

STL MARKETING GROUP, INC.
Financial Statements
For the period ended March 31, 2012

Accountant's Report

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To the Board of Directors:

May 10, 2012

STL Marketing Group, Inc.
111 Maple Ave.
Chicago, Il. 60601

We have compiled the accompanying balance sheet of STL Marketing Group, Inc.. as of March 31, 2012, and the related statements of income, retained earnings, and cash flows for the period then ended (and supplementary information), in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting information that is the representation of management in the form of financial statements (and supplementary information). We have not audited or reviewed the accompanying financial statements (and supplementary information) and, accordingly, do not express an opinion or any other form of assurance on them.



Nosek & Associates
Certified Public Accountants

STL MARKETING GROUP, INC.

Balance Sheet March 31, 2012

Assets

| | |
|----------------------|-----------------------------|
| Current assets | |
| Checking | \$ 686.90 |
| Total current assets | <u>686.90</u> |
| Other assets | |
| Organizational Costs | 345,195.00 |
| Investment Property | <u>350,000.00</u> |
| Total other assets | <u>695,195.00</u> |
| Total assets | \$ <u><u>695,881.90</u></u> |

Liabilities

| | |
|-----------------------------|-----------------------------|
| Current liabilities | |
| Accounts Payable | \$ 3,900.00 |
| Promissory Notes | <u>7,100.00</u> |
| Total current liabilities | <u>11,000.00</u> |
| Long-term liabilities | |
| Note Payable | 348,333.00 |
| Notes Payable | <u>350,000.00</u> |
| Total long-term liabilities | <u>698,333.00</u> |
| Total liabilities | \$ <u><u>709,333.00</u></u> |

Equity

| | |
|------------------------------|-----------------------------|
| Equity | |
| Common Stock | 21,623.52 |
| Preferred Stock | 5,068.39 |
| Retained earnings | |
| Retained earnings, beginning | |
| Retained Earnings | (6,297,390.44) |
| Net income | (2,262.43) |
| Capital contributions | |
| Additional Paid in Capital | 6,259,509.86 |
| Retained earnings, ending | <u>(40,143.01)</u> |
| Total equity | <u>(13,451.10)</u> |
| Total liabilities and equity | \$ <u><u>695,881.90</u></u> |

See accountant's compilation report

STL MARKETING GROUP, INC.

Income Statement

For the 3 months ended March 31, 2012

General and administrative expenses

| | | |
|---|----|-----------------|
| Bank Service Charges | \$ | 45.00 |
| Marketing | | 1,217.43 |
| Professional Fees | | 1,000.00 |
| Total general and administrative expenses | | <u>2,262.43</u> |

| | | |
|----------------|--|----------|
| Total expenses | | 2,262.43 |
|----------------|--|----------|

| | | |
|-------------------|----|-------------------|
| Net income (loss) | \$ | <u>(2,262.43)</u> |
|-------------------|----|-------------------|

See accountant's compilation report

STL MARKETING GROUP, INC.

Statement of Cash Flow For the 3 months ended March 31, 2012

CASH FLOWS FROM OPERATING ACTIVITIES

| | |
|---|-------------------|
| Net income/(loss) | \$ (2,262.43) |
| Increase/(decrease) in accounts payable | <u>500.00</u> |
| Net cash provided by (used in) operating activities | <u>(1,762.43)</u> |

CASH FLOWS FROM INVESTING ACTIVITIES

| | |
|---|-------------|
| Net cash provided by (used in) investing activities | <u>0.00</u> |
|---|-------------|

CASH FLOWS FROM FINANCING ACTIVITIES

| | |
|---|-------------|
| Net cash provided by (used in) financing activities | <u>0.00</u> |
|---|-------------|

| | |
|---------------------------------|------------------|
| Net increase/(decrease) in cash | (1,762.43) |
| Cash at beginning of period | <u>2,449.33</u> |
| Cash at end of period | \$ <u>686.90</u> |

See accountant's compilation report

STL Marketing Group, Inc.
STATEMENT OF STOCKHOLDER EQUITY

| | COMMON STOCK | | PREFERRED STOCK | | Paid in Capital | Accumulated Deficit | TOTAL |
|--------------------------------------|-------------------|---------------|------------------|--------------|------------------|---------------------|-----------------|
| | Shares | Amount | Shares | Amount | | | |
| Balance - January 1, 2010 | 21,623,524 | 21,624 | 5,068,390 | 5,068 | 6,260,509 | (6,291,225) | (4,024) |
| Shares Issued - 2010 | | | | | | | |
| Issuance of Stock | - | - | - | - | - | - | - |
| Issues for Services - Restricted | - | - | - | - | - | - | - |
| Note Conversions | - | - | - | - | - | - | - |
| Stock Issuance Cancelled | - | - | - | - | - | - | - |
| Net gain or (loss) for year ended | | | | | | (1,894) | (5,918) |
| Balance - December 2010 | 21,623,524 | 21,624 | 5,068,390 | 5,068 | 6,260,509 | (6,293,119) | (5,918) |
| Shares Issued - 2011 | | | | | | | |
| Issuance of Stock | - | - | - | - | - | - | - |
| Issues for Services - Restricted | - | - | - | - | - | - | - |
| Note Conversions | - | - | - | - | - | - | - |
| Stock Issuance Cancelled | - | - | - | - | (999) | - | - |
| Adjustment to Paid in Capital | - | - | - | - | - | (4,271) | (11,188) |
| Net gain or (loss) for year ended | | | | | | (6,297,390) | |
| Balance - December 31, 2011 | 21,623,524 | 21,624 | 5,068,390 | 5,068 | 6,259,510 | (6,297,390) | (11,188) |
| Shares Issued - 2012 | | | | | | | |
| Issuance of Stock | - | - | - | - | - | - | - |
| Issues for Services - Restricted | - | - | - | - | - | - | - |
| Note Conversions | - | - | - | - | - | - | - |
| Stock Issuance Cancelled | - | - | - | - | - | (2,262) | (13,451) |
| Net gain or (loss) for period ending | | | | | | (6,299,653) | |
| Balance - March 31, 2012 | 21,623,524 | 21,624 | 5,068,390 | 5,068 | 6,259,510 | (6,299,653) | (13,451) |