

Axia Group, Inc (AGIJ)

FILING

New Preferred Stakeholder & Debt Conversion Notice To Preferred Shares

OTTAWA , Canada, August 22, 2012– Axia Group (AGIJ.PK) feels that this a material event that warrants a filing to its followers:

- 1 The company has four classes of preferred shares A, B, C and D. See adequate disclosure for full details.
- 2 A partial block purchase of preferred class C shares (10 Million Shares of 25 Million Authorized and Outstanding) has been purchased off the market by an accredited investor.
- 3 A separate and additional non related and non affiliated accredited investor has financed the company recent expansion aspirations and corporate restructuring ie DTCC matters “dtcc chill” and other general corporate affairs.
- 4 By unanimous vote of the preferred shareholder class D shares are increased from 5 Million shares to 25 Million shares @ 10,000 to 1 Super Voting. A Nevada State filing will shortly reflect this amendment
- 5 The accredited investor has secured this position (The Loan) through the Class D convertible shares (15 Million shares).
- 6 The total amount of exposure / investment in various draws debt conversions and other instruments totals \$500,000.00 (Five Hundred Thousand Dollars)
- 7 The company has successfully negotiated a conversion of all existing debt(s) and or including all outstanding wages of its Directors, Officers, CEO “all key staff” to accept 10 Million Class D preferred shares in lieu of cash payment(s).
- 8 The AGIJ CEO Mr. Michael Arnkvorn shall be paid \$1.00 (one dollar) per year for his services as wages in AGIJ and 7.5 Million preferred Class D shares
- 9 A new updated Adequate Disclosure will be filed at the end of the quarter reporting period as per OTC Markets disclosure requirements.

Definition of 'Preferred Stock'

A class of ownership in a corporation that has a higher claim on the assets and earnings than common stock. Preferred stock generally has a dividend that must be paid out before dividends to common stockholders and the

shares usually do not have voting rights.

The precise details as to the structure of preferred stock is specific to each corporation. However, the best way to think of preferred stock is as a financial instrument that has characteristics of both debt (fixed dividends) and equity (potential appreciation). Also known as "preferred shares".

'Preferred Stock'

There are certainly pros and cons when looking at preferred shares. Preferred shareholders have priority over common stockholders on earnings and assets in the event of liquidation and they have a fixed dividend (paid before common stockholders), but investors must weigh these positives against the negatives, including giving up their voting rights and less potential for appreciation.

Read more:

<http://www.investopedia.com/terms/p/preferredstock.asp#ixzz24JsbEamY>

More updates will follow.

Safe Harbor Statement

Information in this news release may contain statements about future expectations, plans, prospects or performance of Axia Group Inc., that constitute forwardlooking statements for purposes of the Safe Harbor Provisions under the Private Securities Litigation Reform Act of 1995. The words or phrases "can be," "expects," "may affect," "believed," "estimate," "project" and similar words and phrases are intended to identify such forwardlooking statements. Axia Group Inc. cautions you that any forwardlooking information provided by or on behalf of Axia Group Inc. is not a guarantee of future performance. None of the information in this press release constitutes or is intended as an offer to sell securities or investment advice of any kind. Axia Group Inc.'s actual results may differ materially from those anticipated in such forwardlooking statements as a result of various important factors, some of which are beyond Axia Group Inc.'s control. In addition to those discussed in Axia Group Inc.'s press releases, public filings, and statements by Axia Group Inc.'s management, including, but not limited to, Axia Group Inc.'s estimate of the sufficiency of its existing capital resources, Axia Group Inc.'s ability to raise additional capital to fund future operations, Axia Group Inc.'s ability to repay its existing indebtedness, the uncertainties involved in estimating market opportunities, and in identifying contracts which match Axia Group Inc.'s capability to be awarded contracts. All such forwardlooking statements are current only as of the date on which such statements were made. Axia Group Inc. does not undertake any obligation to publicly update any forwardlooking statement to reflect events or circumstances after the date on which any such statement is

made or to reflect the occurrence of unanticipated events.

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