

# Ligon & Associates, P.C.

Attorneys and Counselors at Law  
1314 Texas Avenue, Suite 1500  
Houston, Texas 77002

Andre' L. Ligon  
Attorney at Law

Telephone: (713) 662.2500  
Facsimile: (713) 222.0252

Thursday, November 8, 2011

OTC Markets Group, Inc.  
Issuer Service  
304 Hudson Street  
2nd Floor  
New York, NY 10013

Re: BenchMark Energy Corporation ("BMRK") Quarterly Information and Disclosure Statement dated November 4, 2011, September 21, 2011, and March 31, 2010.

To Whom It May Concern:

OTC Markets Group, Inc. are entitled to rely on this letter in determining that adequate current information of BenchMark Energy Corporation ("BMRK" or the "Company") has been made publicly available within the meaning of Rule 144c(2) under the Securities Act of 1933 ("the Act").

Please be advised that I am a U.S. resident and have been retained as the Company's corporate counsel. Our services include but are not limited to giving general legal advice, reviewing and assisting in the preparation of disclosure information, assisting with corporate structure, meeting with officers and other agents of the company, and any other legal or operational advice or assistance that may be needed. I have examined such corporate records and documents and have investigated such questions of law as I have considered necessary or appropriate for the purpose of writing this letter. I have reviewed and relied upon the information from the Secretary of the state of Nevada and information obtained from the Company's officers, directors, and agents. I have also reviewed the Initial Company Information and Disclosure Statement filed and dated March 31, 2010, September 21, 2011, the amended Information and Disclosure Statement filed November 4, 2011 and related information posted at the OTC Markets website (<http://www.otcmarkets.com>) made publicly available through the OTC Disclosure and News Service using the Alternative Reporting Standards, which I believe to be reliable.

The undersigned is a member in good standing of the Texas State Bar since 1996, and I am permitted to practice before the Securities and Exchange Commission ("SEC") and I have never been prohibited from practice thereunder.

The Company is not a reporting issuer under the Securities Exchange Act of 1934, and therefore does not file periodic reports with the SEC.

The information provided to OTC Markets via posting through the OTC Disclosure and News Service, in my opinion constitutes adequate current public information concerning the Company's securities and is available within the meaning of Rule 144(c)(2) under the Act. It includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the securities under Rule 15c2-11 under the Act and complies as to form with the OTC Markets guidelines for providing adequate current information located on the Internet at <http://www.otcmarkets.com>

The persons responsible for the preparation of the Company's financial statements are Mark Bateman and Tari Bateman, the Company's President and Treasurer respectfully. Both Mr. and Mrs. Bateman have extensive background as entrepreneurs and have managed numerous companies in the past. The Company has contracted Ms. Catherine Thompson, who is a graduate of The University of Texas, and has a M.S. Degree in Finance from San Diego State University, and over two decades of experience in preparing SEC related financial reports to prepare the financial statements on behalf of the Company. The aforementioned experience qualifies them to prepare any and all documents submitted on the Company's behalf. They are familiar with all of the operations of the Company and maintained the Company's books and records. The financial statements are not audited.

The Company's transfer agent is Interwest Stock Transfer which is registered with the SEC. The contact information for the transfer agent is as follows:

Interwest Stock Transfer  
1981 East 4800 South  
Suite 100  
Salt Lake City, Utah 84117  
801-272-9294

The undersigned has personally met with management and all of the directors of the Company. The undersigned has reviewed the Information Statements as presently published by the Company through the OTC Disclosure and News Service. The undersigned discussed the disclosed information with management and all of the directors of the Company and believes the information and the sources to be reliable.

To the best of my knowledge, after inquiry of management and the directors of the company, neither counsel nor any officer, director, or affiliate of the Company is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities law.

The total outstanding shares of the Common Stock as of the date of this letter are 21,298,121 (the "Securities"). The method used to confirm the number of outstanding shares of Common Stock set forth in the information Statement was to contact the transfer agent and receive confirmation as to the number of the outstanding shares.

Nothing has come to counsel's attention indicating that any Insider in possession of any material non-public information regarding the Company or the Securities will buy or sell the Securities in violation of Rule 10b-5 or 10b-5-1 under the Act.

No person other than OTC Markets Group, Inc. is entitled to rely on this letter. However, the undersigned hereby grants the OTC Markets Group, Inc. full and complete permission and rights to publish this letter in the OTC Disclosure and News Service for the viewing by the public and regulators.

Sincerely yours,



Andre L. Ligon, Esq.

All/me

**Enclosure**

Cc: Clients