

Nosek & Associates
1000 Jorie Blvd Suite 206
Oak Brook IL 60523

STL MARKETING GROUP, INC.
111 W. MAPLE ST. UNIT 1102
CHICAGO IL 60610

I have compiled the accompanying statement of assets and liabilities arising from cash transactions of STL MARKETING GROUP, INC. as of December 31, 2011, and the related statement of revenue collected and expenses paid for the year then ended. I have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with the cash basis of accounting.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with the cash basis of accounting and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

My responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

Management has elected to omit substantially all of the disclosures ordinarily included in financial statements prepared on the cash basis of accounting. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the company's assets, liabilities, equity, revenue and expenses. Accordingly, these financial statements are not designed for those who are not informed about such matters.

Nosek & Associates

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October 8, 2012

STL MARKETING GROUP, INC.

Balance Sheet December 31, 2011

Assets

Current assets

Checking	\$ 2,449.33
Total current assets	<u>2,449.33</u>

Other assets

Organizational Costs	345,195.00
Investment Property	350,000.00
Total other assets	<u>695,195.00</u>

Total assets	<u>\$ 697,644.33</u>
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Liabilities

Current liabilities

Accounts Payable	\$ 3,400.00
Promissory Notes	7,100.00
Total current liabilities	<u>10,500.00</u>

Long-term liabilities

Note Payable	348,333.00
Notes Payable	350,000.00
Total long-term liabilities	<u>698,333.00</u>

Total liabilities	<u>\$ 708,833.00</u>
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Equity

Equity

Common Stock	21,623.52
Preferred Stock	5,068.39
Retained earnings	
Retained earnings, beginning	
Retained Earnings	(6,292,119.24)
Net income	(5,271.20)
Capital contributions	
Additional Paid in Capital	6,259,509.86
Retained earnings, ending	(37,880.58)
Total equity	<u>(11,188.67)</u>

Total liabilities and equity	<u>\$ 697,644.33</u>
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See accountant's compilation report

STL MARKETING GROUP, INC.

Income Statement For the year ended December 31, 2011

General and administrative expenses

Automobile Expense - STL	\$	110.66
Bank Charges - STL		120.00
Marketing		598.00
Professional Fees		3,410.00
Telephone		750.00
Travel & Entertainment		282.54
Total general and administrative expenses		<u>5,271.20</u>

Total expenses 5,271.20

Net income (loss) \$ (5,271.20)

See accountant's compilation report

STL MARKETING GROUP, INC.

Statement of Cash Flow For the year ended December 31, 2011

CASH FLOWS FROM OPERATING ACTIVITIES

Net income/(loss)	\$ (5,271.20)
Decrease/(increase) in other current assets	(70,881.00)
Increase/(decrease) in accounts payable	3,240.49
Increase/(decrease) in payroll taxes payable	7,100.00
Net cash provided by (used in) operating activities	<u>(65,811.71)</u>

CASH FLOWS FROM INVESTING ACTIVITIES

Decrease/(increase) in marketable securities	65,625.00
Investment in fixed assets	(26,961.00)
Net cash provided by (used in) investing activities	<u>38,664.00</u>

CASH FLOWS FROM FINANCING ACTIVITIES

Net cash provided by (used in) financing activities	<u>0.00</u>
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Net increase/(decrease) in cash	(27,147.71)
Cash at beginning of period	<u>29,597.04</u>
Cash at end of period	<u>\$ 2,449.33</u>

See accountant's compilation report

STL Marketing Group, Inc.
STATEMENT OF STOCKHOLDER EQUITY

	<u>COMMON STOCK</u>		<u>PREFERRED STOCK</u>		<u>Paid in Capital</u>	<u>Accumulated Deficit</u>	<u>TOTAL</u>
	Shares	Amount	Shares	Amount			
Balance - January 1, 2010	21,623,524	21,624	5,068,390	5,068	6,260,509	(6,291,225)	(4,024)
Shares Issued - 2010							
Issuance of Stock	-	-	-	-	-	-	-
Issues for Services - Restricted	-	-	-	-	-	-	-
Note Conversions	-	-	-	-	-	-	-
Stock Issuance Cancelled	-	-	-	-	-	(1,894)	(1,894)
Net gain or (loss) for year ended						(6,293,119)	(5,918)
Balance - December 2010	21,623,524	21,624	5,068,390	5,068	6,260,509		
Shares Issued - 2011							
Issuance of Stock	-	-	-	-	-	-	-
Issues for Services - Restricted	-	-	-	-	-	-	-
Note Conversions	-	-	-	-	-	-	-
Stock Issuance Cancelled	-	-	-	-	(999)	(4,271)	(4,271)
Adjustment to Paid in Capital	-	-	-	-	-	(6,297,390)	(6,297,390)
Net gain or (loss) for year ended							
Balance - December 31, 2011	21,623,524	21,624	5,068,390	5,068	6,259,510		(11,188)