

**JONATHAN D. LEINWAND, P.A.**

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July 9, 2012

OTC Markets Group, Inc.  
304 Hudson Street, Second Floor  
New York, New York 10013

**Re: Mindpix Corp.**

Opinion of Counsel regarding Adequate Current Information and  
Continuing Disclosure Requirements for period ending March 31, 2012

Dear Sir or Madam:

This firm has acted as legal counsel for Mindpix Corp. (Mindpix or the "Company"), and has been retained for the purpose of preparing this Opinion of Counsel, applying the applicable laws of the United States, regarding its corporate operations and level of disclosure of corporate information with regard to the OTC Markets Disclosure Guidelines.

In the course of preparing this opinion, counsel has reviewed the following documents relating to the Company (together with the date they were posted through the OTC Disclosure and News Service, if applicable):

- Articles of Incorporation (posted February 13, 2012 as part of the Initial Disclosure statement);
- By-Laws (posted February 13, 2012 as part of the Initial Disclosure statement);
- Initial Company Disclosure Statement (posted February 13, 2012)
- Annual report (posted June 29, 2012 and updated with supplemental information on July 7, 2012 for the Year Ended December 31, 2011)
- Quarterly report (posted July 7, 2012 for the Quarter ended March 31, 2012)
- Other related corporate information as were necessary and provided by the corporation's management for the purposes of this letter.

Additionally, counsel has personally met with management and a majority of the directors of the Company.

The opinions and conclusions contained in this Opinion Letter are based upon documentation and facts made available to this firm, and are solely based on the accuracy of those documents and facts. Further, counsel has reviewed all prior disclosures posted by Mindpix with OTC Disclosure and News Service, as amended. All such information is believed to be accurate and reliable. In the event that the facts and information in any or all of such documents are determined not to be true, this opinion is rescinded to and to be deemed null and void. Counsel

has discussed the above documentation, and the underlying assumptions this firm is relying upon, with the management of the corporation.

The Company has 750,000,000 (Seven Hundred Fifty Million) authorized shares par value \$.0001 of which 623,216,084 shares of common stock issued and outstanding as of the date hereof. The Company is authorized to issue 25,000,000 shares of preferred stock, par value \$.0001, the rights, privileges, and preferences of which may be set by the Board of Directors without further shareholder approval.

The party responsible for the preparation of the unaudited financial statements of Mindpix is:

Roxanna Weber, Mindpix Corp.'s Chief Executive Officer.

Mrs. Weber's prior experience includes nineteen years as a Senior Executive Officer and Chief Financial Officer for several public and private companies. Prior to that, Mrs. Weber spent seven years as head of book keeping and Chief financial officer for a regional construction company and real estate investment company. During that time her responsibilities included annual filings to state and federal agencies, preparation of federal tax returns, and the handling of all employee payroll tax filings to the IRS.

The Company's Transfer Agent is:

Standard Registrar & Transfer  
12528 S 1840 E  
Draper, UT 84070  
Tel: (801)571-8844

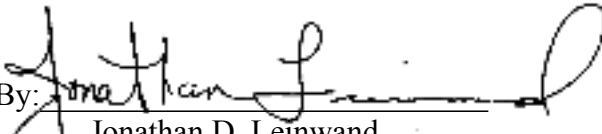
An inquiry to the transfer agent was the source of confirmation of the Mindpix shares outstanding. Additionally, a search of the SEC's EDGAR system confirmed that Standard is a registered transfer agent.

Further, to inquiry of management and directors of the corporation, to the best of this firm's knowledge, neither Mindpix nor any person or entity holding at least five percent (5%) of the corporation's stock is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities law.

No person or entity other than OTC Markets Group is entitled to rely upon this opinion. OTC Markets Groups, however, is granted full and complete permission and rights to publish this document via the OTC Disclosure and News Service for viewing by the general public and regulators. The public and OTC Markets Group may rely on the above in determining whether Mindpix has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933. However, the information which has been posted via OTC Disclosure and News Service constitutes adequate current public information, is available within the meaning of S.E.C. Rule 144(c)(2) of the Securities Act, includes all the information that a broker-dealer would be required to obtain from an issuer in order to publish a quotation for its securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934, and complies as to form with the OTC Markets Guidelines for Providing Adequate Current Information.

The author of this letter has been admitted to practice in the State of Florida and is resident of the United States. Counsel is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice thereunder.

Very Truly Yours,  
JONATHAN D. LEINWAND, P.A.

By:   
Jonathan D. Leinwand,