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November 1, 2012

OTC Markets Group, Inc.
304 Hudson Street
2nd Floor
New York, New York 10013

RE: **STL Marketing Group, Inc.**
Letter of Counsel – Adequate Current Information

Dear Sir/Madam:

The undersigned is special counsel to STL Marketing Group, Inc., a Colorado corporation (the "Issuer"). The Issuer has requested that I provide you with this letter to further supplement the disclosures that the Issuer has made to OTC Markets Group, Inc. To that end, allow me to confirm the following:

- (1) OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.
- (2) The undersigned is a U.S. resident and has been retained by the Issuer for the purpose of rendering this letter. The undersigned's sole relationship with the Issuer is limited to the conduct of a due diligence inquiry and review of the statements and representations that the Issuer has made on OTC Markets Group, Inc. and the preparation and submission of this letter to you. The undersigned is neither an employee nor an officer or director of the Issuer.
- (3) In rendering this letter, I have reviewed the Issuer's corporate minutes and actions of the Issuer's Board of Directors and its Shareholders, its Articles of Incorporation (and the amendments thereto), and certain of its corporate actions (collectively, as the "Corporate Documents") and such other documents as I deem necessary or appropriate for purposes of rendering this letter. I have also obtained, from the Issuer, a Notarized Certificate of Corporate Officer (dated November 1, 2012) and certain additional documents and information further confirming the accuracy and completeness of the Corporate Documents.

(4) The undersigned is licensed to practice law in the states of California and Wisconsin and I am not relying upon the work of any other law firm or legal counsel in connection with the due diligence inquiry and review of the statements and representations of the Issuer and the preparation of this letter.

(5) The undersigned is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice thereunder.

(6) In preparing this letter, the undersigned has relied upon information and documents that I have obtained from a review of the Issuer's public filings in the State of Colorado, the Corporate Documents, other information that I have obtained regarding the Issuer and I am of the opinion that all such information are believed to be reliable.

(7) The Issuer has made available the following information and documents on OTC Disclosure and News Service: the full name and address of the Issuer, the nature of the Issuer's business, the nature of the products or services offered, the nature and extent of the Issuer's facilities, the exact title and class of securities outstanding, description of the Issuer's securities, the name of the Issuer's chief executive officer and its chief financial officer, and the name of the Issuer's sole director on the Issuer's board of directors, the beneficial owners of 5% or more of the Issuer's common stock, the financial information on the Issuer, copies of the Issuer's charter documents, by-laws, and related information (the "Disclosure Information") and the following as shown on **Exhibit A** attached hereto.

(8) The Disclosure Information: (i) constitutes "adequate public information" concerning the securities of the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act of 1933; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities of the Issuer under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the Pink Sheets Guidelines for providing Adequate Current Public Information which are located on the Internet at www.otcm Markets.com; and (iv) has been posted through the OTC Disclosure and News Service.

(9) The Issuer's financial statements for the period ending as of the dates for each and every period ending as listed in **Exhibit A** (and as referenced in paragraph 7 above) and which are not audited have been prepared under the direct supervision of the Company's Chief Executive Officer, Mr. Jose P. Quiros and the Company's Chief Financial Officer, Ms. Jaime L. Kneip. Ms. Kneip's career has been focused on business management and accounting. She has worked for several companies directly handling their financials, daily accounting practices and overall internal procedures. For over a decade Ms. Kneip served as the Financial Controller for CETIS, Inc. where she managed \$30 mm in revenues. In this role she managed a staff of 10 accountants, bookkeepers and administrative people on three continents. As part of her responsibilities, she oversaw several successful audits, including both private and publicly held (NYSE). Ms. Kneip attended Utah State University.

(10) The Issuer's stock transfer agent registered with the Securities and Exchange Commission and is Vstock Transfer, LLC whose address is 77 Spruce Street, Cedarhurst, New York 11516 and telephone number of 212/828-4236. The undersigned has confirmed the number of shares of the Issuer's common stock outstanding by obtaining information and the October 29, 2012 list of the Company's stockholders from Vstock Transfer, LLC (dated as of October 29, 2012).

(11) The undersigned has (i) met personally with the Issuer's Chief Executive Officer who is also the sole director of the Issuer; (ii) reviewed the Information, as amended and published by the Issuer through the OTC Disclosure and News Service; and (iii) discussed the Information with management and the sole director of the Issuer.

(12) To the best knowledge of the undersigned, after inquiry of management and the directors of the Issuer, the following are not currently under investigation by any federal, or state regulatory authority for any violation of federal or states securities laws: (i) the Issuer; (ii) any 5% or more holder of the Issuer's common stock; and (iii) the undersigned.

In providing this letter to you, only you are entitled to rely upon this letter and you are authorized to fully and completely publish this letter in the OTC Disclosure and News Service for viewing by the public and regulators.

If I can help you further or if you have any questions, please let me know.

Sincerely,

/s/ William M. Aul

William M. Aul

WMA: mds
cc: file

EXHIBIT A

<u>Description of Document</u>	<u>Period End Date</u>	<u>Publish Date</u>
Initial Company Information and Disclosure Statement	October 20, 2012	October 20, 2012
Articles of Incorporation Articles of Amendment April 2009	October 20, 2012	October 20, 2012
Articles of Incorporation Board of Directors Approval for Sale of Class A & C Shares	October 20, 2012	October 20, 2012
Articles of Incorporation Action of the Majority Holder for the Sale of Class A & C Shares	October 20, 2012	October 20, 2012
Articles of Incorporation Certification of Corporate Officer	October 20, 2012	October 20, 2012
Articles of Incorporation Election of New Chief Executive Officer	October 20, 2012	October 20, 2012
Annual Report (2010)	December 31, 2010	October 29, 2012
Annual Report (2011)	December 31, 2011	October 29, 2012
Quarterly Report (March 2012)	March 31, 2012	October 29, 2012
Quarterly Report (June 2012)	June 30, 2012	October 29, 2012
Quarterly Report (September 2012)	September 30, 2012	October 29, 2012
Articles of Incorporation Board Resolution Appointing New Chief Financial Officer	October 29, 2012	October 31, 2012
Supplemental Information Code of Ethics	October 31, 2012	October 31, 2012
Supplemental Information Business Summary, October 30, 2012	October 31, 2012	October 31, 2012
Articles of Incorporation Board Resolution Changing Transfer Agents 9.18.2012	September 18, 2012	October 31, 2012