

HACKNEY LAW, P.A.

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Jupiter, Florida 33477

561-776-8600

October 11, 2012

OTC Markets Group, Inc.
304 Hudson Street, 3rd Floor
New York, New York 10013

Re: Medinah Minerals, Inc.

Ladies and Gentlemen:

We are furnishing this opinion to you on behalf of Medinah Minerals, Inc., a Nevada corporation (the "Company" or the "Issuer"), pursuant to the terms and conditions of the Attorney Letter Agreement submitted to you previously by this firm. This opinion is solely for the information of the addressee hereof and the OTC Markets Group is entitled to rely on such letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, in conformity with your publication entitled "Adequate Reporting Standard: Guidelines for Providing Adequate Public Information" (the "Guidelines"). This opinion relates solely to a document containing disclosure about the Company which has been reviewed by the undersigned counsel, entitled the Initial Company Information and Disclosure Statement, which is referred to herein as the "Information," and which was posted on your website on October 4, 2012.

Counsel is a resident of the United States of America, and has been retained by the Issuer for the purpose of rendering this letter and related matters. The undersigned is a member in good standing of The Florida Bar, and is authorized to practice before the United States Securities and Exchange Commission, and has not been prohibited from the practice thereunder.

In rendering the conclusions expressed herein, we advise you that the undersigned is a member of The Florida Bar, and express no opinion herein concerning the applicability or effect of any laws of any other jurisdiction, except the securities laws of the United States of America referred to herein. Counsel expresses no opinion as to compliance with any state securities or blue sky laws.

We have examined all organizational and governing documents relating to the Company, and such other documentation as we have deemed necessary or desirable to enable us to formulate the opinions expressed herein.

The opinions set forth below are qualified as stated therein and are further qualified by the following:

1. The opinions are based upon existing law, ordinances and regulations in effect as of the the date hereof and as they may presently apply.
2. We have assumed the competency of all parties signing any relevant document on behalf of all parties, the genuineness of all signatures on behalf of all parties, the authenticity of all documents submitted to us as originals on behalf of all parties, the conformity to original documents of all documents submitted to us as certified or photostatic copies, and the accuracy and completeness of all records made available to us on behalf of all parties. We have also assumed that no person or entity has engaged in fraud or misrepresentation regarding the inducement relating to, or the execution or delivery of, any documents reviewed. In the event that the facts and information in any of such documents are determined not to be true or are found to be materially incomplete, this opinion shall be null and void.
3. Whenever our opinion, with respect to the existence or absence of facts, is qualified by the phrase "to our knowledge" or a phrase of similar import, it is intended to indicate that during the course of our representation in connection with the purpose of this letter no information has come to our attention which should give us current actual knowledge of the existence or absence of such facts. Except to the extent expressly set forth herein, we have not undertaken any independent investigation to determine the existence or absence of such facts, and no inference as to our knowledge of the existence or absence of such facts should be drawn from the fact of our representation or any other matter.
4. As to questions of fact material to this opinion, we have relied upon statements or certificates of the Company and public officials and other facts known to us, provided that we found all such statemnts believable, but we have made no independent investigation of the facts describing the Company in the Information or of any related matters. Except as specifically identified herein, we have not been retained or engaged to perform, and we have not performed, any independent review or investigation of (i) any agreement or instrument to which the Company may be a party or by which the Company or any property owned by the Company may be bound, or (ii) any order of any governmental or public body or authority to which the Compay may be subject.
5. Except as otherwise set forth specifically herein, we express no opinion as to any matter whatsoever relating to (i) the accuracy or completeness of any financial, accounting, or statistical information furnished to you, or (ii) the financial status of the Company.

6. Because the primary purpose of our professional engagement with regard to the Information was not to establish factual matters and because of the wholly or partially nonlegal character of many determinations involved in the preparation of the Information, we are not passing upon and do not assume any responsibility for the accuracy, completeness or fairness of any of the statements contained in the Information, and make no representation that we have independently verified the accuracy, completeness or fairness of any of the statements in the Information, except to the limited extent described below.

We have reviewed the Information. In our opinion, the Information (i) constitutes "adequate public information" concerning (a) the Common Stock issued by the Company (the "Securities") and (b) the Issuer, and "is available" within the meaning of Rule 144(c)(2) promulgated under the Securities Act of 1933, as amended (the "Securities Act"), (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 promulgated under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), (iii) appears on its face to comply as to form with the OTC Markets Group's Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure and News Service.

As to the specific information requests of the Guidelines, we note the following:

1. Scott L. Jensen, PC, was responsible for the preparation of the unaudited financial statements for the twelve month periods ended December 31, 2009, December 31, 2010, December 31, 2011, and for the six month period ended June 30, 2012, all as included in, or attached as exhibits to, the Information. Scott L. Jensen is a CPA with forty years of experience in reporting and disclosure requirements for public companies and is knowledgeable regarding GAAP, as well as state and federal securities laws. The accounting firm is located at 2853 Naniloa Circle, Holladay, Utah, 84117.
2. The Company's Transfer Agent is American Registrar & Transfer Co., located at 342 East 900 South, Salt Lake City, Utah, 84111. We understand that American Registrar & Transfer Co. holds itself out as being registered with the U.S. Securities and Exchange Commission. The number of shares of the Issuer's Common Stock outstanding, and Preferred Stock outstanding, as of each of the relevant dates was obtained from the transfer agent, which is by contract charged with keeping the records of the Company's Common Stock and Preferred Stock.
3. Counsel confirms that the undersigned has met with the Officers of the Company, and a majority of its Directors, reviewed the Information published by the Issuer through the OTC Disclosure and News Service (except for any financial or statistical data included therein, as to which we express no opinion or view), and discussed the Information with the Officers of the Issuer and a majority of its Directors.

4. To the best knowledge of counsel, after inquiry of management and the directors of the Issuer, there are no known threatened legal proceedings against the Issuer and no known defaults on senior securities other than those disclosed in the posted Information.
5. To the best knowledge of counsel, after inquiry of management and the directors of the Issuer, neither the Issuer, nor any holder of 5% of more of the Securities, nor counsel is currently under investigation by an federal or state regulatory authority for any violation of federal or state securities laws.

These opinions are furnished solely for the benefit of the addressee, and may not be used by any other party or for any other purpose.

The opinions expressed in this letter are limited to the matters set forth in this letter, and no other opinions should be inferred beyond the matters expressly stated. Furthermore, we disclaim any responsibility to update this opinion after the date hereof.

No person other than OTC Markets Group is entitled to rely on this letter, but OTC Markets Group is granted full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators.

Sincerely,



Robert C. Hackney