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September 21, 2012

OTC Markets Group, Inc.  
304 Hudson Street, Second Floor  
New York, NY 10013

Re: Texas Hill Country Barbecue, Inc. ("THCB")

Dear Sir/Madam:

OTC Markets Group, Inc. is entitled to rely on this letter in determining if THCB has made adequate public disclosure of current information within the meaning of Rule 144(c)(2) promulgated under the Securities Act of 1933, as amended.

I am a resident of the United States and have been retained by Texas Hill Country Barbecue, Inc. ("THCB") for the purpose of rendering this letter and related matters. I have been retained solely for the purpose of reviewing the current information supplied by THCB.

I am authorized to practice law in the United States, the State of Texas, and the United States District Court for the Northern District of Texas and I am in good standing. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder.

I have examined such corporate records and other documents and such questions of law as I considered necessary or appropriate for the purposes of rendering this letter. For purpose of this letter, I have assumed:

1. The genuineness of all signatures and the authenticity and completeness of all corporate records, certificates of officers, certificates of public officials, and other documents and instruments submitted to me as originals;
2. The conformity of authentic originals of all corporate records, certificates of officers, certificates of public officials, and other documents and instruments submitted to me as certified, conformed, photo static or facsimile copies thereof; and
3. The accuracy and adequacy of disclosures made to me by THCB, THCB's management, and THCB's Board of Directors including, without limitation, the financial information contained in the information I received. I have no reason to believe that such records, certificates and other documents are not accurate, authentic or reliable and I make no assurance as to the accuracy and adequacy of such documents.

In connection with this letter, I have reviewed the following THCB filings (the information posted under Filings on the OTC Disclosure and News Service at [www.otcmarkets.com](http://www.otcmarkets.com)):

1. THCB's Information and Disclosure Statement as of June 30, 2012, as posted on the OTC Disclosure and News Service on September 21, 2012;
2. THCB's Revised Quarterly Report for the three months and nine months ended September 30, 2010 and September 30, 2009, as posted on OTC Disclosure and News Service on September 21, 2012;
3. THCB's Annual Report for the twelve months ended December 31, 2010 and December 31, 2009, as posted on OTC Disclosure and News Service on September 21, 2012;
4. THCB's Quarterly Report for the three months ended March 31, 2011 and March 31, 2010, as posted on OTC Disclosure and News Service on September 21, 2012;
5. THCB's Quarterly Report for the three months and six months ended June 30, 2011 and June 30, 2010, as posted on OTC Disclosure and News Service on September 21, 2012;
6. THCB's Quarterly Report for the three months and nine months ended September 30, 2011 and September 30, 2010, as posted on OTC Disclosure and News Service on September 21, 2012;
7. THCB's Annual Report for the twelve months ended December 31, 2011 and December 31, 2011, as posted on OTC Disclosure and News Service on September 21, 2012;
8. THCB's Quarterly Report for the three months ended March 31, 2012 and March 31, 2011, as posted on OTC Disclosure and News Service on September 21, 2012;
9. THCB's Quarterly Report for the three months and six months ended June 30, 2012 and June 30, 2011, as posted on OTC Disclosure and News Service on September 21, 2012

All the above reports have accompanying notes which are integral to such statements and are to be considered by interested parties.

In issuing this letter, I represent the following:

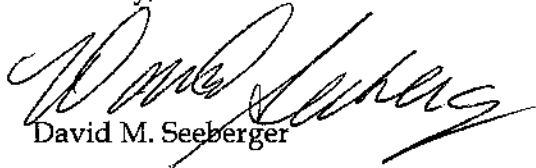
1. The foregoing and any following additional information (i) constitutes adequate current public information concerning the Securities and THCB and is available within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from THCB to publish a quotation for the Securities under Rule 15c2.11 under the Securities Act of 1934 (the "Exchange Act"); (iii) complies as to form with the Pink Sheets Guidelines for Providing Adequate Current Information, which are located on the Internet at [www.pinksheets.com](http://www.pinksheets.com); and (iv) has been posted through the OTC Disclosure and News Service.
2. The financial statements of THCB contained in the Information were prepared by Michael Welch, CPA, in accordance with GAAP standards and were not audited. Mr. Welch has experience with reporting such financial statements through his experience in business and is believed to be qualified in preparing GAAP financial statements. Mr. Welch is a CPA in the state of Louisiana, and has over 30 years of accounting experience in public accounting, consulting and private industry. He has served a Controller and CFO for numerous companies. Mr. Welch's industry experience includes real estate, hospitality, restaurants, professional services and financial services. Mr. Welch obtained his BBA from the University of Oklahoma and is a member of the American Institute of Certified Public Accountants and the Louisiana Society of Certified Public Accountants.

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3. The Issuer's transfer agent (the "Transfer Agent") is Security Transfer Corporation, 2591 Dallas Parkway, Suite 102, Frisco, TX 75034. The Transfer Agent is registered with the Securities and Exchange Commission. The method used by counsel to confirm the outstanding shares was a review of Security Transfer Corporation's control book.
4. I have met with THCB Management, reviewed the Information and Disclosure Statement as Amended on 9/30/2010 and published through OTC Disclosure and News Service and discussed the information with Management and the Directors of THCB.
5. To the best of my knowledge, after inquiry of Management and the Board of Directors of THCB, the neither THCB, nor any of its Officers and/or Directors, or any 5% shareholder is currently under investigation by any Federal or State regulatory authority for any violation of federal or state securities laws.

The representations made by me in this letter are expressed as of the date hereof and remain valid so long as the documents, instruments, records and certificates I have examined and relied upon as noted above, are unchanged and the assumptions I have made, as noted above, are valid. This letter may be relied upon by the Pink OTC Markets, Inc. and may not be relied upon by any person or entity without my prior consent; however, I hereby grant OTC Markets Group, Inc. full and complete permission and rights to publish the letter through the OTC Disclosure and News Service for viewing by the public and regulators.

Sincerely,



David M. Seeberger