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November 15, 2011

OTC Markets Group, Inc.
304 Hudson Street
Third Floor
New York, NY 10013

Re: Business Continuity Solutions, Inc. (“BUCS”)

Ladies and Gentlemen:

Callaghan and Gernant, P.C., a Montana professional corporation, has been engaged by Business Continuity Solutions, Inc., a Florida corporation (the “BUCS” or the “Company”) to evaluate the publicly available information disclosed by the Company for purposes of certain securities of the Company being quoted on OTC Link (the “Securities”). OTC Markets Group, Inc. (“OTC Markets Group”) is entitled to rely on this letter in determining if BUCS has made adequate public disclosure of current information within the meaning of Rule 144(c)(2) promulgated under the Securities Act of 1933 (the “Securities Act”). Additionally, OTC Markets Group has full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators. No other person or entity is entitled to rely on this letter for any reason whatsoever.

I am a resident of the United States and have been retained by BUCS for the purpose of rendering this letter and related matters. Our firm has served as general, limited counsel with respect to certain corporate matters of the Company and has been specifically retained for the purpose of reviewing the current information supplied by the Company. In connection with this letter, I have examined such corporate records and other documents and such questions of law as I considered necessary or appropriate for rendering this letter.

I am authorized to practice law in the State of Montana and am in good standing. Further, I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder.

In rendering this opinion, I have relied upon information obtained from public officials, officers of the Company and other sources, all of whom were believed to be reliable. I have assumed, without investigation and without so opining, that such information was accurate, which is to say that during the course of my representation of the Company, no information has come to my attention that would give me actual knowledge of the existence or nonexistence of facts that would contradict the opinions set forth herein. Except to the extent set forth herein, and except for my review of the records posted through the OTC Disclosure and News Service, I have not

undertaken any independent investigation to determine the existence or nonexistence of such facts, and no inference as to my knowledge of the existence or nonexistence of such facts should be drawn from the fact of my representation of the Company in connection with this letter or otherwise.

In connection with this letter, I have reviewed the following BUCS filings (the "Information") posted on the OTC Disclosure and News Service:

- (a) BUCS Articles of Incorporation filed July 7, 1996 (posted on October 25, 2011), the Amendment to the Articles of Incorporation filed March 16, 1998 (posted on October 25, 2011), the Amendment to the Articles of Incorporation dated August 6, 1998 (posted on October 25, 2011), the Articles of Incorporation filed April 20, 2006 (posted on October 25, 2011), the Amendment to Articles of Incorporation filed May 17, 2006 (posted on October 25, 2011), the Articles of Continuance filed September 24, 2008 (posted on October 25, 2011), the Amendment to Articles of Incorporation filed September 24, 2008 (posted on October 25, 2011), the Amendment to Articles of Incorporation filed December 15, 2008 (posted on October 25, 2011), the Articles of Incorporation filed February 5, 2009 (posted on February 23, 2011), the Articles of Merger filed March 3, 2009 (posted on October 25, 2011), the Amendment to Articles of Incorporation filed March 3, 2009 (posted on October 25, 2011), the Amendment to Articles of Incorporation filed June 8, 2009 (posted on October 25, 2011), the Amendment to Articles of Incorporation filed June 14, 2010 (posted on October 25, 2011), the Articles of Merger filed March 17, 2011 (posted on October 25, 2011), and the Amendment to Articles of Incorporation filed June 23, 2011 (posted on October 25, 2011);
- (b) BUCS Bylaws dated June 8, 2006 together with the signature page thereto (both posted on February 23, 2011);
- (c) BUCS Quarterly Report for the three month period ended March 31, 2011 (posted on October 24, 2011);
- (d) BUCS Quarterly Report for the three month period ended June 30, 2011 (posted on October 28, 2011);
- (e) BUCS Initial Company Information Disclosure Statement (posted on October 24, 2011); and
- (f) BUCS Quarterly Report for the three month period ended September 30, 2011 (posted on November 15, 2011).

I have not reviewed any other filings or records posted on the OTC Disclosure and News Service, despite the presence of some such documents.

After my review of the foregoing Information I am of the opinion that, *except for the requirement that BUCS provide financial information for its two preceding fiscal years*, the Information (i) constitutes adequate current public information concerning the Securities and the

Company, and the Information is available within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities under Rule 15c2-11 under the Securities and Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the OTC Market Group's Guidelines for Providing Adequate Current Information, and (iv) has been posted through the OTC Disclosure and News Service.

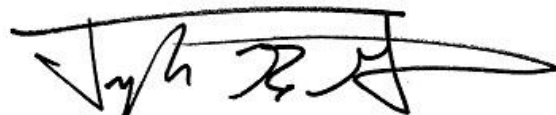
The person responsible for the preparation of the financial statements contained in the Information is an internal accountant for the Company named Rebecca Hall. The financial statements have not been audited. Ms. Hall has a Masters of Accountancy from Gardner-Webb University in Boiling Springs, North Carolina. Prior to her work for the Company, Ms. Hall owned and operated Accountant, LLC, a tax preparation and accounting firm in Granite Falls, North Carolina. Preceding this work, Ms. Hall was the Vice President of Finance at the United Way of Caldwell County, creating monthly financial statements, filing all state and federal taxes and overseeing all bookkeeping and internal audits for a large non-profit organization. She held this position from 2005 to 2009. During this period, she also taught accounting part-time at Caldwell Community College and Technical Institute.

The Company's transfer agent is Routh Stock Transfer, Inc., having offices at 6860 North Dallas Parkway, Suite 200, Plano, TX 75024. The transfer agent is registered with the Securities and Exchange Commission, and I requested, received and reviewed the list of shareholders provided by the transfer agent to confirm the number of outstanding shares set forth in the Information.

I have personally met with the sole director and President of the Company, reviewed the Information and discussed the same with the sole director and President of the Company. To the best of my knowledge after inquiry of the sole director and President of the Company, none of the Company, any 5% holder, or counsel for the Company is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

The opinions expressed herein are as of this date only, are limited to the facts that have been related to or are otherwise actually known by me, and are based on existing law. Any change in such facts, in any law referred to herein or any other applicable law, or any change in the judicial interpretation thereof could render this opinion incorrect. In this regard, I expressly decline any undertaking to advise you of any matter arising subsequent to the date hereof (including, but not limited to, the existence of any fact or circumstance, the enactment of any law or regulation, or the issuance of any order, writ, judgment, or decree) which would cause me to amend any portion of the foregoing in whole or in part.

Very Truly Yours,
CALLAGHAN AND GERNANT, P.C.



Tyler R. Gernant