



**BUSINESS SUMMARY**  
**OCTOBER 31<sup>ST</sup>, 2012**

STL Marketing Group, Inc., through its subsidiary Versant Corporation (the "Company" or "Versant"), is a Colorado company that is seeking to develop a power generation plant in northern Guanacaste, Costa Rica. Based on the Company's limited studies, it appears the site may be a good location and could have potentially suitable terrain for a well-designed wind farm. The site comprises over 5,300 contiguous hectares (over 13,000 acres) in northern Guanacaste. The Company anticipates, based on current conditions, a 37.5 MW wind farm development.

The Company is seeking to raise additional funds to possibly complete the Power Purchase Agreement negotiations and continue to finalize pending professional studies. Included amongst the studies that need to be updated are: the Annual Energy Production Report, SETENA/ Environmental Studies, and the Soil Study. There may be additional reports required based on the results of these studies that have not been considered.

The Company is negotiating a possible Power Purchase Agreement with a government entity. Assuming there are no political problems, and based on these preliminary discussions, the Company believes it may be able to generate enough revenue to provide a business case for the development of the site. Prior to the merger, Versant Corporation, a then private entity, raised enough funds to complete some preliminary studies and analyses.

*This Business Summary contains "forward-looking" statements, within the meaning of the Private Securities Litigation Reform Act of 1995, which are subject to risks and uncertainties. Forward-looking statements involve certain risks and uncertainties that could cause actual results, performance or achievements to be materially different from any future results, performance or achievement expressed or implied by the Company's forward-looking statements. Forward-looking statements include, but are not limited to, statements about the progress of the Company's research and development programs, the timing of anticipated achievement of milestones or regulatory approvals, competition in the energy industry, the impact of potential future litigation, changes in or failure to comply with governmental regulation, trends affecting the energy industry, loss of key personnel, general economic conditions, performance by parties under contracts with the Company, and other risks described from time to time in this Business Summary.*

*When used in this Business Summary, the words "expect", "estimate", "anticipate", "believe", "may", "will", "should", "could", "plan", "project", "predict", "potential" and similar expressions are intended to identify forward-looking statements. These statements reflect the Company's current views with respect to future events and are based on assumptions and subject to risks and uncertainties. Given these uncertainties, potential investors should not place undue reliance on the forward-looking statements. These forward-looking statements represent the Company's reasonable estimates and assumptions only as of the date of this Business Summary and are not intended to give any assurance as to future results.*