

STL MARKETING GROUP, INC.  
Financial Statements  
For the period ended June 30, 2012

## **Accountant's Report**

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To the Board of Directors:

August 1, 2012

STL Marketing Group, Inc.  
111 Maple Ave.  
Chicago, Il. 60601

We have compiled the accompanying balance sheet of STL Marketing Group, Inc.. as of June 30, 2012, and the related statements of income, retained earnings, and cash flows for the period then ended (and supplementary information), in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting information that is the representation of management in the form of financial statements (and supplementary information). We have not audited or reviewed the accompanying financial statements (and supplementary information) and, accordingly, do not express an opinion or any other form of assurance on them.



Nosek & Associates  
Certified Public Accountants

# STL MARKETING GROUP, INC.

## Balance Sheet

June 30, 2012

### Assets

<b>Current assets</b>	
Checking	\$ 131.90
<b>Total current assets</b>	<u>131.90</u>
<b>Other assets</b>	
Organizational Costs	345,195.00
Investment Property	350,000.00
<b>Total other assets</b>	<u>695,195.00</u>
<b>Total assets</b>	<u>\$ 695,326.90</u>

### Liabilities

<b>Current liabilities</b>	
Accounts Payable	\$ 3,900.00
Promissory Notes	7,100.00
<b>Total current liabilities</b>	<u>11,000.00</u>
<b>Long-term liabilities</b>	
Note Payable	348,333.00
Notes Payable	350,000.00
<b>Total long-term liabilities</b>	<u>698,333.00</u>
<b>Total liabilities</b>	<u>\$ 709,333.00</u>

### Equity

<b>Equity</b>	
Common Stock	21,623.52
Preferred Stock	5,068.39
Retained earnings	
Retained earnings, beginning	
Retained Earnings	(6,297,390.44)
Net income	(2,817.43)
Capital contributions	
Additional Paid in Capital	6,259,509.86
Retained earnings, ending	(40,698.01)
<b>Total equity</b>	<u>(14,006.10)</u>
<b>Total liabilities and equity</b>	<u>\$ 695,326.90</u>

See accountant's compilation report

# STL MARKETING GROUP, INC.

## Income Statement For the 6 months ended June 30, 2012

General and administrative expenses		
Bank Service Charges	\$	90.00
Dues & Subscriptions		10.00
Marketing		1,217.43
Professional Fees		1,500.00
Total general and administrative expenses		<u>2,817.43</u>
Total expenses		2,817.43
Net income (loss)	\$	<u>(2,817.43)</u>

See accountant's compilation report

# STL MARKETING GROUP, INC.

## Statement of Cash Flow For the 6 months ended June 30, 2012

### CASH FLOWS FROM OPERATING ACTIVITIES

Net income/(loss)	\$ (2,817.43)
Increase/(decrease) in accounts payable	500.00
Net cash provided by (used in) operating activities	<u>(2,317.43)</u>

### CASH FLOWS FROM INVESTING ACTIVITIES

Net cash provided by (used in) investing activities	<u>0.00</u>
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### CASH FLOWS FROM FINANCING ACTIVITIES

Net cash provided by (used in) financing activities	<u>0.00</u>
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Net increase/(decrease) in cash	(2,317.43)
Cash at beginning of period	<u>2,449.33</u>
Cash at end of period	\$ <u>131.90</u>

See accountant's compilation report

STL Marketing Group, Inc.  
STATEMENT OF STOCKHOLDER EQUITY

	COMMON STOCK		PREFERRED STOCK		Paid in Capital	Accumulated Deficit	TOTAL
	Shares	Amount	Shares	Amount			
Balance - January 1, 2010	21,623,524	21,624	5,068,390	5,068	6,260,509	(6,291,225)	(4,024)
Shares Issued - 2010							
Issuance of Stock	-	-	-	-	-	-	-
Issues for Services - Restricted	-	-	-	-	-	-	-
Note Conversions	-	-	-	-	-	-	-
Stock Issuance Cancelled	-	-	-	-	-	-	-
Net gain or (loss) for year ended							
<b>Balance - December 2010</b>	<b>21,623,524</b>	<b>21,624</b>	<b>5,068,390</b>	<b>5,068</b>	<b>6,260,509</b>	<b>(6,293,119)</b>	<b>(5,918)</b>
Shares Issued - 2011							
Issuance of Stock	-	-	-	-	-	-	-
Issues for Services - Restricted	-	-	-	-	-	-	-
Note Conversions	-	-	-	-	-	-	-
Stock Issuance Cancelled	-	-	-	-	(999)	-	-
Adjustment to Paid in Capital	-	-	-	-	-	-	-
Net gain or (loss) for year ended						(4,271)	(4,271)
<b>Balance - December 31, 2011</b>	<b>21,623,524</b>	<b>21,624</b>	<b>5,068,390</b>	<b>5,068</b>	<b>6,259,510</b>	<b>(6,297,390)</b>	<b>(11,188)</b>
Shares Issued - 2012							
Issuance of Stock	-	-	-	-	-	-	-
Issues for Services - Restricted	-	-	-	-	-	-	-
Note Conversions	-	-	-	-	-	-	-
Stock Issuance Cancelled	-	-	-	-	-	(2,262)	(2,262)
Net gain or (loss) for period ending							
<b>Balance - March 31, 2012</b>	<b>21,623,524</b>	<b>21,624</b>	<b>5,068,390</b>	<b>5,068</b>	<b>6,259,510</b>	<b>(6,299,653)</b>	<b>(13,451)</b>
Shares Issued - 2012							
Issuance of Stock	-	-	-	-	-	-	-
Issues for Services - Restricted	-	-	-	-	-	-	-
Note Conversions	-	-	-	-	-	-	-
Stock Issuance Cancelled	-	-	-	-	-	(2,817)	(2,817)
Net gain or (loss) for period ending							
<b>Balance - June 30, 2012</b>	<b>21,623,524</b>	<b>21,624</b>	<b>5,068,390</b>	<b>5,068</b>	<b>6,259,510</b>	<b>(6,300,208)</b>	<b>(14,006)</b>