2) Address of the issuer's principal executive offices

Company Headquarters:

Advanced Defense Technologies Inc 2331 W. Lincoln Avenue, Ste# 310, Anaheim, CA 92801

Phone: 714-772-8274 - Fax: 714-772-0650

Email: rtahim@theadti.net Website: www.theadti.net

IR Contact:

Mr. R. S. Tahim, President 2331 W. Lincoln Avenue, Ste# 310 Anaheim, CA 92801

Phone: 714-772-8274- Fax: 714-772-0650

Email: rtahim@aol.com Website: www.theadti.net

(3) Security Information:

Trading Symbol: ADCF

Exact title and class of securities

outstanding:

537,780,990 shares of Common Stock as of August 14, 2014 CUSIP Number: 0752Y105

Par or Stated value:

Common Stock: \$0.001 par value

Common stock: The holders of our Common Stock are entitled to one vote per share on all matters to be voted on by our stockholders, including the election of directors. Our stockholders are not entitled to cumulative voting rights. The holders of the Company's Common Stock are entitled to receive ratably such dividends, if any, as may be declared from time to time by the board of directors, in its discretion, from funds legally available there for. Upon the Company's liquidation, dissolution or winding up, if any, the holders of our Common Stock are entitled to receive on a pro rata basis our remaining assets available for distribution. Holders of the Company's Common Stock have no preemptive or other subscription rights, and there are no conversion rights or redemption or sinking fund provisions with respect to such shares.

Total shares authorized: 1,000,000,000 as of December 31, 2013 Total Shares Outstanding: 537,780,990 as of August 14, 2014

Transfer agent:

PACIFIC STOCK TRANSFER COMPANY 4045 South Spencer Street, Suite 403 Las Vegas, NV 89119 Tel: (702) 361-3033- Fax: (702) 433-1979 E-mail:info@pacificstocktransfer.com

Is the Transfer Agent registered under the exchange Act? YES

List any restrictions on the transfer of security: NONE

Describe any trading suspension orders issued by the SEC in the past 12 months:

NONE

(4) Issuance History:

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such shares were issued and (3) the services provided by such persons or entities.

On June 1, 2010, the Company implemented a Reverse Split (1–500) of its common stock resulting in an aggregate of 150,465 shares.

On June 16, 2010, the Company issued an aggregate of 50,000,000 shares related to the Asset Purchase Agreement with RST Research, Inc. to Raghbir S. Tahim and Anne Tahim, affiliates of the Company. The shares were valued at \$50,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On June 16, 2010, the Company issued an aggregate of 5,000,000 shares to Catapilco Holdings Ltd as fund raising fees. The principal of Catapilco Holdings Ltd is Rene Berlinger who is not an affiliate of the Company. The shares were valued at \$6,100 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On June 16, 2010, the Company issued an aggregate of 1,100,000 shares to five persons who consisted of staff of principals of legal counsel for their fees related to the Asset Purchase Agreement with RST Research, Inc. The shares were valued at \$1,100 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On June 16, 2010, the Company issued an aggregate of 150,000 shares to Cheinn Consulting Company LLC for its fees related to the Asset Purchase Agreement with RST Research Inc. The members of this LLC are not affiliates of the Company. The shares were valued at \$150 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On June 18, 2010, the Company issued an aggregate of 10,000,000 shares in satisfaction of debt conversion in the amount of \$10,000 related to the Asset Purchase Agreement with RST Research, Inc. to four investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering.

On July 22, 2010, the Company issued an aggregate of 533,528 shares for subscription money in the amount of \$50,236 received from fifteen investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On July 26, 2010, the Company issued an aggregate of 235,475 shares for

subscription money in the amount of \$42,772 received from eight investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On August 11, 2010, the Company issued an aggregate of 463,249 shares for subscription money in the amount of \$34,885 received from twenty one investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On September 2, 2010, the Company issued an aggregate of 156,285 shares for subscription money in the amount of \$39,475 received from eight investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In the month of October, 2010, the Company issued an aggregate of 59,200 shares for subscription money in the amount of \$30,143 received from four investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In the month of November, 2010, the Company issued an aggregate of 222,861 shares for subscription money in the amount of \$20,882 received from twenty six investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In the month of December, 2010, the Company issued an aggregate of 96,465 shares for subscription money in the amount of \$26,666 received from fourteen investors. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On March 16, 2011, the Company issued an aggregate of 25,000 shares for subscription money in the amount of \$87,380 received from one investor. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On April 7, 2011, the Company issued an aggregate of 38,462 shares for subscription money in the amount of \$25,000 received from one investor. The shares were issued under Section 4(2) of the Securities Act of

1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On May 2, 2011, the Company issued an aggregate of 50,000 shares for subscription money in the amount of \$40,000 received from one investor. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On August 22, 2011, the Company issued an aggregate of 1,000,000 shares for subscription in the amount of \$50,000 money received from one investor. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On October 4, 2011, the Company issued an aggregate of 10,000,000 shares to consultants and legal counsel for their fees. The shares were valued at \$10,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On October 21, 2011, the Company issued an aggregate of 7,000,000 shares as executive compensation to Raghbir Tahim and Anne Tahim. The shares were valued at \$7,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On October 21, 2011, the Company issued an aggregate of 8,000,000 shares to consultants for their fees in the amount of \$8,000. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On November 4, 2011, the Company issued an aggregate of 3,500,000 shares to independent contractors for their fees in the amount of \$3,500. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On March 26, 2012, the Company cancelled 5,000,000 shares which were issued to Catapilco on June 16, 2010.

On March 26, 2012, the Company issued 5,000,000 shares to Sonia Singh, an independent contractor for conversion of debt into equity in the amount of \$54,000.

On July 19, 2012, the Company issued an aggregate of 1,000,000 shares to Ramesh and Bindi Doshi (jointly owned) for subscription money received from one private investor in the amount of \$1,000. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

On August 8, 2012, the Company issued an aggregate of 4,000,000 shares as executive compensation to Raghbir Tahim and Anne Tahim. The shares were valued at \$4,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In October 2012, the Company issued an aggregate of 10,000,000 shares to two independent contractors as debt conversion in the amount of \$120,000.

In October 2012, the Company issued an aggregate of 500,000 shares to Tien Dihn Tran, an employee of the company as compensation in the amount of \$500. The shares were issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In July 12, 2013 company issued an aggregate of 5,000,000 shares as an excecutive compensation to Raghbir and Anne Tahim. The shares were valued at \$5,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

In July 15, 2014 company issued an aggregate of 400,000,000 shares as an excecutive compensation to Raghbir and Anne Tahim. The shares were valued at \$400,000 and issued under Section 4(2) of the Securities Act of 1933 for transactions by the issuer not involving a public offering and with a Rule 144 restricted legend.

(5) Financial Statements

See the 3rd Quartely 2014 financial statements posted on OTC.

(6) Describe the Issuer's Business, Products and Services:

a. A description of issuer's business operations:

Advanced Defense Technologies, Inc. ("ADTI" or the "Company") was originally incorporated as June Project 1 Corp. on May 26, 1998 in Florida

with authorized common stock of 50,000,000 at \$.001 par value. June Project 1 Corp was in the business of discovery, development and licensing of functional food, medical food and dietary supplement technologies.

Starting in May 2006 and through December 2006 the Company completed the acquisition of all outstanding stock of Collagen Treatments, Inc. and Mercer Labs Corporation by the issuance and transfer of 40,400,000 shares of its common capital stock, representing 81% of the outstanding stock of the Company after the acquisition.

Collagen Treatment, Inc. (subsidiary) was incorporated under the laws of the state of Nevada on November 3, 2006 and was in the business of the sales of cosmeceutical skincare products through the internet.

Mercer Labs Corporation provides analytical testing and lab services for dietary supplements, natural products, vitamins and cosmeceuticals.

On April 13, 2007 the name was changed to "Medcore Holdings, Inc." and the authorized common stock was changed to 100,000,000 shares and 20,000,000 preferred shares. None of the preferred shares were issued.

On December 19, 2009 the Company purchased the patents, technology, contracts, ongoing relationships, research projects, research and development funded by the government contracts and exclusive rights to use its patents from "RST Scientific Research Inc." In conjunction with this asset purchase the Company decided to change its name to Advance Defense Technologies Inc. and focus on developing and marketing new breakthrough technologies for applications in defense, homeland security and large scale use of communications systems in private sector. Further, the Company increased its common stock to 1,000,000,000 shares, \$.001 par value.

The Company completed its corporate restructuring including a name change, 1- for 500 reverse split, and ticker symbol change to ADCF.PK from MEDC.PK on June 1, 2010.

The Company develops subsystems, systems and break-through technologies for the military defense and homeland security industry. The Company's technology/products have been developed under several SBIR Programs with government agencies including the US military (USAF, ARMY, NAVY and MDA), NASA, DARPA and a prestigious defense contractor (Phillips Labs).

ADTI's new patented phased array technology provides leading edge solutions to the current issues of high cost, high power dissipation, size, and weight and system complexities. The major technology innovations include: small size multi-band phased array antennas, beam steering technology (phase shifters)T/R modules, wideband transceivers, diplexer/multiplexer networks, electronically steered antennas (ESAs), and wideband RF antenna

systems for high data rate multi-point communications, mobile communications and wideband tracking radar and sensor systems.

The Company has been building proprietary low loss wideband beam steering technology that provides exceptionally lightweight, extremely compact, and very inexpensive scanning antenna arrays. Company also implemented RF transceiver designs that are capable of transmitting and receiving 1 billion bits per second, simultaneously.

b. Date and State (or Jurisdiction) of Incorporation:

Date of incorporation: May 26, 1998

State of Incorporation: Florida

c. The issuer's primary and secondary SIC Code:

The Primary SIC Code is 3699.

d. The issuer's fiscal year end date:

December 31

e. Principal products or services, and their markets:

The Company develops solutions to the current defense and homeland security applications related to high cost, high power dissipation, size, and weight and system complexity. The major technology innovations include: small size multi-band phased array antennas, T/R modules, wideband transceivers, diplexer/multiplexer networks, electronically steered antennas (ESA), and wideband RF antenna systems for high data rate multi-point communications, mobile communications and wideband tracking radar and sensor systems.

The Company's proprietary and patented technology provides exceptionally lightweight, extremely compact, and very inexpensive scanning antenna arrays and microwave transceiver designs that are capable of transmitting and receiving over 1 billion bits per second, simultaneously.

The new technology/products have potential for dual use applications in both the defense and commercial sectors. The expected customers for ADTI technology/products will include both defense and public sectors. The anticipated customers will include:

US Air Force

US Navy

US Army

Boeing
Raytheon
TECOM Industries
Lockheed Martin
Northrop Grumman
General Dynamics
Harris
SATCOM Industry
UAV Industry
Wireless wideband communications companies
Antenna companies

The Company is in the process of seeking alliances with the antenna companies and the prime contractors such as BAE, Boeing, Lockheed Martin, Northrop Grumman etc. for future technology needs and insertion of its current technologies into their systems. There is no assurance that the Company will be able to attain these objectives.

ADTI technology/products of partcular importance include:

- Wideband (2 to 40 GHz) low cost, low loss, high power handling beam steering technology (Phase shifter Technology)
- (2) Multi-band phased array antenna systems operating at X, Ku and Ka band
- (3) Beam scanning from 3 to 12 GHz, 8 to 20 GHz, and 8 to 35 GHz
- (4) T/R modules (operating from 8 to 40 GHz)
- (5) Multi-channel (2, 4 and 6-channel) transceiver designs, each channel capable of high data rate (over 1 Giga bit/s data) transfer
- (6) Multi-channel Diplexer/Multiplexers for wideband duplex data links
- (7) Low noise receiver front-end technology

(7) Describe the Issuer's facilities:

The Issuer occupies approximately 1,000 square feet of leased office space at the rate of \$1,200 per month. The Company believes that the space is in good condition and properly insured. The Company subleases its office premises on a month-to-month basis from Tahim and Associates, APC, owned by one of its officers and stockholders.

(8) Officers, Directors, and Control persons:

a. Name of Officers, Directors, and Control Persons:

Raghbir S. Tahim -Chairman of the Board, President and CEO

Anne Tahim-Secretary, Treasurer, CFO and Director

b. Legal/Disciplinary History:

Please identify whether any of the foregoing persons have, in the past five years, been the subject of:

- 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses) NONE
- 2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoyed, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities; NONE
- 3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or NONE
- 4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities. NONE
- c. Beneficial Shareholders:

Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than (10%) of any class of the issuer's equity securities.

 Raghbir S. Tahim -Chairman of the Board, President and CEO 2331 W. Lincoln Avenue, Ste# 310 Anaheim, CA 92801

Owns 240,690,000 Common Shares

 Anne Tahim-Secretary, Treasurer, CFO and Director c/o 2331 W. Lincoln Avenue, Ste# 310 Anaheim, CA 92801 Owns 230,740,000 Common Shares If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

NONE

(9) Third Party providers:

Please provide the name, address, telephone number, and e-mail address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

<u>Legal Counsel:</u> Arash Shirdel, Esq.

Pacific Premier Law Group

200 Sandpointe Ave, Ste 500

Santa Ana, CA 92707

Telephone: 949-629-3690

Fax: (949) 313-0995

E-mail: 'ashridel@pacificpremierlaw.com'

Accountant or Auditor:

Tahim and Associates, APC

2331 West Lincoln Avenue, Suite 300,

Anaheim, California 92801

Anne Tahim is the principal of Tahim and Associates, APC. The Company does not have an outside accountant.

Investor Relations Consultant:

NONE

Other Advisor:

Any other advisor(s) that assisted, advised, prepared or provided Information with respect to this disclosure statement

NONE

(10) Issuer Certification:.

Raghbir S. Tahim, certifies that:

1. I have reviewed this <u>disclosure</u> statement of Advanced Defense Technologies Inc.

- Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material aspects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: January 9, 2015

By: Raghbir Tahim, CEO

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I, Anne Tahim, certify that:

- 1. I have reviewed this <u>d</u>isclosure statement of Advanced Defense Technologies Inc.:
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material aspects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: January 9, 2015

By: Anne Tahim, CFO

Anne Takem