

FACEKEY CORPORATION
Statement of Operations

	10 months ended 10/31/04	Year ended 12/31/03	Year ended 12/31/02
Sales of Equipment	\$ 25,688	\$ 117,384	\$ 20,387
Service of Equipment	11,840	5,881	
Total Revenue	37,528	123,265	20,387
Costs of Goods Sold	13,347	61,239	14,551
Gross Profit	24,181	62,026	5,836
Expenses			
General and Administrative	28,617	38,453	26,207
Officer Contributed Services		12,000	
Offering Costs	100,000		
Professional Fees	105,456	17,188	3,188
Total Expenses	234,073	67,641	29,395
Income Before Taxes	(209,892)	(5,615)	(23,559)
Provision for Income Taxes	-	-	-
Net (Loss)	\$ (209,892)	\$ (5,615)	\$ (23,559)
Basic and Diluted Earnings per Share	#DIV/0!	#DIV/0!	#DIV/0!
Weighted Average Number of Common Shares			

See accountant's compilation report
The accompanying notes are an integral part of these statements