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May 31, 2012

OTC Markets Group Inc.
304 Hudson Street, 2nd Floor
New York, New York 10013

Re: Hollund Industrial Marine, Inc. (HIMR)

Dear Sir/Madam:

I have been retained by Hollund Industrial Marine, Inc., a Washington corporation ("Company"), for the purpose of rendering this letter to OTC Markets Group Inc. ("OTC Markets") with respect to the information publicly disclosed by the Company and published in the OTC Disclosure and News Service. OTC Markets is entitled to rely on this letter in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended ("Securities Act").

I hereby represent that I am a U.S. resident. I am licensed to practice law in the State of Louisiana and I am permitted to practice before the U.S. Securities and Exchange Commission ("SEC"); I have not been prohibited from practice before them. As such, I am permitted to opine on the federal laws of the United States. I have been retained by the Company for the purpose of rendering this letter and related matters solely for the purpose of reviewing the current information supplied by the Company.

In connection with rendering this opinion, I have investigated such corporate records and other documents, and such questions of law as counsel considered necessary or appropriate for purposes of rendering this letter. In examining the documents, I have assumed the genuineness of signatures (both manual and conformed), the authenticity of documents submitted as originals, the conformity with originals of all documents furnished as copies, the correctness of facts set forth in such documents, due authority and capacity of all parties executing documents on behalf of parties other than the Company and that all documents constitute valid and legally binding obligations of the parties enforceable according to their terms. I have relied on information obtained from public officials, officers of the Company and other sources. I have no reason to believe that records, certificates or documents of the Company (that I have reviewed) are not accurate, authentic or reliable.

Regarding this letter, I have reviewed the following documents ("Information") posted at <http://www.otcmarkets.com/stock/HIMR/financials> in connection with the preparation of this letter:

Published

Initial Company Information and Disclosure Statement -
As of December 31, 2010, as amended and revised
May 25, 2011

May 25, 2011

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Annual Financial Statements - Year Ended December 31, 2010	April 7, 2011
Articles of Incorporation - At December 31, 2010	April 7, 2011
Bylaws - At December 31, 2010	April 7, 2011
Officer/Director Disclosure - Quarter ended March 31, 2011	May 31, 2011
Quarterly Report - Amendment 1 to Quarter ended March 31, 2011	June 23, 2011
Quarterly Report - Financials Quarter ended June 30, 2011	July 29, 2011
Quarterly Report - Disclosure Statement Quarter ended June 30, 2011	Sept. 21, 2011
Quarterly Report - Financials Quarter ended September 30, 2011	December 1, 2011
Quarterly Report - Disclosure Statement Quarter ended September 30, 2011	December 4, 2011
Annual Report - Disclosure Statement year ended December 31, 2011	April 11, 2012
Annual Report - Financials Year ended December 31, 2011	April 10, 2012
Quarterly Report - Financials Quarter ended March 31, 2012	May 25, 2012
Quarterly Report - Disclosure Statement Quarter ended March 31, 2012	May 31, 2012

Based on the examination and inquiry set forth above, I am of opinion that the Information: (a) constitutes "adequate current public information" concerning the common stock of the Company quoted on the OTC Markets ("Securities") and the Company itself, and "is available" within the meaning of Rule 144(c)(2) under the Securities Act; (b) includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended ("Exchange Act"); (c) complies as to form with the OTC Markets' Guidelines for Providing Adequate Current Information, which are located on the Internet at www.pinksheets.com; and (d) has been posted through the OTC Disclosure and News Service.

The financial statements are not audited and were prepared by management, primarily Peter Meier, president of the Company, with the assistance of Deron G. Johnson, CPA, of Wong Johnson and Associates, Certified Public Accountants. Mr. Johnson has over 25 years of experience in accounting and related areas, and possess significant knowledge of accounting, auditing, taxation and technology.

The Company's transfer agent is Transfer Online, Inc. ("Transfer Agent"). The Transfer Agent is registered with the SEC. I confirmed with the Transfer Agent and management the number of outstanding shares set forth in the Information.

I have previously personally met with management and all of the directors of the Company, have reviewed the Information, as amended, published by the Company through OTC Disclosure News Service, and have discussed the Information with management and all of the directors of the Company.

To my best knowledge, after inquiry of management and the directors of the Company, neither the Company, its officers and directors, any holder of 5% or more of the securities of the Company, nor this counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

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This letter is being delivered to OTC Markets for its sole use and benefit and is not to be used, circulated, quoted or otherwise referred to or relied upon for any other purpose without express written consent, except that OTC Markets has full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators. This letter may not be filed with any governmental agency, other entity or person, without my advance, written consent.

It is understood that I express no opinion as to the applicability to or compliance with any state securities laws and regulations. In addition, this letter is given as of the date set forth above and is restricted to the stated facts and circumstances presented to me and described herein, and that any other or different facts and circumstance might require a different letter by me. I assume no, and hereby disclaim any, obligation to update or supplement this letter to reflect any facts or circumstances that may hereafter come to my attention or any changes in laws that may hereafter occur.

Yours very truly,

A handwritten signature in blue ink that reads "Steve Roberts". The signature is written in a cursive, slightly slanted style.

M. Stephen Roberts