

MAURIELLO ENTERPRISES, INC.  
16 DRIGGS STREET  
STATEN ISLAND, NEW YORK 10308  
(718) 356-5178  
(718) 356-5481  
WWW.MYTAXFELLA.COM

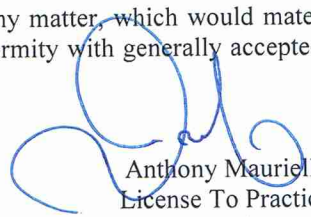
To the Board of Directors of  
C\$ cMoney, Inc.  
4606 SM 1960 West, Suite 400  
Houston, Texas 077069

We have reviewed the accompanying Interim Statements of Assets, Liabilities, and Net Assets – Accrual Basis of C\$ cMoney, Inc. for the 3 month period ending September 30, 2011 in accordance with Generally Accepted Accounting Principles (GAAP). All information included in these financial statements are the representation of the management of C\$ cMoney, Inc.

A review consists principally of inquiries of company personnel and analytical procedures applied to financial data. It is substantially less in scope than an audit in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly we do not express an opinion on them.

A statement of changes in financial position for the period then ended has not been presented. Generally accepted accounting principles require such a statement and disclosures to be presented when financial statements purport to present a financial position and results of operations.

Nevertheless, based on our review, we are not aware of any matter which would materially distort the accompanying financial data in order for them to be in conformity with generally accepted accounting principles



Anthony Mauriello, EA  
License To Practice Before  
The Internal Revenue Service  
NY-68748

Staten Island  
November 22, 2011

AM/nm

C\$ cMoney, Inc.  
Statement of Operations  
(Unaudited)

Three Months Ended  
09/30/11

REVENUES

|                      |      |
|----------------------|------|
| Refunds / Allowances | 0.00 |
| Membership Dues      | 0.00 |
| Royalties            | 0.00 |
| Provider Referrals   | 0.00 |
| Other Revenues       | 0.00 |

|                |             |
|----------------|-------------|
| Total Revenues | <u>0.00</u> |
|----------------|-------------|

|               |             |
|---------------|-------------|
| COST OF SALES | <u>0.00</u> |
|---------------|-------------|

|              |        |
|--------------|--------|
| GROSS PROFIT | \$0.00 |
|--------------|--------|

OPERATING EXPENSES

|                              |               |
|------------------------------|---------------|
| Advertising                  | 4,730.00      |
| Bank Service Charges         | 160.00        |
| Depreciation/ Amortization   | 0.00          |
| Shipping Fees                | 14.00         |
| General & Administrative     | 10,386.00     |
| Interest                     | 32,994.00     |
| Meals & Entertainment (50%)  | 299.00        |
| Office Expense               | (4741.00)     |
| Professional Fees            | 21,054.00     |
| Rent / Corporate Housing     | 8,652.00      |
| Salaries & Contractual Labor | 15,000.00     |
| License Expenses             | 375,000.00    |
| Travel                       | 20,391.00     |
| Utilities                    | <u>383.00</u> |

|                          |                     |
|--------------------------|---------------------|
| TOTAL OPERATING EXPENSES | <u>\$484,322.00</u> |
|--------------------------|---------------------|

|                                       |                |
|---------------------------------------|----------------|
| Net Income from Continuing Operations | (\$484,322.00) |
|---------------------------------------|----------------|

|   |      |
|---|------|
| Net Income from discontinued Operations | 0.00 |
|---|------|

|                   |                              |
|-------------------|------------------------------|
| NET INCOME (LOSS) | <u><u>(\$484,322.00)</u></u> |
|-------------------|------------------------------|

C\$ cMoney, Inc.  
Balance Sheet  
As of September 30, 2011

**ASSETS**

CURRENT ASSETS

|                    |            |
|--------------------|------------|
| Cash & Equivalents | 4,160.00   |
| Pre-Paid Expenses  | 655,000.00 |
|                    | <hr/>      |

|                      |            |
|----------------------|------------|
| TOTAL CURRENT ASSETS | 659,160.00 |
|----------------------|------------|

|                           |           |
|---------------------------|-----------|
| PROPERTY & EQUIPMENT, net | 11,671.00 |
|                           | <hr/>     |

|                        |            |
|------------------------|------------|
| INTANGIBLE ASSETS, net | 350,000.00 |
|                        | <hr/>      |

OTHER ASSETS

|                         |      |
|-------------------------|------|
| Due from affiliates     | 0.00 |
| Other assets            | 0.00 |
| Investment in affiliate | 0.00 |

|                    |       |
|--------------------|-------|
| Total other assets | 0.00  |
|                    | <hr/> |

|              |                |
|--------------|----------------|
| TOTAL ASSETS | \$1,020,831.00 |
|              | <hr/> <hr/>    |

**LIABILITIES & STOCKHOLDERS' EQUITY**

|                          |              |
|--------------------------|--------------|
| ACCOUNTS PAYABLE         | 393,198.00   |
| REVOLVING CREDIT         | 2,916.00     |
| ACCRUED INTEREST PAYABLE | 146,757.00   |
| LONG TERM LIABILITIES    | 4,264,974.00 |
|                          | <hr/>        |

|                   |                |
|-------------------|----------------|
| TOTAL LIABILITIES | \$4,807,845.00 |
|                   | <hr/>          |

STOCKHOLDERS EQUITY

|                            |                |
|----------------------------|----------------|
| Common Stock               | 370,000.00     |
| Additional Paid in Capital | 0.00           |
| Retained Earnings          | (4,157,014.00) |
|                            | <hr/>          |

|                           |                  |
|---------------------------|------------------|
| TOTAL STOCKHOLDERS EQUITY | (\$3,787,014.00) |
|                           | <hr/>            |

|  |                |
|--|----------------|
| TOTAL LIABILITIES & STOCKHOLDERS' EQUITY | \$1,020,831.00 |
|  | <hr/> <hr/>    |

C\$ cMoney, Inc.  
Statement of Cash Flows  
For the Three Months Ending September 30, 2011  
(Unaudited)

**CASH FLOWS FROM OPERATING ACTIVITIES**

|                   |              |
|-------------------|--------------|
| Net Income (Loss) | (484,322.00) |
|-------------------|--------------|

Adjustments to reconcile net income to net cash provided by operating activities:

|                                 |            |
|---------------------------------|------------|
| Depreciation / Amortization     | 0.00       |
| Pre-Paid Expenses               | 375,000.00 |
| Accounts Payable                | 84,022.00  |
| Accrued Interest Payable        | 32,994.00  |
| Changes in Receivables/Payables | 0.00       |

|   |            |
|---|------------|
| Net Cash provided by (used in) Operating activities | \$7,694.00 |
|---|------------|

|                              |            |
|------------------------------|------------|
| Net Cash Increase for Period | \$7,694.00 |
|------------------------------|------------|

**CASH FLOWS FROM INVESTING ACTIVITIES**

|                         |      |
|-------------------------|------|
| Investment in affiliate | 0.00 |
| Loans to affiliate      | 0.00 |
| Fixed assets            | 0.00 |

|   |      |
|---|------|
| Net cash provided by (used in) investing activities | 0.00 |
|---|------|

**CASH FLOW FROM FINANCING ACTIVITIES**

|               |      |
|---------------|------|
| Loan proceeds | 0.00 |
|---------------|------|

|   |      |
|---|------|
| Net cash provided by (used in) financing activities | 0.00 |
|---|------|

**NET INCREASE IN CASH**

|                                     |            |
|-------------------------------------|------------|
| Cash at the beginning of the period | \$4,190.00 |
|-------------------------------------|------------|

|                               |             |
|-------------------------------|-------------|
| Cash at the end of the period | \$11,884.00 |
|-------------------------------|-------------|