

**Evermedia Biometrics Corporation**  
**STATEMENTS OF STOCKHOLDERS' EQUITY**

			Common Stock		Additional Paid-In	Retained	Total Stockholders'		
			Shares	Amount	Capital	Earnings	Equity		
<b>Opening Balance Equity</b>		\$ (2,200,261.77)	448,815,837	\$ 44,881.58	\$ 2,199,197.60	\$ (123,976.56)	\$ (80,159.15)		
Balance, Jan. 1, 2009									
Shares issued			380,224,278	\$ 38,022.43	\$ 5,028,348.56		\$ 5,066,370.99		
Net income in 2009			-	\$ 0.00	\$ 0.00	\$ (794,500.33)	\$ (794,500.33)		
<b>Balance, Dec. 31, 2009</b>			829,040,115	\$ 82,904.01	- \$ 7,227,546.16	\$ (918,476.89)	\$ 4,191,898.81		
Shares issued			611,944,178	\$ 61,194.42	\$ 3,837,275.75		\$ 3,898,470.17		
Net income in 2010			-	\$ 0.00	\$ 0.00	\$ (3,957,913.43)	\$ (3,957,913.43)		
<b>Balance, Dec. 31, 2010</b>			1,440,984,293	\$ 144,098.43	- \$ 11,064,821.91	- \$ (4,876,390.32)	\$ 4,132,455.55		
Shares issued			485,634,616	\$ 48,463.46	\$ 1,219,861.54		\$ 1,268,325.00		
Net income in 2011 (as of Dec.31,2011)						\$ (1,114,822.71)	\$ (1,114,822.71)		
<b>Balance, Dec.31, 2011</b>			1,926,618,909	\$ 192,561.89	- \$ 12,284,683.45	- \$ (5,991,213.03)	\$ 4,285,957.84		
Shares issued			-						
Net income in 2011 (as of Dec.31,2011)						\$ (58,570.00)	\$ (58,570.00)		
<b>Balance, MAr.31, 2012</b>			1,926,618,909.00	\$ 192,561.89	\$ 0.00	\$ 12,284,683.45	\$ 0.00	\$ (6,049,783.03)	\$ 4,227,387.84