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June 3, 2011

OTC Markets Group Inc.
304 Hudson Street
Second Floor
New York, NY 10013

Re: Adequate Current Information for Tytan Holdings, Inc. (the "Company")

Ladies and Gentlemen:

I have served as special securities counsel for the Company on certain matters, and have been retained by Tytan Holdings, Inc., a Colorado corporation, for the purposes of (a) entering into the Attorney Letter Agreement with OTC Markets Group Inc. ("OTC Markets Group") dated March 2011 ("the Agreement"), and (b) posting this letter on the OTC Markets Group News Service (in accordance with the Guidelines set forth in the Agreement) and related matters.

OTC Markets Group is entitled to rely on this letter in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

This letter is rendered solely to OTC Markets Group in connection with the Agreement, and may not be relied upon by any other person, or for any other purpose, without my prior written consent.

This letter may not be filed with any governmental agency, or other person, without my prior written consent. No person other than OTC Markets Group is entitled to rely on this letter. However, OTC Markets Group has full and complete permission and rights to publish this letter in the OTC Markets Group Disclosure and News Service for viewing by the public and regulators.

I am a resident of the United States and am licensed to practice law in New York and California. Accordingly, this letter applies only insofar as the existing laws of the States of New York and California and applicable federal law may be concerned, and I express no opinion with respect to (i) the laws of any other jurisdiction, (ii) choice of law, or (iii) conflicts of law, and none of the views stated herein shall be deemed to include or refer to any other jurisdiction, choice of law, or conflicts of law.

I am permitted to practice before the Securities and Exchange Commission (the "SEC") and have not been prohibited from practice before the SEC.

In preparing this letter, I have reviewed the Company's Unaudited Annual Report for the year ending December 31, 2010 posted on the OTC Disclosure and News Service on March 16, 2011, the Company's Revised Unaudited Annual Report for the year ending December 31, 2010 posted on the OTC Disclosure and News Service on April 29, 2011, the Company's Unaudited Quarterly Report for the quarter ending March 31, 2011 posted on the OTC Disclosure and News Service on June 3, 2011, and the December 9, 2010 opinion letter of the Zouvas Law Group, P.C. to Pink OTC Markets, Inc. posted on the OTC Disclosure and News Service on December 9, 2010 ("the Information"), and such corporate records and other documents and such questions of law as I have considered necessary or appropriate for purposes of rendering this letter.

As to matters of fact, I have relied on information obtained from public officials, officers of the Company (including documents and records submitted to me by the Company, of which I have assumed the authenticity and the truthfulness of all statements of facts set forth therein) and other sources. I have no reason to believe that all such information, documents, and records from all such sources are not accurate, authentic, and reliable.

I have (i) personally met with management and a majority of directors of the Company, (ii) reviewed the Information, as amended, published by the Company through the OTC Disclosure and News Service, and (iii) discussed the Information with management and a majority of the directors of the Company.

Jerry G. Leslie, C.P.A., who is not independent, is responsible for the presentation of the Company's compiled financial statements contained in the Information, and said financial statements have not been audited or reviewed by any third party. Mr. Leslie graduated from San Jose State University with a B.S. in Business Finance with a concentration in Accounting. He is a licensed C.P.A. in California and Washington. He was formerly with the IRS and the national accounting firm KPMG.

The Company's Transfer Agent, Transfer Online, Inc., is registered with the SEC. I have talked personally with an account executive of the stock transfer agent and obtained a copy of the March 31, 2011 stockholder list in order to confirm the 1,445,911,508 outstanding common shares, as stated in the Company's March 31, 2011 Quarterly Report.

To the best of my knowledge, after inquiry of management and directors of the Company, neither the Company, nor any 5% holder, nor the undersigned is under investigation by any federal or state regulatory authority for any violation of federal or state securities laws. However, as a matter of full disclosure, I have been subpoenaed by the SEC in connection with their investigation of certain clients unrelated to Tytan Holdings, Inc. On May 31, 2011 the staff of the SEC advised me and certain other parties (which I believe are unrelated to Tytan Holdings, Inc) that it is going to recommend that the SEC institute a civil action against me and those certain other parties for alleged violations of federal securities laws.

Since the common stock of the Company may have been subject to promotional activities, please be advised as follows:

1. The following executive officers, directors, and other control persons of the issuer own the following shares of the Company as of March 31, 2011:

Mark Leonard, Director/President
P.O. Box 1249
Kalama, WA 98625

Shares held by Mr. Leonard as of March 31, 2011:
600,000,000 common shares and 500,000 Series A Preferred Shares, which have the right to elect or remove directors, and not the Company's common shares. (In addition, Mr. Leonard's two daughters each own 50,000 Series A Preferred Shares).

Compensation: \$6,000 per month]

Steve Amdahl, Secretary/Treasurer
P.O. Box 1249
Kalama, WA 98625

Shares held by Mr. Amdahl as of March 31, 2011: 25,000,000
Compensation: \$500 per month

All of the above shares are restricted and certificates representing such shares (1) state that shares have not been registered under the Securities Act, and (2) set forth the restrictions on transferability and sale of the shares under the Securities Act.

The individuals set forth in Exhibit A hereto are incorporated herein by reference.

2. I have made specific inquiry to each of the above named individuals and the individuals set forth in Exhibit A hereto, any persons who were known to have engaged in promotional activities regarding the Company, and any persons owning more than ten percent (10%) of the Company's securities (collectively the "Insiders"). Based upon such inquiries and other information available to me, I understand that there were no purchases or sales of the Company's securities (the "Securities") by the Insiders within the twelve-month period prior to rendering this opinion. Therefore, there was no required compliance with Rule 144, including, without limitation, any required filings of Form 144. While I believe that some of the Insiders may have been in possession of material non-public information regarding the Company, since I understand that there were no purchases or sales of the Company's Securities by the Insiders within the twelve-month period prior to rendering this opinion, there were no violations by such Insiders of Rules 10b-5 or 10b5-1 under the Exchange Act during that time period.

The Company has represented to me that only the promoters, finders, consultants, or any other advisors of the Company set forth in Exhibit A hereto, who assisted, prepared or provided information with respect to the Company's disclosure have received Securities as consideration for services rendered to the Company.

Based on the foregoing, it is my opinion that the Information:

- (i) constitutes "adequate current public information" concerning the Securities and the Company and "is available" as of March 31, 2011 within the meaning of Rule 144(c)(2) under the Securities Act of 1933;
- (ii) includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation under Rule 15c2-11 under the Securities Exchange Act of 1934;
- (iii) complies as to form with the OTC Markets Group's Guidelines for Providing Adequate Current information which are located on the internet at www.otcmarkets.com; and
- (iv) has been posted through the OTC Disclosure and News Service.

Very truly yours,

/s/ David L. Kahn

David L Kahn

The undersigned hereby represent that all of the foregoing facts concerning the Company, its Securities, officers, directors, and 5% or more shareholders which are set forth in (1) Tytan's March 31, 2011 Quarterly Report posted through the OTC Disclosure and News Service on June 3, 2011, and (2) the above opinion letter, are true and accurate.

/s/ Mark Leonard

Mark Leonard, President

/s/ Steve Amdahl

Steve Amdahl, Secretary/Treasurer

EXHIBIT A

Mark Leonard

- i. PO Box 1249, Kalama, WA 98625
- ii. CEO of Tytan Holdings, Inc.
- iii. 500,000 Preferred Series A Restricted and 600,000,000 Common Restricted
- iv. Yes, legend
- v. Received shares for selling Tytan International, Inc. to Tytan Holdings, Inc.

Steve Amdahl

- i. PO Box 1249, Kalama, WA 98625
- ii. Secretary and Treasurer of Tytan Holdings, Inc.
- iii. 25,000,000 Common Unrestricted
- iv. No Legend
- v. Received shares for becoming the Company's Director, Secretary and Treasurer and performing the duties of those offices

Paul Stringer

- i. 101 East 8th St Suite 130, Vancouver, WA 98660
- ii. 200,000 Preferred Shares Series B, 990,000 Common Restricted, 5,545,000 Common Unrestricted
- iii. Unpaid advisor, especially in dealings with the Company's transfer agency
- iv. No legend on unrestricted shares; legend on restricted shares
- v. Received restricted and unrestricted shares from his sale of Ault Glazer, the corporation into which the Company merged

Jerry Leslie

- i. 101 East 8th St Suite 130, Vancouver, WA 98666
- ii. 990,000 Common Restricted and 10,545,000 Common Unrestricted
- iii. Certified Public Accountant - Prepared the Company's Annual Report
- iv. No legend on unrestricted shares; legend on restricted shares
- v. Received restricted and unrestricted shares from his sale of Ault Glazer, the corporation into which the Company merged

VUI Financial, LLC (Guy Vinci & Orville Baldrige)

- i. 5086 N. Highway 17, De Leon Springs, FL 32130
- ii. 40,500,000 Restricted Common (VUI Financial 18,000,000, Orville Baldrige 11,250,000, Guy Vinci 11,250,000)
- iii. Created and filed Company public relations announcements
- iv. Legend on restricted shares
- v. Paid \$7,000 for the stock and performed investor relation services

Shaun Kohlmeier, Nuemark

- i. PO Box 1249, Kalama, WA 98625

- ii. 2,500,000 Common Unrestricted
- iii. Has done Tytan's OTC filings for the Company and performed investor relations services
- iv. No Legend
- v. Received shares from the Company for the above services

Carl Mueller

- i. PO Box 1249, Kalama, WA 98625
- ii. 4,600,000 Common Unrestricted,
- iii. Helped assemble and edit the Company's Revised 2010 Annual Report
- iv. No Legend
- v. No consideration received from the Company; the shares were purchased in the open market