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February 22, 2012

OTC Markets Group  
304 Hudson Street  
3<sup>rd</sup> Floor  
New York, NY 10013-1015

**Re: Reporting Information for Mindpix, Corporation  
(MPIX.PK)**

Ladies and Gentlemen:

This office has been retained as special securities counsel to Mindpix Corporation, a Nevada corporation (the "Company"), in order to render an opinion letter in connection with the reporting of the Company's public disclosure documents posted on <http://www.pinksheets.com>. I am a US resident.

In connection with rendering this opinion, I have investigated such matters and examined such documents as I have deemed necessary. In examining the documents, I have assumed the genuineness of signatures (both manual and conformed), the authenticity of documents submitted as originals of all documents furnished as copies, and the correctness of the facts set forth in such documents. Nothing came to my attention during the course of my investigation that led me to conclude that any such documents were not genuine or authentic or that the facts set forth there in were not true.

This opinion is expressed solely on the facts and assumptions set forth herein and is specifically limited to the investigation and examinations stated and such other investigation as I deemed necessary. After such investigation I know of no facts which lead me to conclude that any opinion set forth below is not correct. Further, I am licensed to practice law in the State of North Carolina, and this opinion is limited to the laws of the United States. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder. I have relied on information obtained from officers of the Company and other sources, and these sources are believed to be reliable.

I have reviewed and understand the Pink Sheets Guidelines for Providing Adequate Current Information (Version 10.1 updated on 01/31/12) and confirm that the Company has posted adequate information that complies in all material respects with the Guidelines and the information has been posted to the Pink Sheets News service.

I have reviewed Mindpix Corporation's most recent Information and Disclosure Statement dated October 15, 2011 (posted February 13, 2012) and after reasonable investigation, I have no reason to believe that, at the time such information was published to the Pink Sheets News Service, the information contained an untrue statement of material fact or omitted to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading.

I have personally met with management of the Company, and a majority of the directors of the Company at their executive office in Orlando, Florida and reviewed the information published by the Company and discussed the same with management.

The Company's transfer agent is Standard Registrar & Transfer, an SEC registered transfer agent. I have confirmed the number of outstanding shares for the Company as set forth in the Company's financial statements by obtaining a shareholder list from Standard Registrar & Transfer, Inc., as of October 2011.

The unaudited financial statements were prepared in house by Roxanna Weber, Mindpix Corporation's Chief Executive Officer, and Dianne Christmas. Ms. Weber has worked with Mindpix Corporation and its subsidiary eMax Media Group collectively for over four years. Mrs. Weber's prior experience includes nineteen years as a Senior Executive Officer and Chief Financial Officer for several public and private companies. Prior to that, Mrs. Weber spent seven years as head of book keeping and Chief financial officer for a regional construction company and real estate investment company. During that time her responsibilities included annual filings to state and federal agencies, preparation of federal tax returns, and the handling of all employee payroll tax filings to the IRS.

The daily book keeping was maintained and prepared by Ms.Christmas, who has over thirty years experience in book keeping responsibilities. Ms. Christmas's responsibilities include general ledger maintenance, payables and receivables, bank statement reconciliation and cash receipts expenditures.

Furthermore these financial have been verified and quantified by Armando Almirall who has been a President or CEO of numerous business entities for over ten years.

After limited examination, and such other investigation as I deemed necessary, I am of the opinion that:

- After current public information is available concerning the Company within the meaning of Rule 144(c)(2) under the Securities Act, and (ii) the information



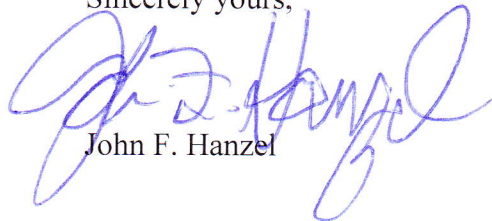
includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934, as amended.

- To the best of my knowledge neither the Company, any 5% holder of the Company's common stock, nor counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

No person other than Pink Sheets is entitled to rely on this opinion, and I assume no obligation to update or supplement this opinion letter to reflect any change in fact or law which may hereafter occur. I hereby grant Pink Sheets News Service permission to publish this opinion on the Pink Sheets News Service. Please be advised that any change in the facts described as of the date of this letter may substantially alter the opinion expressed herein.

If you have any questions or comments on the contents of this Notice, please do not hesitate to contact the undersigned.

Sincerely yours,



John F. Hanzel