

STL Marketing Group, Inc.
Financial Statements
For the period ended December 31, 2010

Accountant's Report

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Nosek & Associates
1000 Jorie Blvd Suite 206
Oak Brook IL 60523

Stockholders and Board of Directors:

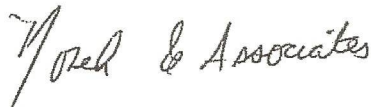
STL Marketing Group, Inc.
111 W. Maple Suite 1102
Chicago IL 60610

I (we) have compiled the accompanying balance sheet of STL Marketing Group, Inc. as of December 31, 2010. I (we) have not audited or reviewed the accompanying balance sheet and, accordingly, do not express an opinion or provide any assurance about whether the balance sheet is in accordance with accounting principles generally accepted in the United States of America.

Management (owners) is (are) responsible for the preparation and fair presentation of the balance sheet in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the balance sheet.

My (our) responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of a balance sheet without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the balance sheet.

Nosek & Associates

A handwritten signature in cursive script that reads "Nosek & Associates".

March 20, 2011

STL Marketing Group, Inc.

Balance Sheet December 31, 2010

Assets

Current assets	
Checking	\$ 127.00
Total current assets	<u>127.00</u>
Other assets	
Goodwill	345,195.00
Total other assets	<u>345,195.00</u>
Total assets	<u>\$ 345,322.00</u>

Liabilities

Current liabilities	
Accounts Payable	\$ 2,907.00
Total current liabilities	<u>2,907.00</u>
Long-term liabilities	
Note Payable	348,333.00
Total long-term liabilities	<u>348,333.00</u>
Total liabilities	<u>\$ 351,240.00</u>

Equity

Equity	
Common Stock	21,624.00
Preferred Stock	5,068.00
Retained earnings	
Retained earnings, beginning	
Retained Earnings	(6,291,225.00)
Net income	(1,894.00)
Capital contributions	
Additional Paid in Capital	6,260,509.00
Retained earnings, ending	<u>(32,610.00)</u>
Total equity	<u>(5,918.00)</u>
Total liabilities and equity	<u>\$ 345,322.00</u>

See accountant's compilation report

STL Marketing Group, Inc.
Income Statement
For the year ended December 31, 2010

Operating revenue	
Sales	\$ 1,540.00
Total operating revenue	<u>1,540.00</u>
Cost of goods sold	
Cost of Goods Sold	<u>1,274.00</u>
Total cost of goods sold	<u>1,274.00</u>
Gross profit	266.00
General and administrative expenses	
Bank Service Charges	610.00
Insurance	607.00
Telephone	<u>943.00</u>
Total general and administrative expenses	<u>2,160.00</u>
Total expenses	2,160.00
Net income (loss)	\$ <u><u>(1,894.00)</u></u>

See accountant's compilation report

STL Marketing Group, Inc.
STATEMENT OF STOCKHOLDER EQUITY

	<u>COMMON STOCK</u>		<u>PREFERRED STOCK</u>		<u>Paid in Capital</u>	<u>Accumulated Deficit</u>	<u>TOTAL</u>
	Shares	Amount	Shares	Amount			
Balance - January 1, 2010	21,623,524	21,624	5,068,390	5,068	6,260,509	(6,291,225)	(4,024)
Shares Issued - 2010							
Issuance of Stock	-	-	-	-	-	-	-
Issues for Services - Restricted	-	-	-	-	-	-	-
Note Conversions	-	-	-	-	-	-	-
Stock Issuance Cancelled	-	-	-	-	-	-	-
Net gain or (loss) for year ended						(1,894)	(1,894)
Balance - December 2010	21,623,524	21,624	5,068,390	5,068	6,260,509	(6,293,119)	(5,918)