



BUSINESS CONTINUITY SOLUTIONS, INC.

Quarterly Report Second Quarter Ended June 30, 2011

10/25/2011

**Business Continuity Solutions, Inc. (formerly Exosphere Aircraft Company, Inc.)
(Exact name of issuer as specified in its charter)**

**12 Falls Ave.
Granite Falls, North Carolina 28630
(Address of Principal Office)**

**Phone: (800) 454-6169
Fax: (800)-704-5916
(Issuer's Telephone Number)**

**www.bcs-data.com
Investor relations: rdellinger@bcs-data.com**

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ITEM 1: Exact name of the issuer and the address of its principal executive offices.

| | |
|--|--|
| Business Continuity Solutions, Inc. | June 23, 2011 - Present |
| *Extreme Sports Marketing, Inc. | April 3, 2009 - June 23, 2011 |
| *Exosphere Aircraft Company, Inc. | December 15, 2008 - April 3, 2009 |
| *MMA World Holdings, Inc. | September 24, 2008 - December 15, 2008 |
| *Exosphere Aircraft Company, Inc. | May 17, 2006 - September 24, 2008 |
| American Lending & Acquisition Group, Inc. | March 16, 1998 - May 17, 2006 |
| Mortgage Acquisition Group, Inc. | July 7, 1997 - March 16, 1998 |

**On March 17, 2011, American Lending & Acquisition Group, Inc. was merged with and into Extreme Sports Marketing, Inc. for administrative purposes. Although the two businesses had been operating as the same business since reincorporation on April 20, 2006, they were technically separate legal entities under Florida law. The business has not operated under the name American Lending & Acquisition Group, Inc. since May 17, 2006.*

Address

12 Falls Ave.
 Granite Falls, NC. 28630
 Phone: (800) 454-6169
 Fax: (800) 704-5916
 www.bcs-data.com

ITEM 2: Shares outstanding.

Number of Securities

6/30/10

| | |
|--|-------------|
| Number of Shares Authorized – Common | 250,000,000 |
| Number of Shares Outstanding – Common | 100,000,000 |
| Number of Shares in Float – Common | 44,849,593 |
| Total Number of Beneficial Shareholders-Common | Unknown |
| Total Number of Shareholders of Record-Common | 14 |

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ITEM 3: Interim Financial Statements – Unaudited.

*****NOTE: The financial information presented below represents the financial information of Business Continuity Solutions, LLC, a North Carolina limited liability company, and is presented in accordance with that certain Membership Interest Purchase Agreement referenced below. In the event that Agreement fails to close, the financial information presented will be wholly invalid for the Corporation.*****

**Business Continuity Solutions, Inc.
Comparative Balance Sheet
For the Periods as Indicated**

| | As of June 30, 2011 | As of December 31, 2010 |
|--|------------------------|----------------------------|
| ASSETS | | |
| Current Assets: | | |
| Cash | \$ 33,319 | \$ 11,547 |
| Accounts Receivable, net | 34,073 | 18,437 |
| Prepaid Expenses & Other Current Assets | 15,950 | 24,961 |
| Note Receivable | 53,988 | 53,988 |
| Total Current Assets | 137,330 | 108,933 |
| Fixed Assets: | | |
| Furniture and Equipment | 24,509 | 14,515 |
| Computer Software | 16,237 | - |
| Total Fixed Assets | 40,746 | 14,515 |
| TOTAL ASSETS | \$ 178,076 | \$ 123,448 |
| LIABILITIES & STOCKHOLDERS' EQUITY | | |
| Current Liabilities: | | |
| Accounts Payable and Accruals | \$ 24,941 | \$ 21,649 |
| Notes Payable | 3,091 | - |
| Total Current Liabilities | 28,032 | 21,649 |
| Long-Term Liabilities: | | |
| Contingent Liability (See Item 5) | 250,000 | 250,000 |
| Total Liabilities | 278,032 | 271,649 |
| Stockholders' Equity: | | |
| Members' Equity | (109,832) | (200,888) |
| Member's Draw | (113,406) | (101,795) |
| Members' Investment | 59,391 | 55,568 |
| Net Income | 63,891 | 98,914 |
| Total Stockholders' Equity | (99,956) | (148,201) |
| TOTAL LIABILITIES & STOCKHOLDERS EQUITY | \$ 178,076 | \$ 123,448 |

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Business Continuity Solutions, Inc.
Comparative Income Statement
For the Periods as Indicated

| | For the Quarter Ending June 30, 2011 | For the Six Months Ending June 30, 2011 | For the Year Ending December 31, 2010 |
|-------------------------------------|--|---|---|
| Revenue | | | |
| Product Sales | \$ 272,475 | \$ 404,439 | \$ 636,481 |
| Other Income | 17,568 | 18,548 | 83,690 |
| Total Revenue | <u>290,043</u> | <u>422,987</u> | <u>720,171</u> |
| Cost of Goods Sold | <u>119,047</u> | <u>146,012</u> | <u>296,376</u> |
| Total Cost of Goods Sold | <u>119,047</u> | <u>146,012</u> | <u>296,376</u> |
| Gross Profit | 170,996 | 276,975 | 423,795 |
| Operating Expenses | | | |
| Salary Expense | 36,163 | 73,535 | 116,285 |
| Marketing Expense | 21,010 | 27,240 | 25,386 |
| Contract Labor | 23,768 | 51,457 | 83,056 |
| Professional Fees | 3,335 | 3,498 | 8,096 |
| Payroll Expense | 4,008 | 5,894 | 10,217 |
| Rent Expense | 2,600 | 4,550 | 5,876 |
| General & Administrative | 15,240 | 24,591 | 33,041 |
| Bank & Merchant Account Fees | 976 | 5,482 | 6,029 |
| Total Operating Expenses | <u>107,100</u> | <u>196,247</u> | <u>287,986</u> |
| Operating Income | 63,896 | 80,728 | 135,809 |
| Other Expense (Income) | | | |
| Interest Expense | 5 | 5 | - |
| Total Other Expense (Income) | <u>5</u> | <u>5</u> | <u>-</u> |
| Net Income | <u>\$ 63,891</u> | <u>\$ 80,723</u> | <u>\$ 135,809</u> |
| Earnings Per Share | | | |
| Basic and Full Diluted | <u>\$ 0.001</u> | <u>\$ 0.001</u> | N/A |
| Weighted Average Shares | | | |
| Basic and Full Diluted | 100,000,000 | 100,000,000 | N/A |

Note: The Company operates as a limited liability company in the state of North Carolina, thus no common stock has been included in the capital structure and will not until the close of the Membership Interest Purchase Agreement referenced above and described below.

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Business Continuity Solutions, Inc.
Comparative Statement of Cash Flows
For the Periods as Indicated

| | For the Quarter Ending 6/30/2011 | For the Six Months Ending 6/30/2011 | For the Year Ending 12/31/2010 |
|---|--|---|--------------------------------------|
| Operations | | | |
| Net Income | 63,891 | 80,723 | 135,809 |
| Adjustments to reconcile Net Income | - | - | |
| Changes in assets and liabilities | | | |
| (Increase) Decrease in Accounts Receivable | 34,073 | (15,636) | 18,437 |
| (Increase) Decrease in Other Current Assets | - | 9,011 | - |
| Increase (Decrease) in Payroll Accruals | 671 | 3,292 | - |
| Net Cash Flow from Operations | 98,635 | 77,390 | 154,246 |
| Investing Activities | | | |
| Cash receipts from | | | |
| Sale of property and equipment | - | | |
| Collection of principal on loans | - | | |
| Sale of investment securities | - | | |
| Cash paid for | | | |
| Purchase of property and equipment | (27,634) | (26,231) | (39,476) |
| Loans to other entities | (15,950) | | (74,261) |
| Purchase of investment securities | - | | |
| Net Cash Flow from Investing Activities | (43,584) | (26,231) | (113,737) |
| Financing Activities | | | |
| Cash receipts from | | | |
| Issuance of stock | - | | |
| Borrowing | - | (3,091) | |
| Repayment of Debt | - | | |
| Cash paid for | | | |
| Repurchase of stock (treasury stock) | - | - | - |
| Members investment | 59,391 | 3,823 | 55,568 |
| Members Draw | (113,406) | (11,611) | (101,795) |
| Members Equity | - | (18,508) | - |
| Net Cash Flow from Financing Activities | (54,015) | (29,387) | (46,227) |
| Net Increase in Cash | 1,036 | 21,772 | (5,718) |
| Cash at Beginning of Period | 32,283 | 11,547 | 17,265 |
| Cash at End of Period | 33,319 | 33,319 | 11,547 |

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Notes to the Financial Statements

Note 1: Organization

Based in Granite Falls, North Carolina, Business Continuity Solutions, Inc. (“The Company” and/or “BCS”) provides backup, disaster, and recovery solutions for various businesses. The Company offers Neptune-11 Server solution for on-site backup, disaster, and recovery requirements; and appliance and support solutions. It also provides off-site Continuity Cloud solutions for off-site storage requirements; and managed services.

The Company was formerly known as Extreme Sports Marketing, Inc. f/k/a Exosphere Aircraft Company, Inc. (“Exosphere”) (OTCPK: EXSA). As of June 23, 2011, the Corporation has changed its name to Business Continuity Solutions, Inc.

On January 5, 2011, Exosphere entered into a Membership Interest Purchase Agreement (“the Agreement”) with Business Continuity Solutions, LLC (the “LLC”), a North Carolina limited liability company, and Ramsey Dellinger, Chairman and CEO of the Company, whereby Exosphere purchased a 100% interest in Business Continuity Solutions, LLC. The transaction was an “Interests-Over” conversion, whereby the LLC owners transferred their LLC capital interests over to the new corporation in return for a proportionate amount of corporate stock, thus dissolving the LLC.

While the operational conversion has taken place, the actual merger has not closed. The Agreement called for a closing date of March 1, 2011 based upon shareholder approval. To date, such approval has not been obtained.

The acquisition of Business Continuity Solutions, LLC, expected to close by December 31, 2011, will be accounted for as a reverse acquisition in accordance with Accounting Standards Codification (“ASC”) 805-40 Business Combinations. The Company determined for accounting and reporting purposes that Business Continuity Solutions, LLC is the acquirer because of the significant holdings and influence of the control group of BCS before and after the acquisition. As a result of the transaction, Business Continuity Solutions, LLC members will own approximately 68% of issued and outstanding common stock of Business Continuity Solutions, Inc. on a converted but diluted basis. Therefore, any financial statements incorporated by reference herein are those of the LLC.

Note 2: Summary of Significant Accounting Policies

(a) Basis of Presentation

The accompanying unaudited consolidated financial statements have been prepared in accordance with Generally Accepted Accounting Principles in the United States of America for the presentation of financial information, but do not include all the information and footnotes required for complete financial statements. Operating results for the three month period and six month period ending June 30, 2011 are not necessarily indicative of the results that may be expected for the year ended December 31, 2011.

(b) Basis of Consolidation

The company’s financial statements for the three month period ended June 30, 2011.

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(c) Cash and Cash Equivalents

For accounting purposes, the Company considers all highly liquid investments with original maturities of three months or less at the time of purchase to be cash equivalents.

(d) Revenue Recognition

The Company recognizes revenue on arrangements in accordance with the Securities and Exchange Commission Staff Accounting Bulletin No. 101” Revenue Recognition in Financial Statements” and No. 104” Revenue Recognition”. In all cases, revenue is recognized only when price is fixed or determinable, persuasive evidence of an arrangement exists, the service is performed collectability is reasonably assured.

(e) Property and Equipment

The Company values property and equipment at cost and has historically expensed such items at cost at the time of purchase. As of June 30, 2011 the Company had property and equipment of \$40,746.

(f) Income Taxes

The Company accounts for income taxes under the Statement of Financial Accounting Standards No. 109, “Accounting for Income Taxes” (Statement 109). Under Statement 109, deferred tax assets and liabilities are recognized for the future tax consequences attributable to difference between financial statement carrying amounts of exist assets and liabilities and their respective tax bases. Deferred taxes and liabilities are measured using enacted tax rates expected to apply to taxable income in years which those temporary differences are expected to be recovered or settled. Under Statement 109, the effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period that included the enactment date.

In July 2006, the FASB issued FIN No. 48, “Accounting for Uncertainty in Income Taxes – an interpretation of FASB Statement No. 109.” This interpretation clarifies the accounting for uncertainty in income taxes recognized in a company’s financial statements in accordance with SFAS No. 109. The interpretation prescribes a recognition threshold and measurement attribute for the financial statement recognition and measurement of a tax position taken in a tax return. It also provides guidance on recognition, classification, interest and penalties, accounting in interim periods, disclosure, and transition. FIN No. 48 is effective for fiscal years beginning after December 15, 2006. The adoption of this interpretation did not have a material impact on the Company’s results of operations or financial position. As such, the Company has not recorded any liabilities for uncertain tax positions or any related interest and penalties. The acceptability of the tax positions of the Company by the taxing authorities for the tax years open to Internal Revenue Service audit, the fiscal years 2005 through 2009, has not been determined.

The financial statements, however, are for the predecessor LLC, which, as a pass-through” entity has no income tax. All profit is passed to the Members who pay individual income tax, if applicable. Thus, no corporate income tax has been payable to date. Once the Agreement is closed, the Company could be subject to income tax and it is unknown how the preceding FASB rulings will affect the Company at that time.

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(g) Income(Loss) per Share

Basic Income (loss) per common share is computed based upon the weighted average common shares outstanding as defined by Financial Accounting Standards No. 128, “Earnings per Share.” Diluted income per share includes the dilutive effects of stock options, warrants, and stock equivalents. To the extent of stock options, warrants, stock equivalents and warrants are antidilutive; they are excluded from the calculation of diluted income per share.

Note 3: Notes Payable

The Company currently has booked an advance from a new employee as a note payable. The employee purchased supplies at his own expense and the Company plans to reimburse him during the next reporting period.

Note 4: Commitments and Contingencies

(a) Employments Agreements

The Company has no employment agreements in force.

(b) Consulting Agreements

There are no material consulting arrangements at this time.

(c) Operating Lease Agreements

The Company has no Lease Agreements in force for real property. Currently, the Company has an equipment lease with Dell Computer for equipment leased in December 2010. The agreement is a 36-month FMV-based lease arrangement.

Note 5: Related Party Transactions

There have been no related party transactions during the reporting period.

ITEM 4: Management’s discussion and analysis or plan of operation

A & B - Plan of Operation and Management’s Discussion and Analysis of Financial Condition

Business Continuity Solutions, Inc. (“The Company” and/or “BCS”) provides backup, disaster, and recovery solutions for various businesses. The Company offers Neptune-11 Server solution for on-site backup, disaster, and recovery requirements; and appliance and support solutions. It also provides off-site Continuity Cloud solutions for off-site storage requirements; and managed services.

Products and Services

Neptune-11 Server

Our Neptune-11 Server is an on-site server appliance that serves as the disaster recovery solution for how businesses plan to survive everything from local equipment failure to global disaster. In addition, BCS serves as an important role to help the business planning process.

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Our Neptune-11 products and services are designed to be tailored to fit the needs of business, regardless of organization size. For example; smaller businesses generally lack the in-house information technology (IT) resources to achieve these demanding planning, technical and process requirements. Therefore, many small to medium businesses (SMB's) either neglects to implement any data-oriented business continuity plan or else approach data backup and recovery in a sporadic, rudimentary fashion that fails to conform to the best practices of BCS.

Continuity Cloud

Continuity Cloud is an 'off-site' data storage solution for business. In the case of small businesses, not every organization needs the hassle and expense of having their own in-house disaster recovery server (like Neptune-11). Continuity Cloud for Windows lets these companies perform backup and recovery to and from the cloud with four layers of security so your information stays safe.

For larger companies Continuity Cloud serves to duplicate internal backup and data recover processes by also duplicating data backup to our off-site data center.

Distribution

Distribution is handled in one of two ways;

- a. Through our direct sales force which calls on end-user clients; and
- b. Through our reseller channel who purchase our products at wholesale prices and resell our products directly to end users.

At this point and time there are no announcements regarding material new products or services. The cloud computing and BDR markets are inter-related and rapidly evolving. The Company can expect increasing competition in the coming years. The market wants increased connectivity, convenience, business efficiency and security. How those value propositions are achieved is the question. BCS competes with large and small vendors in different segments of the cloud computing and virtualization markets, and expects new entrants will continue to enter the market and develop technologies that, if commercialized, may compete with our products.

Our competitive advantage is in the solution we offer will scale to deliver BDR services via a local appliance but will also give us the ability to deliver cloud based services for the client as that industry matures. We also, believe that BCS offers an opportunity for growth through acquisitions of other regional players that offer the same services or complementary services.

We do not depend on just a few customers, since we do business within many industries and markets. BCS does not have any patents, registered trademarks, licenses, franchises, concessions, royalty agreements or labor contracts at this time, though the Company does plan to file trademark applications through the US Patent and Trademark office in Washington, DC for "Continuity Cloud" and "Neptune-11" by the end of 2011

The Company was formerly known as Extreme Sports Marketing, Inc. and changed its name to Business Continuity Solutions, Inc. effective June 23, 2011. Business Continuity Solutions, Inc. was originally incorporated on July 7, 1997 under the laws of the State of Florida and is based in Granite Falls, North Carolina. The Company has a fiscal year end on December 31st each calendar year.

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The Company has generated profits and positive cash flows for the quarterly reporting period, reporting earnings of \$63,891, or approximately \$0.0006 per share. Despite this fact, with \$33,319 in cash and cash equivalents, as well as a negative equity balance of (\$99,956), the Company's ability to continue as a going concern is in doubt and dependent upon achieving greater revenue and profitability, as well as the Company's ability to obtain necessary financing to fund ongoing operations. The Company likely cannot continue to operate at current levels nor expand with the current revenues and profits it has at the present time. BCS will need to raise funds over the next 12 months or acquire/merge with another firm. Management believes, however, that its current and future plans will enable it to continue as a going concern and to grow, primarily for the following reasons:

- 1) The Company's historical ability to obtain new clients;
- 2) Extraordinary growth in the cloud computing and disaster recovery markets;
- 3) The relationship with its suppliers; and
- 4) Historical guidance – the Company's ability to maintain operations in the past with similar capital resources and conditions

The Company continues to seek external sources of financing in order to support existing operations and expand the range and scope of its business. The nature of the Company's business, while not overly asset intensive, is dependent on the purchase or leasing of equipment prior to servicing and billing clients. Therefore, growth is inhibited with the Company's current financial resources.

While there are no assurances that financing can be obtained on acceptable terms and or in a timely manner management has taken the following steps to improve its position:

1. Finding new equipment at reasonable terms and pricing;
2. Implementing various cost-cutting measures
3. Locate new suppliers and contractors, and negotiate more favorable terms with existing ones.
4. Retain key employees
5. Research and/or develop new products, which often includes special promotions to specific target markets and does not include any new types of equipment.

ITEM 5: Legal Proceedings.

The Corporation does not have any current, past, pending or threatened legal proceedings or administrative actions that could have a direct material effect on the Corporation's business. However, the LLC is a defendant in a lawsuit seeking payment for services and/or products delivered (*N-Able Technologies, Inc. v. MSP on Demand, LLC and Ramsey Dellinger*). Principally, the dispute arises over alleged non-payments under contracts, however, the Plaintiff also alleges fraud and deceptive trade practices. The Plaintiff is seeking in excess of \$325,000 in damages. At present, no action has been taken in this case for over one year. The LLC and Mr. Dellinger indemnify the Corporation for any liability that may arise as a result of the transfer of assets under the Membership Interest Purchase Agreement, but there are no guarantees that this indemnification will be sufficient protection for the Corporation. At the present, the Corporation does not believe that this claim will have

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a material and negative effect on the Corporation's business. The Corporation does not have any current, past or pending trading suspensions by a securities regulator.

ITEM 6: Defaults Upon Senior Securities.

There have been no defaults upon senior securities

ITEM 7: Other Information.

Subsequent Events

On July 14, 2011, the FINRA announced the name change to Business Continuity Solutions, Inc., (OTCPK:BUCS) from Extreme Sports Marketing, Inc. f/k/a Exosphere Aircraft Company, Inc. (PINKSHEETS: EXSA).

On August 31, 2011, the Company announced the creation of a new business unit that will focus on sales of the Company's backup and disaster recovery systems and rugged computing products to public sector agencies and departments throughout the U.S.

The business unit will be headed by Doug Carter, a 20-year law enforcement and human resources veteran who joins the Company as Public Sector Account Manager. In addition to BCS' proprietary products and services, the Company is now an authorized reseller for Getac, one of the leading ruggedized computing solutions suppliers in the world. BCS will offer Getac's rugged computing products across a four-state area -- North Carolina, Virginia, South Carolina and Georgia.

On September 7, 2011, the Company announced an agreement with Polycom®, Inc. (NASDAQ: PLCM), a global leader in unified communications (UC), to provide a "Hardware as a Service" (HaaS) financing solution to Polycom resellers. The BCS HaaS offering is a complimentary service to the Polycom Capital Program for internet telephony service providers (ITSPs), which offers financing for members of Polycom's Premier ITSP Program.

On September 15, 2011, the Company announced an agreement with Reston, VA-based, AppAssure Software, Inc., to market BCS' secure, cloud-based disaster recovery hosting for AppAssure customers seeking turnkey, affordable offsite protection of mission-critical applications. AppAssure has named its offering "Replay Online," which is available immediately through AppAssure or BCS. The service starts at just \$0.30 per Gigabyte (GB) per month, with no setup charges or minimum storage amounts. AppAssure's backup and recovery software Replay 4 is purchased via license; thus the more licenses sold the more "Continuity Cloud" revenue for BCS.

The Membership Interest Purchase Agreement described below was amended and replaced with a Stock Subscription Agreement, more fully described in the Corporation's Initial Disclosure Statement filed in conjunction herewith.

ITEM 8: Exhibits.

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1. **Articles of Incorporation and Bylaws** - The information required by this item was filed in conjunction with the Company's Initial Disclosure Statement and is herein incorporated by reference. There have been no amendments to the Articles of Incorporation or Bylaws from the date of filing through the period covered by this quarterly report.
2. **Material Contracts** – The material portions of the Membership Interest Purchase Agreement are presented below.

MEMBERSHIP INTEREST PURCHASE AGREEMENT

RECITALS:

A. Seller owns one hundred percent (100%) of the membership interests ("Total Interest") in BCS.

B. Seller desires to sell to Buyer, and Buyer desires to buy from Seller the Total Interest, upon the terms, and subject to the conditions, of this Agreement. Based upon the foregoing, the Parties contemplate that Buyer will acquire the Total Interest in BCS. Subject to the terms and conditions of this Agreement, BCS and Seller desire to gain control of Buyer through gaining control of Buyer's Board of Directors and through having Buyer issue to Seller stock in Buyer. Collectively, the acquisition by Buyer of the Total Interest and the naming of Seller to the Board of Directors and the issuance of Buyer's stock to Seller are referred to herein as the "Transaction."

C. The Parties understand and acknowledge that for the Transaction to be completed, certain approvals must be obtained from the Financial Industry Regulatory Authority and BCS must acquire a company. If that approval cannot be obtained or the acquisition accomplished, there will be a failure of consideration and the Transaction will be void.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties hereby agree as follows:

1. **Incorporation of Recitals.** The foregoing recitals are incorporated into and made a part of this Agreement.

2. **Consideration.**

a. Seller and BCS. Seller and BCS agrees to the following:

- i. Seller will convey to Buyer all, and not less than all, of the Total Interest in BCS; and
- ii. Subject to Section 4.b. herein, BCS will acquire another company within 60 days for Buyer
- iii. Seller and BCS must supply the necessary documentation to the Financial Industry Regulatory Authority ("FINRA") to allow Buyer (newly-named) to be traded on the OTC Markets with at least a LIMITED status.

b. Buyer. In exchange for Seller's consideration, Buyer agrees to the following:

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- i. Buyer will change its name to any name that BCS chooses;
- ii. Buyer will take all steps reasonably necessary to gain FINRA's approval for the name change and for a trading symbol change;
- iii. Buyer shall not distribute any monies from BCS to itself until the Transaction is completed;
- iv. Buyer will cause people designated by Seller to be named to Buyer's Board of Directors and the people on Buyer's current Board of Directors shall resign, as well as its officers; and
- v. Once Seller and BCS have acquired another firm and obtained FINRA approval to allow Buyer (newly-named) to be traded on the OTC Markets with at least a LIMITED status as described in 2.a.iii. and upon shareholder approval, Buyer will cause the capital structure of Buyer to be changed from the "Existing Structure" to reflect the "New Structure for EXSA" as reflected on Exhibit A, attached hereto and incorporated herein. Buyer shall cause the 65,000,000 shares of Preferred Stock convertible to common shares on a 2:1 basis and 10,000,000 restricted common shares referenced under the "New Structure for EXSA" to be issued to Seller. On or before the Closing Date 2 and upon shareholder approval, Buyer shall retire 35,000,000 shares necessary to meet the requirements of the "New Structure for EXSA" as set forth on Exhibit A.

3. BCS Retained Earnings and 2010 Net Income. Seller shall be entitled to all of BCS' retained earnings as of December 31, 2010 (the "Retained Earnings").

4. Closing. The Closing shall occur in two stages. Both stages must close for the Transaction to be complete.

- a. Seller shall convey to Buyer the Total Interest on or before January 1, 2011 ("Closing Date 1") with an effective date for purposes of BCS records of January 1, 2011 and Buyer shall cause people selected by Seller to be named to Buyer's Board of Directors and Buyer's current Board of Directors and officers shall resign. Notwithstanding the previous sentence, the Closing may be deferred by mutual agreement of the Parties. Nevertheless, the effective date for the transaction shall remain January 1, 2010.
- b. On March 1, 2011 ("Closing Date 2") and upon shareholder approval, Buyer shall issue to Seller the stock certificates evidencing ownership of the stock described in Section 2 b. iv. herein. If the Closing does not take place on or before March 1, 2011, this Agreement shall terminate unless the Seller and, upon shareholder approval, the Buyer agree to negotiate a new agreement or to extend this Agreement. If the Agreement terminates, then Buyer shall convey the Total Interest back to Seller; ***provided, however***, that if Seller and BCS have a Letter of Intent or similar agreement fully executed with an acquisition candidate, but no definitive agreement has been signed, then this Agreement will automatically extend for a one-time extension of sixty (60) days. At the end of the sixty (60) days, the Agreement shall terminate unless Seller and, upon shareholder approval, the Buyer negotiate a new agreement or further extend this Agreement.

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5. Closing Documents. On the Closing Dates, the Parties shall execute and deliver the documents described below (the “Closing Documents”), as necessary for each closing. Closing of the sale and purchase of this Agreement is expressly contingent upon the Parties agreement as to the terms and conditions and form and substance of the Closing Documents. If the parties are unable to agree upon the terms and conditions of each and every Closing Document, Closing hereunder shall not occur. The Closing Documents are as follows:

- a. Membership Certificate evidencing Buyer’s ownership of the Total Interest.
- b. The usual and necessary Buyer and BCS authorizations and resolutions authorizing the Transaction, including shareholder approvals identified herein and other shareholder approvals as may be necessary.
- c. Stock Certificates evidencing Seller’s ownership of Buyer’s stock as described in Section 2.b.iv. herein.
- d. The Resignations of officers and directors of Buyer.
- e. *Other Documents.* The Parties shall execute and deliver such additional documents as reasonably required in connection with this Agreement.

Item 9: Certification.

I, Ramsey Dellinger, as Chief Executive Officer and Director of Business Continuity Solutions, Inc. (“the Company”) certify that:

1. I have reviewed these Financial Statements for the Company for the periods ended June 30, 2011.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made,, in light of the circumstances under which such statements were made,, not misleading with respect to the period covered by this disclosure statement.
3. Based upon my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present all material respects the financial condition, results of operations and cash flows of the Company as of, and for, the periods presented in this disclosure document.

Date: 10/12/11

/s/ Ramsey Dellinger
Ramsey Dellinger
Chief Executive Officer/Chairman