

JONATHAN D. LEINWAND, P.A.

200 SOUTH ANDREWS AVE.
SUITE 703B
FORT LAUDERDALE, FL 33301
TEL: (954) 903-7856
FAX: (954) 252-4265

E-MAIL: JONATHAN@JDLPA.COM

May 11, 12

OTC Markets Group, LLC
304 Hudson Street, Second Floor
New York, New York 10013

Re: Tytan Holdings, Inc.
Opinion of Counsel regarding Adequate Current Information and
Continuing Disclosure Requirements for period ending December 31, 2012

Dear Sir or Madam:

This firm has acted as special counsel for Tytan Holdings Inc. (TYTN or the "Company"), and has been retained for the purpose of preparing this Opinion of Counsel, applying the applicable laws of the United States, regarding its corporate operations and level of disclosure of corporate information with regard to the OTC Markets Disclosure Guidelines.

In the course of preparing this opinion, counsel has reviewed the following documents relating to the Company (together with the date they were posted through the OTC Disclosure and News Service, if applicable):

- Annual Report (for the year ended December 31, 2011, posted May 8, 2012)
- Quarterly Report (for the quarter ended September 30, 2011, posted November 29, 2011)
- Quarterly Report (for the quarter ended June 30, 2011, posted August 15, 2011)
- Quarterly Report (for the quarter ended March 31, 2011, posted June 3, 2011)
- Attorney Letters with Respect to Current Information by David L. Kahn (posted April 29, 2011 and June 8, 2011)
- Initial Company Disclosure Statement (posted September 24, 2010)
- Other related corporate information as were necessary and provided by the corporation's management for the purposes of this letter.

Additionally, counsel has personally met with management and a majority of the directors of the Company.

The opinions and conclusions contained in this Opinion Letter are based upon documentation and facts made available to this firm, and are solely based on the accuracy of those documents and facts. Further, counsel has reviewed all prior disclosures posted by the Company with OTC Disclosure and News Service, as amended. All such information is believed to be accurate and reliable. In the event that the facts and information in any or all of such documents are determined not to be true, this opinion is rescinded to and to be deemed null and void. Counsel

has discussed the above documentation, and the underlying assumptions this firm is relying upon, with the management of the corporation.

The Company has 43,333,333 authorized common shares of which: 36,703,097 shares of common stock issued and outstanding as of the date of the report. The Company's fiscal year end is December 31.

The party responsible for the preparation of the financial statements of TYTN is:

Jerry G. Leslie, C.P.A., who is not independent, is responsible for the presentation of the Company's compiled financial statements contained in the Information, and said financial statements have not been audited or reviewed by any third party. Mr. Leslie graduated from San Jose State University with a B.S. in Business Finance with a concentration in Accounting. He is a licensed C.P.A. in California and Washington. He was formerly with the IRS and the national accounting firm KPMG.

The Company's Transfer Agent is:

Transfer Online, Inc.
512 SE Salmon Street
Portland, OR 97214
Phone: 503.227.2950

An inquiry to the transfer agent was the source of confirmation of the Company's shares outstanding. Additionally, a search of the SEC's EDGAR system confirmed that Transfer Online is a registered transfer agent.

Further, to inquiry of management and directors of the corporation, to the best of this firm's knowledge, neither TYTN nor any person or entity holding at least five percent (5%) of the corporation's stock is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities law.

No person or entity other than OTC Markets is entitled to rely upon this opinion. OTC Markets, however, is granted full and complete permission and rights to publish this document via the OTC Disclosure and News Service for viewing by the general public and regulators. The public and Pink OTC Markets may rely on the above in determining whether TYTN has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933. However, the information which has been posted via OTC Disclosure and News Service constitutes adequate current public information, is available within the meaning of S.E.C. Rule 144(c)(2) of the Securities Act, includes all the information that a broker-dealer would be required to obtain from an issuer in order to publish a quotation for its securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934, and complies as to form with the OTC Markets Guidelines for Providing Adequate Current Information.

The author of this letter has been admitted to practice in the State of Florida and is resident of the United States. Counsel is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice thereunder.

Very Truly Yours,
JONATHAN D. LEINWAND, P.A.

By: 
