

United Waste &
Energy, Inc.

Waste,
Recycling and
Energy
Winterville,
Ohio

A PTS (PTSH)
Company



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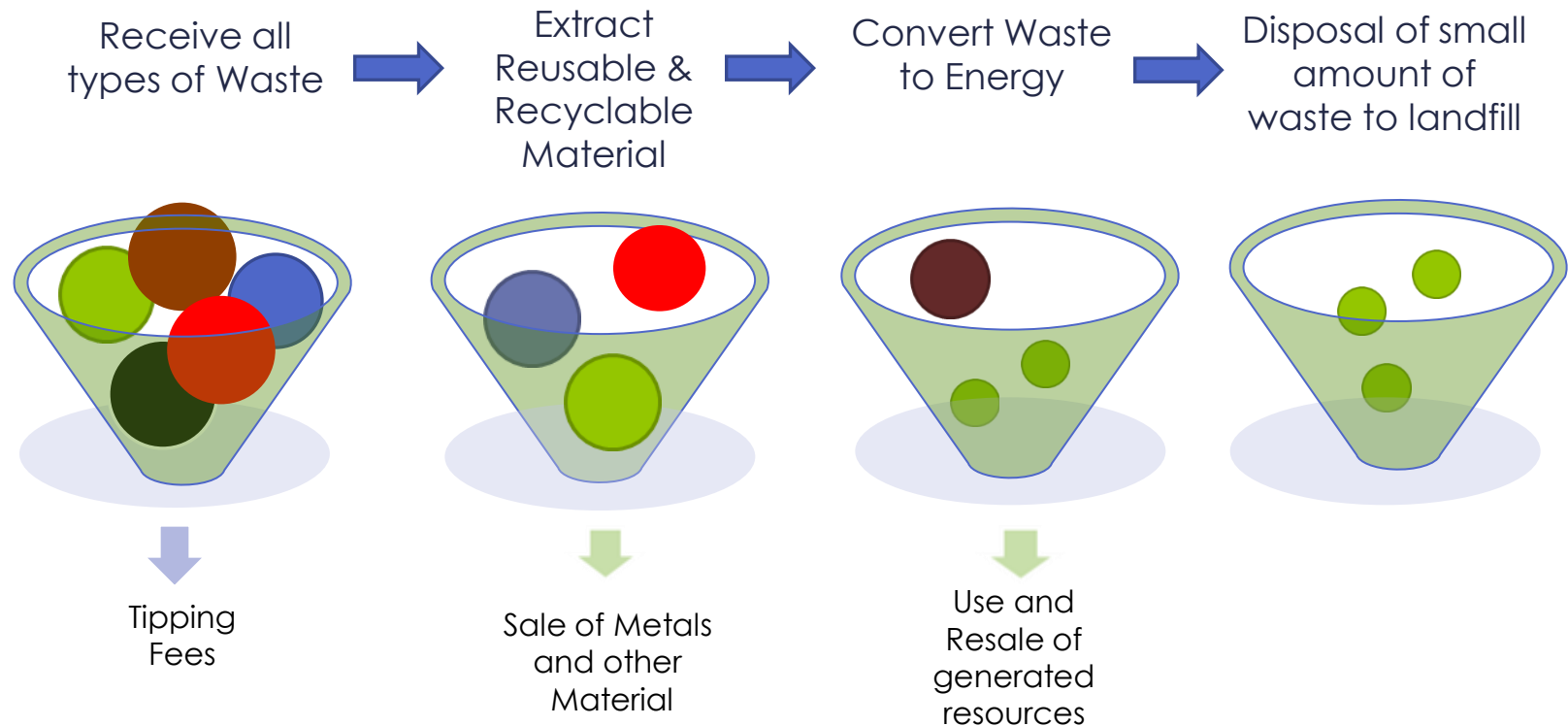
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Mission Statement

Resource Recovery that Maximizes Profit while simultaneously Maximizing Energy and Material Reuse leaving little to landfill and a long landfill life.



United Waste & Energy, Inc.

- Sitting in the heart of the Ohio Valley this 1000 plus acre rail served facility is designed and engineered to grow and succeed in the always changing waste and green energy industry. Located only a short distance from the Ohio River, major rail road services and interstate highways makes the placement of this facility so unique. Very few sites can offer the location, services, and future growth that is seen with this modern facility in Wintersville, Ohio.



United Waste and Energy, Inc.



- The 3 'R's' or reduce, re-use and recycle is one of the most commonly used phrases today when it comes to waste management.
- Waste to energy is the process of creating energy in the form of electricity or heat from the incineration of waste source. WtE is a form of energy recovery. Most processes produce electricity directly through combustion, or produce a combustible fuel commodity, such as methane, methanol, ethanol or synthetic fuels.
- Good waste management practices have extensive environmental and economic benefits. The company will always investigate ways to achieve zero waste to landfill.

Receiving Waste

- By converting the current single Construction & Demolition (C&D) facility into multiple active facilities, i.e. C&D, and a Municipal Solid Waste (MSW), it would have a significant impact of the valuation of the enterprise, of particular interest and note that the Ohio EPA fully supports the addition and would prefer to have the facility fully developed as both C&D and MSW. We would negotiate the addition of this permit into an administrative order with the Ohio EPA
- With the addition of the MSW permit, it would exponentially grow the daily volume from its current levels of 2,500 tons per day (TPD) to over 7,500 TPD. The valuation impact on the facility is in excess of \$50M
- Current operating assets include a rail spur currently capable of receiving 40 cars per day with a growth expectation to over 100 cars per day. The facility is serviced by Ohio Central Railroad with access to CSX, Norfolk Southern, Canadian National Railroad, and Canadian Pacific Railroad allowing us to service such markets as New York, New Jersey, Connecticut, Massachusetts, Eastern Pennsylvania, and the greater Toronto, Ontario area.
- Located 30 minutes from downtown Pittsburgh, the facility is easily accessible from not only the Ohio Valley (Pittsburgh, West Virginia, Eastern Ohio) but long haul trucking via major highways and interstates. County improvements to facility access roads ensure smooth and all-weather access.

Recycling Process

Plans to expand on ground-breaking automated sortation and recycling center at the rail off-loading area. The expansion allows for airspace to be preserved while generating an additional revenue stream from the recycled commodities harvested from rail waste receiving, adding to the minimization of material placed in the landfill. Targeted commodities include cardboard, wood, ferrous and non-ferrous metals, and plastics.



Renewable Energy

Installing wind turbines in strategic locations to harness energy will fully support the needs of the waste and recycling operations. The development and installation of a plasma pyrolysis waste to energy process, feeding into the local power grid at a rate of 1 mWt per hour for every 50 tons of material will allow a daily rate up to 20 mWt per hour as an additional revenue source and reduction of material in the landfill. Additional byproduct of the pyrolysis process will be the production of synthetic fuels to not only be used on site, but also sold into the local market.



Reclaiming Materials



- **Reuse** of products received from our own and outside demolition contractors that are reusable without going through the recycling process will be sorted upon delivery, inspected, refurbished and resold at a marketable price. i.e. hotel and large office renovations. Utilizing "Green Deconstruction" we are able to reuse components and building materials

Disposal

- With the addition of the above outlined uses for the received material, we will be disposing of a small percentage of our gross tonnage in the landfill which will increase the life expectancy of the facility exponentially. These efforts will put us on the fore-front of the waste industry and allow us to not only significantly reduce our carbon footprint, but also to create the renewable resources for future generations.



UW&E, Inc. – Outlook

- **Opportunity – Waste Control and Disposal**
 - Acquire assets and certain liabilities of C&D Disposal Technologies
 - Acquire / transfer permit into newco.
 - Acquire approximately 52 acres of Land
 - Acquire operating equipment valued at \$2.5M and accompanying equipment debt (\$1.1M)
 - Assume CCPC (capping / closure / post-closure) reserves for existing C&D landfill and closed MSW cell
 - Acquire assets and certain liabilities of Crossridge, Inc.
 - Acquire 960 acres of land
 - Assumption of certain liens against property
 - Rail spur
 - Lines / property taxes
 - **Convert C&D permit into MSW permit**
 - The permit process is fully supported by the Ohio EPA
 - **Increase rail capacity from 40 cars to 80 cars**
 - Majority of environmental and legal diligence is complete – CEC Engineers / Frost, Brown, Todd
- **Opportunity – Recycling and Energy Production**
 - Develop recycling operation at rail off-loading area
 - Recycling and process C&D materials for metals, plastics and cardboard
 - Install wind turbines in strategic locations to fully support energy needs of waste and recycling operations
 - The existing facility sits on 1,000 + acres ideally situation at a higher elevation
 - Harnessed energy would be used to power landfill and supporting operations
 - Develop and install plasma-pyrolysis waste to energy technologies to feed energy into local power grid
 - 50 tons per day to generate 1 mWt per hour
 - With MSW permit, plasma-pyrolysis operation could process 1,000 plus tons per day or 20 mWt per hour

UW&E, Inc. – Opportunity

C&D Landfill Development – 1,014 acre site



UW&E, Inc. – Structure

- **Organizational Structure of existing permit and land**
 - C&D Holdings, LLC
 - Ownership: Joe Scugoza and Barbara Scugoza (mother)
 - C&D Disposal Technologies, LLC – holds license / permit for C&D landfill
 - Ownership: Joe Scugoza, Barbara Scugoza, Martan LLC (NJ Demolition company)
 - Crossridge, Inc.
 - Ownership: Joe Scugoza and Barbara Scugoza
 - Owns land – approximately 960 acres
 - Land lease to C&D Disposal Technologies
 - Creation of Newco:
 - United Waste and Energy, Inc.

UW&E, Inc. –

- **Deal Structure, Risks & Assessment**

- Total Invested Capital - \$7.5M – for acquisition of landfill / permit / land
 - (see attached page for fund allocation)
- Zero cash to C&D Disposal Technologies, LLC ownership
- Zero cash to Crossridge Inc. ownership
- Assumption of equipment financing
 - \$1.1M
- State of Ohio – EPA –
 - Negotiate “administrative order” to include
 - New MSW Cell
 - Recycling area
 - Conversion of existing permit (C&D) to an MSW Permit – Ohio EPA is pushing for the facility to convert to an MSW permit
 - Assumption of CCPC (capping, closure, post-closure) liability
- Royalty structure
 - \$.50 per ton

UW&E, Inc. – Forward Guidance

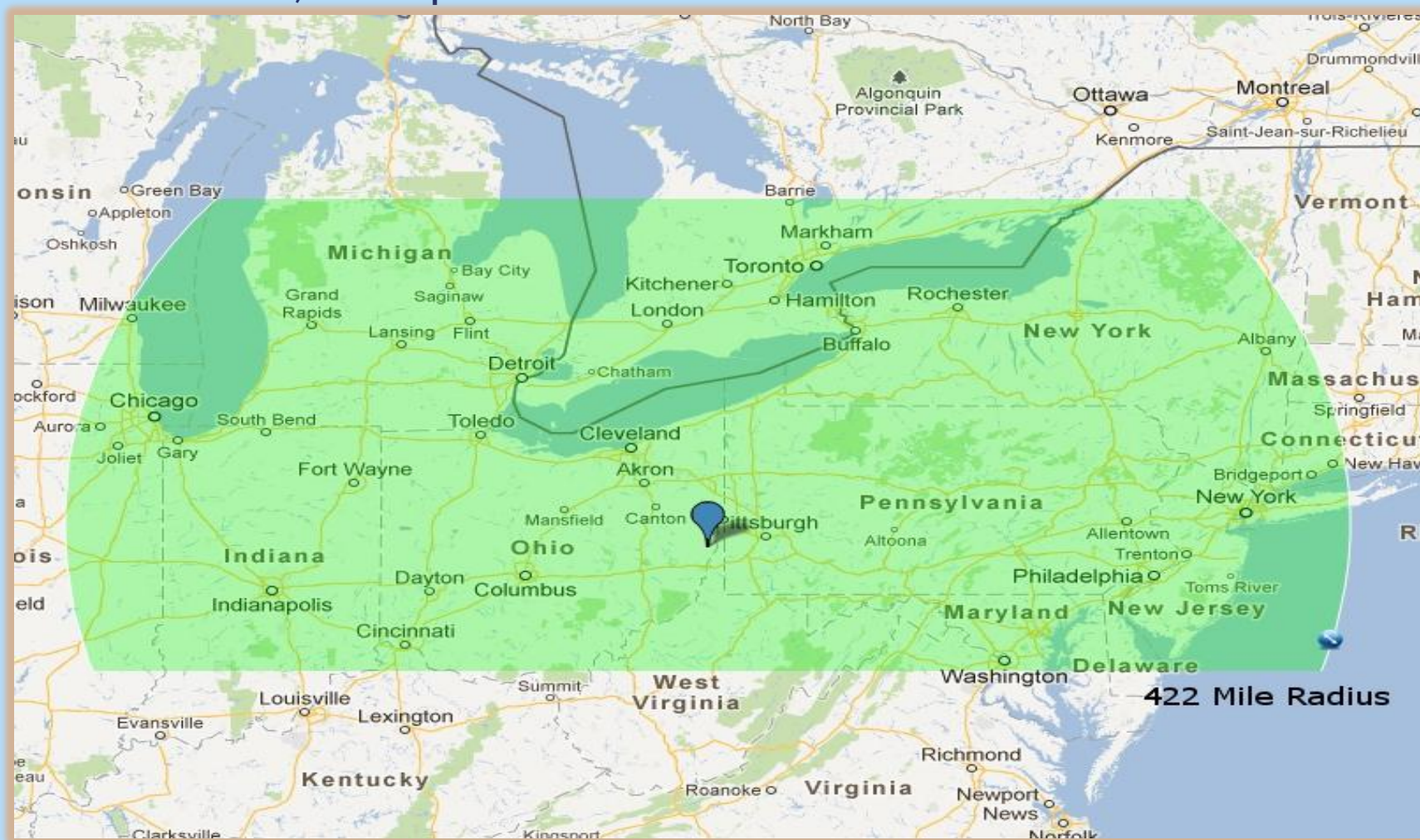
- Investment strategy
 - \$5M - \$7.5M
 - Flow of funds
 - \$500k – second spur construction
 - \$1.5M – construction of new cell
 - \$2.5M – remedy Ohio EPA administrative order / taxes / liens
 - \$250k – catch up debt payment – equipment financing
 - \$250k - \$2.75M – working capital
 - EBITDA projections
 - With Ohio EPA resolution - \$2.5M
 - With second spur - \$5.0M
 - With MSW permit - \$7.5M - \$10.0M
 - Exit valuation
 - 5 - 7x LTM
 - With Ohio EPA resolution - \$12.5M - \$17.5M
 - With Second spur - \$25.0M - \$35.0M
 - With MSW permit - \$37.5M - \$50.0M | \$52.5M - \$70.0M
 - EBITDA / Exit valuations do not include recycling or waste to energy projections

C&D Landfill Review – Market reach– rail / truck

Market reach –

Trucking – serves Pittsburgh to Steubenville and surrounding areas

Rail – broad market reach including Chicago, Toronto, Boston, NYC, Northern NJ, Philadelphia and DC



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