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December 7, 2011

OTC Markets Group, Inc.
304 Hudson Street
Second Floor
New York, NY 10013

Re: Republic of Texas Brands Incorporated ("RTXB") formerly known as Legends Food Corporation

Dear Sirs/Madams:

OTC Markets Group, Inc. is entitled to rely on this letter in determining if RTXB has made adequate public disclosure of current information within the meaning of Rule 144(c)(2) promulgated under the Securities Act of 1933, as amended.

I am a resident of the United States and have been retained by Republic of Texas Brands Incorporated, a Nevada corporation, ("RTXB") for the purpose of rendering this letter and related matters. I have been retained solely for the purpose of reviewing the current information supplied by RTXB.

I am authorized to practice law in the United States, the state of Texas, and the Northern District of Texas and I am in good standing. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder.

I have examined such corporate records and other documents and such questions of law as I considered necessary or appropriate for purposes of rendering this letter. For purpose of this letter, I have assumed (1) the genuineness of all signatures and the authenticity and completeness of all corporate records, certificates of officers, certificates of public officials, and other documents and instruments submitted to me as originals; (2) the conformity of authentic originals of all corporate records, certificates of officers, certificates of public officials, and other documents and instruments submitted to me as certified, conformed, photo static or facsimile copies thereof; and (3) the accuracy and adequacy of disclosures made to me by RTXB, RTXB's management and RTXB's Board of Directors including, without limitation, the financial information contained in the Information. I have no reason to believe that such records, certificates and other documents are not accurate, authentic or reliable and I make no assurance as to the accuracy and adequacy of such documents.

In connection with this letter, I have reviewed the following RTXB's filings (the "Information") posted on the OTC Disclosure and News Service:

(a) RTXB's Initial Company Information and Disclosure Statement as posted through the OTC Disclosure and News Service on April 16, 2009;

(b) RTXB's Quarterly Report for the three-month period ended June 30, 2010 and the three and six months ended June 30, 2009 posted through the OTC Disclosure and News Service on August 22, 2011;

(c) RTXB's Quarterly Report for the three and nine months ended September 30, 2010 and the three and nine months ended September 30, 2009 as posted through the OTC Disclosure and News Service on August 22, 2011;

(d) RTXB's Annual Report for the year ended December 31, 2010 posted through the OTC Disclosure and News Service on September 13, 2011;

(e) RTXB's Quarterly Report for the three months ended March 31, 2011 as posted through the OTC Disclosure and News Service on September 2, 2011;

(f) RTXB's Quarterly report for the three and six months ended June 30, 2011 as posted through the OTC Disclosure and News Service on September 14, 2011;

(g) RTXB's Notice of Name Change and CUSIP Change as posted through the OTC Disclosure and News Service on November 7, 2011;

(h) RTXB's Annual Report for the years ended June 30, 2011 and 2010 as posted through the OTC Disclosure and News Service on November 11, 2011; and

(i) RTXB's Quarterly Report for the three months ended September 30, 2011 as posted through the OTC Disclosure and News Service on November 11, 2011.

All of the above Reports have accompanying notes which are integral to such statements and are to be considered by any interested parties.

In issuing this letter, I represent as follows:

1. The foregoing and any following additional information (i) constitutes adequate current public information concerning the Securities and RTXB and is available within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from RTXB to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the Pink Sheets Guidelines for Providing Adequate Current Information, which are located on the Internet at www.pinksheets.com; and (iv) has been posted through the OTC Disclosure and News Service.

2. The financial statements of RTXB contained in the Information were not audited and are prepared by Peter Messineo, CPA, MBA, in accordance with GAAP standards. Mr. Messineo has experience with reporting such financial documents through his years of experience in business and is believed to be qualified in preparing GAAP financial statements. Mr. Peter Messineo is a CPA in Florida and New York and has over

25 years of accounting experience in public accounting practice, consulting and private industry as Controller and CFO. Mr. Messineo began his Certified Public Accounting firm in 2008 and is registered with the Public Company Accounting Oversight Board (PCAOB), performing audits on public companies and assisting other public company registrants in the capacity as an intermediary compiling annual and quarterly filings with the Securities and Exchange Commission (SEC), private placement memorandums; mergers and acquisitions; business budgeting and modeling; as well as assisting companies in other business developments. Additionally, Mr. Messineo provides preparation services in accounting, consulting, and business and personal tax return returns. Prior public accounting experience has been with national and regional CPA firms servicing a broad based clientele including software, manufacturing firms, distribution companies, and various service industry companies. Consulting experience has been with an international consulting firm servicing multi-billion dollar clients, in the capacity of financial support and reporting. Mr. Messineo is a member of the American Institute of Certified Public Accountants (AICPA), Florida and New York State CPA Societies and has received his degree in accounting from Pace University in New York and his Masters in Business Administration in Finance from Long Island University.

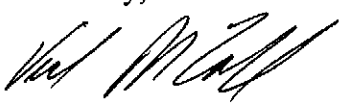
3. The Issuer's transfer agent (the "Transfer Agent") is Signature Transfer Co., 2632 Coach Light Ct., Plano, Texas 75093, telephone 972-612-4120. The transfer agent is registered with the Securities and Exchange Commission. The method used by counsel to confirm the number of outstanding shares was a telephone conference with Jason Bogutski of Signature Transfer Co.

4. That I have (i) personally met with the management of RTXB, (ii) reviewed the Information, as amended, published by RTXB through the OTC Disclosure and News Service and (iii) discussed the information with management and a majority of the directors of RTXB.

5. That to the best of my knowledge, after inquiry of management and the Board of Directors of RTXB, that neither RTXB, nor any of its officers and/or directors, or any 5% shareholder is currently under investigation by any Federal or State regulatory authority for any violation of federal or state securities laws.

The representations made by me in this letter are expressed as of the date hereof and remain valid so long as the documents, instruments, records and certificates I have examined and relied upon as noted above, are unchanged and the assumptions I have made, as noted above, are valid. This letter may be relied upon only by Pink OTC Markets, Inc. and may not be relied upon by any other person or entity without my prior written consent; however, I hereby grant OTC Markets Group, Inc. full and complete permission and rights to publish the letter through the OTC Disclosure and News Service for viewing by the public and regulators.

Sincerely,



Victor L. McCall