

**CleanPath Resources Corp.**  
**Balance Sheets**  
**as of July 31, 2010 and 2011**

|   | <b><u>April 30,</u></b><br><b><u>2010</u></b> | <b><u>April 30,</u></b><br><b><u>2011</u></b> |
|---|---|---|
| <b><u>ASSETS</u></b>  |   |   |
| <b>CURRENT ASSETS</b>   |   |   |
| Cash  | \$ 127  | \$ -  |
| Total Current Assets  | <u>127</u>                                    | <u>-</u>                                      |
| <b>PROPERTY AND EQUIPMENT, NET</b>  | -   | -   |
| <b>OTHER ASSETS</b>   |   |   |
| Investment in mineral and mining properties   | 1,686,500                                     | -   |
| Less: Impairment recorded during the period   | (1,686,500)                                   |   |
| Investment in Beverage Plus, a NV corp.   | 2,000,000                                     |   |
| Less: Impairment recorded during the period   | <u>(2,000,000)</u>                            | <u>-</u>                                      |
| <b>TOTAL ASSETS</b>   | <b><u>\$ 127</u></b>                          | <b><u>\$ -</u></b>                            |
| <b><u>LIABILITIES AND STOCKHOLDERS' EQUITY</u></b>  |   |   |
| <b>CURRENT LIABILITIES</b>  |   |   |
| Accounts Payable  | \$ 195,664                                    | \$ -  |
| Other Current Liabilities   | <u>51,850</u>                                 | <u>53,050</u>                                 |
| <b>Total Current Liabilities</b>  | <b>247,514</b>                                | <b>53,050</b>                                 |
| <b>LONG-TERM LIABILITIES</b>  |   |   |
| Loan from officer   | 225,000                                       | -   |
| Impairment recorded during period   | (225,000)                                     | -   |
| Notes Payable to Non-Related Parties  | 556,164                                       | 556,164                                       |
| Interest Payable to Non-Related Parties   | <u>83,844</u>                                 | <u>94,498</u>                                 |
| <b>Total Long-Term Liabilities</b>  | <b>640,008</b>                                | <b>650,662</b>                                |
| <b>TOTAL LIABILITIES</b>  | <b>640,008</b>                                | <b>703,712</b>                                |
| <b>STOCKHOLDERS' EQUITY</b>   |   |   |
| Common Stock 200,000,000@ par value \$0.001<br>authorized and 18,082,065 & 24,000,000<br>issued and outstanding, respectively | \$18,082                                      | \$24,000                                      |
| Preferred Series B stock @ par value \$0.001<br>2,000,000 authorized and 100,000 issued<br>and outstanding                    | -   | 100   |
| Additional Paid in Capital  | (657,963)                                     | (727,812)                                     |
| Retained Earnings   | -   | -   |
| <b>Total Stockholders' Equity</b>   | <b><u>(639,881)</u></b>                       | <b><u>(703,712)</u></b>                       |

**TOTAL LIABILITIES AND  
STOCKHOLDERS' EQUITY**

\$ 127

\$ -

These unaudited financial statements are prepared by management and include no accompanying notes which would otherwise be an integral part of the financial statements.

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