



The Sustainable Green Team, Ltd
24200 County RD 561, Astatula, FL 34705

(407) 886-8733

www.thesustainablegreenteam.com

bpapenfuss@sgtmltd.com

For the Fiscal Quarter Ended September 27, 2025 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

107,761,749 as of 9/27/2025 (*Current Reporting Period Date or More Recent Date*)

114,710,030 as of 12/28/2024 (*Most Recent Completed Fiscal Year End*)

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

⁴ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.



Current Name: The Sustainable Green Team

07/21/2020	Company name change from National Storm Recovery Inc. to SUSTAINABLE GREEN TEAM LTD.
08/22/2019	Company name change from Sierra Gold Corp to National Storm Recovery Inc.
08/11/2006	Company name change from Viking Exploration, Inc. to Sierra Gold Corp
06/07/1999	Company name change from African Resources, Inc. to Viking Exploration, Inc.

Current State and Date of Incorporation or Registration: Delaware
Standing in this jurisdiction: (e.g. active, default, inactive): Good Standing

Prior Incorporation Information for the issuer and any predecessors during the past five years:

The immediate predecessor of The Sustainable Green Team, Ltd., a Delaware corporation was National Storm Recovery, Inc. (“NSRI”), a Delaware corporation pursuant to Delaware General Corporation Law (“DGCL”) §251(g).

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Address of the issuer’s principal executive office:

24200 County RD 561, Astatula, FL 34705

Address of the issuer’s principal place of business:

Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes: If Yes, provide additional details below:

N/A

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer Company (Maria Torres)
Phone: 702-361-3033 ext. 106
Email: mtorres@pacificstocktransfer.com
Address: 6725 Via Austi Pkwy, Suite 300, Las Vegas, Nevada 89119



Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	SGTM	
Exact title and class of securities outstanding:	Common Stock	
CUSIP:	8693B105	
Par or stated value:	\$0.0001	
Total shares authorized:	245,000,000	9/27/2025
Total shares outstanding:	107,761,749	9/27/2025
Total number of shareholders of record:	281__	9/27/2025

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Preferred Series A Stock	
Par or stated value:	\$0.0001	
Total shares authorized:	5,000,000	9/27/2025
Total shares outstanding:	90	9/27/2025
Total number of shareholders of record:	1	9/27/2025

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. **For common equity, describe any dividend, voting and preemption rights.**

Voting

The holders of our common stock are entitled to one vote for each share held on all matters to be voted on by the Company's stockholders. There shall be no cumulative voting. The holders of our common stock have the exclusive right to vote for election and removal of directors and for all other purposes.

Dividends

The holders of shares of our common stock are entitled to dividends when and as declared by the Board from funds legally available therefor if, as and when determined by the Board of Directors of the Company in their sole discretion, subject to provisions of law, and any provision of the Company's Certificate of Incorporation, as amended from time to time. There are no preemptive, conversion or redemption privileges, nor sinking fund provisions with respect to the common stock.

Liquidation



In the event of any voluntary or involuntary liquidation, dissolution or winding up of our affairs, the holders of our common stock will be entitled to share ratably in the net assets legally available for distribution to stockholders after the payment of or provision for all of our debts and other liabilities.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Each one share of Series A Preferred Stock has voting rights equal to the quotient of the sum of all outstanding shares of common stock together with any and all other securities of the Company that provide for voting on an “as converted” basis, divided by 0.99.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company’s securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer’s securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: X (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance as of December 30, 2023: Common: 92,343,948 Preferred: 90									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time	Individual/ Entity Shares were issued to. *You must disclose the control person(s) for	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.

	to treasury)				of issuance ? (Yes/No)	any entities listed.	Services Provided		
01/30/2024	New Issuance	9,688,878	Common Stock	0.6000	Yes	Onset Financial Inc	Forbearance Agreement	Restricted	4(a)2
02/21/2024	New Issuance	40,000	Common Stock	0.2500	Yes	Guy Iannello & Catherine Iannello	Subscription Agreement	Restricted	4(a)2
02/21/2024	New Issuance	40,000	Common Stock	0.2500	Yes	Jeffrey Blynder	Subscription Agreement	Restricted	4(a)2
02/21/2024	New Issuance	24,800	Common Stock	0.2500	Yes	Jason Roman	Subscription Agreement	Restricted	4(a)2
03/14/2024	New Issuance	140,000	Common Stock	0.2500	Yes	Sandra Allen & Francis Fournier JT TEN	Subscription Agreement	Restricted	4(a)2
03/14/2024	New Issuance	140,000	Common Stock	0.2500	Yes	Brian Garra & Gail Garra JT TEN	Subscription Agreement	Restricted	4(a)2
03/14/2024	New Issuance	200,000	Common Stock	0.2500	Yes	Wiggin Realty LLC	Subscription Agreement	Restricted	4(a)2
03/14/2024	New Issuance	6,800	Common Stock	0.2500	Yes	Lianne Forrester	Subscription Agreement	Restricted	4(a)2
03/14/2024	New Issuance	60,000	Common Stock	0.2500	Yes	Patricia Tracey	Subscription Agreement	Restricted	4(a)2
03/14/2024	New Issuance	409,156	Common Stock	0.2677	Yes	Barry Papenfuss	Compensation for Professional Services	Restricted	4(a)2
03/14/2024	New Issuance	200,000	Common Stock	0.2500	Yes	Parry Zielinski	Subscription Agreement	Restricted	4(a)2
03/14/2024	New Issuance	100,000	Common Stock	0.2500	Yes	Adam Stewart	Subscription Agreement	Restricted	4(a)2
03/14/2024	New Issuance	32,000	Common Stock	0.2500	Yes	Henry J. Funke & Coreen E. Funke JT TEN	Subscription Agreement	Restricted	4(a)2
03/14/2024	New Issuance	10,000	Common Stock	0.2500	Yes	Clarence Lewis	Subscription Agreement	Restricted	4(a)2
03/14/2024	New Issuance	14,000	Common Stock	0.2500	Yes	Sandro Pelicie &	Subscription Agreement	Restricted	4(a)2

						Rishille Pelicie JT TEN			
03/20/2024	New Issuance	100,000	Common Stock	0.4500	Yes	Eitan Benayoun	Compensation for Professional Services	Restricted	4(a)2
03/20/2024	New Issuance	60,000	Common Stock	0.2500	Yes	Steve Staples & Kristen Staples JT TEN	Subscription Agreement	Restricted	4(a)2
03/27/2024	New Issuance	400,000	Common Stock	0.2500	Yes	Alissa Forrester	Subscription Agreement	Restricted	4(a)2
03/27/2024	New Issuance	30,000	Common Stock	0.2500	Yes	Clarence Lewis	Subscription Agreement	Restricted	4(a)2
03/27/2024	New Issuance	1,000,000	Common Stock	0.2500	Yes	Kenneth Majors & Caron Majors	Subscription Agreement	Restricted	4(a)2
03/27/2024	New Issuance	39,000	Common Stock	0.2500	Yes	Alesia Hopkins	Compensation for Professional Services	Restricted	4(a)2
03/08/2024	New Issuance	4,000	Common Stock	0.2500	Yes	Mario Iraheta	Subscription Agreement	Restricted	4(a)2
03/08/2024	New Issuance	4,000	Common Stock	0.2500	Yes	Tiffany B Iraheta	Subscription Agreement	Restricted	4(a)2
03/08/2024	New Issuance	4,000	Common Stock	0.2500	Yes	Grace M Sanford	Subscription Agreement	Restricted	4(a)2
03/08/2024	New Issuance	4,000	Common Stock	0.2500	Yes	Elizabeth MacCall	Subscription Agreement	Restricted	4(a)2
03/28/2024	New Issuance	100,000	Common Stock	0.2500	Yes	Adam Stewart	Subscription Agreement	Restricted	4(a)2
03/28/2024	New Issuance	20,000	Common Stock	0.2500	Yes	Richard Forrester	Subscription Agreement	Restricted	4(a)2
03/28/2024	New Issuance	3,200	Common Stock	0.2500	Yes	Lianne Forrester	Subscription Agreement	Restricted	4(a)2
03/28/2024	New Issuance	10,000	Common Stock	0.2500	Yes	Helena Permaul Brown	Subscription Agreement	Restricted	4(a)2
03/28/2024	New Issuance	4,000	Common Stock	0.2500	Yes	Carmen I Lightbown	Subscription Agreement	Restricted	4(a)2

03/29/2024	New Issuance	15,625	Common Stock	0.3200	Yes	Carla Jo Gloger	Subscription Agreement	Restricted	4(a)2
04/04/2024	New Issuance	78,125	Common Stock	0.3200	Yes	Andy Johnson	Subscription Agreement	Restricted	4(a)2
04/04/2024	New Issuance	25,000	Common Stock	0.3200	Yes	Angela and Jeff Hester	Subscription Agreement	Restricted	4(a)2
04/10/2024	New Issuance	40,000	Common Stock	0.3200	Yes	Jeff Blynder	Subscription Agreement	Restricted	4(a)2
04/11/2024	New Issuance	100,000	Common Stock	0.25	Yes	Kevin & Minera Myers	Subscription Agreement	Restricted	4(a)2
04/12/2024	New Issuance	64,103	Common Stock	0.39	Yes	Sharlene Smith	Subscription Agreement	Restricted	4(a)2
04/10/2024	New Issuance	256,410	Common Stock	0.39	Yes	Donald & Stephanie Smith	Subscription Agreement	Restricted	4(a)2
04/18/2024	New Issuance	30,303	Common Stock	0.51	Yes	Alesia Hopkins	Compensation for Professional Services	Restricted	4(a)2
04/26/2024	New Issuance	3,000	Common Stock	0.25	Yes	Kevin & Minera Myers	Subscription Agreement	Restricted	4(a)2
04/30/2024	New Issuance	50,000	Common Stock	0.50	Yes	Sam Taras	Subscription Agreement	Restricted	4(a)2
04/30/2024	New Issuance	50,000	Common Stock	0.50	Yes	Lisa Christman	Subscription Agreement	Restricted	4(a)2
05/3/2024	New Issuance	3,200,000	Common Stock	0.50	Yes	James D Lord & Linda A Lord	Debt conversion into shares of stock	Restricted	4(a)2
05/3/2024	New Issuance	150,000	Common Stock	0.50	Yes	Linda A Lord IRA	Debt conversion into shares of stock	Restricted	4(a)2
05/3/2024	New Issuance	40,000	Common Stock	0.50	Yes	James D Lord IRA	Debt conversion into shares of stock	Restricted	4(a)2
05/3/2024	New Issuance	40,000	Common Stock	0.25	Yes	Lloyd Brent Diehl	Subscription Agreement	Restricted	4(a)2
05/3/2024	New Issuance	50,000	Common Stock	0.50	Yes	James Taras	Subscription Agreement	Restricted	4(a)2

05/3/2024	New Issuance	2,000	Common Stock	0.25	Yes	Messerette Newsom & Genine Thompson	Subscription Agreement	Restricted	4(a)2
05/17/2024	New Issuance	142,000	Common Stock	0.70	Yes	Harv Singh Billon	Subscription Agreement	Restricted	4(a)2
05/22/2024	New Issuance	300,000	Common Stock	0.70	Yes	Bela and Debra Kenessey Family Trust	Subscription Agreement	Restricted	4(a)2
05/22/2024	New Issuance	25,000	Common Stock	0.70	Yes	Sheridan Kenessey	Subscription Agreement	Restricted	4(a)2
05/22/2024	New Issuance	25,000	Common Stock	0.70	Yes	Sumner Kenessey	Subscription Agreement	Restricted	4(a)2
06/4/2024	New Issuance	214,286	Common Stock	0.3200	Yes	Outside the Box Capital	Compensation for professional services	Restricted	4(a)2
06/12/2024	New Issuance	150,000	Common Stock	0.52	Yes	Ron Howse	Debt forbearance	Restricted	4(a)2
07/01/2024	New Issuance	2,000,000	Common Stock	0.685	Yes	Chadwick Roy	Compensation for asset purchase	Restricted	4(a)2
07/01/2024	New Issuance	250,000	Common Stock	0.685	Yes	Mann Marketing LLC	Compensation for asset purchase	Restricted	4(a)2
07/01/2024	New Issuance	250,000	Common Stock	0.685	Yes	Kosta Dino Ibrahim	Compensation for asset purchase	Restricted	4(a)2
07/23/2024	New Issuance	100,000	Common Stock	0.50	Yes	John Spencer	Debt forbearance	Restricted	4(a)2
07/23/2024	New Issuance	25,000	Common Stock	0.50	Yes	Scott Elberg	Compensation for professional services	Restricted	4(a)2
09/3/2024	New Issuance	200,000	Common Stock	0.59	Yes	Jim Houston, Inc.	Compensation for professional services	Restricted	4(a)2
09/3/2024	New Issuance	25,000	Common Stock	0.59	Yes	Paul Hebert	Compensation for professional services	Restricted	4(a)2

9/18/2024	New Issuance	200,000	Common Stock	0.51	Yes	UNIQUE TO EAT FARMS LLC	Compensation for asset purchase	Restricted	4(a)2
9/18/2024	New Issuance	200,000	Common Stock	0.51	Yes	Gary L. Johnson and Barbara D. Johnson JTWROS	Compensation for asset purchase	Restricted	4(a)2
9/18/2024	New Issuance	200,000	Common Stock	0.51	Yes	Michael J. Brown	Compensation for asset purchase	Restricted	4(a)2
9/17/2024	New Issuance	25,000	Common Stock	0.515	Yes	Timothy D. Burns	Compensation for professional services	Restricted	4(a)2
10/1/2024	New Issuance	100,000	Common Stock	0.85	Yes	Charles and Lisa Roberts	Debt forbearance	Restricted	4(a)2
10/15/2024	New Issuance	200,000	Common Stock	0.8	Yes	Chadwick Roy	Subscription Agreement	Restricted	4(a)2
10/21/2024	New Issuance	1,364	Common Stock	0.54	Yes	Brilliam Group	Compensation for professional services	Restricted	4(a)2
11/6/2024	New Issuance	139,333	Common Stock	0.6	Yes	Jim Houston Family	Subscription Agreement	Restricted	4(a)2
11/14/2024	New Issuance	429,000	Common Stock	0.44	Yes	Brian Rivera	Compensation for professional services	Restricted	4(a)2
12/5/2024	New Issuance	3,120	Common Stock	0.25	Yes	Kevin & Minera Myers	Compensation for professional services	Restricted	4(a)2
12/5/2024	New Issuance	360	Common Stock	0.25	Yes	Pearline Ganganna-Jivra	Subscription Agreement	Restricted	4(a)2
12/5/2024	New Issuance	1,440	Common Stock	0.25	Yes	Patricia Tracey	Subscription Agreement	Restricted	4(a)2
12/5/2024	New Issuance	12,696	Common Stock	0.25	Yes	Sandro & Rishille Pelicie	Subscription Agreement	Restricted	4(a)2
12/5/2024	New Issuance	100	Common Stock	0.25	Yes	Nathan Edward Johnson	Subscription Agreement	Restricted	4(a)2

12/12/2024	New Issuance	10,000	Common Stock	0.60	Yes	Richard Sam	Subscription Agreement	Restricted	4(a)2
12/5/2024	New Issuance	9,056	Common Stock	0.30	Yes	Kruse AG	Debt Settlement	Restricted	4(a)2
1/2/2025	New Issuance	1,721,458	Common Stock	0.30	Yes	Maxim Partners LLC	Compensation for services	Restricted	4(a)2
1/21/2025	New Issuance	50,000	Common Stock	0.09	Yes	Lale A. Broadway	Compensation for services	Restricted	4(a)2
1/21/2025	New Issuance	100,000	Common Stock	0.09	Yes	Baldwin Clarke Corporate Finance LLC	Compensation for services	Restricted	4(a)2
2/18/2025	New Issuance	200,000	Common Stock	0.07	Yes	Jimmy Houston Trust	Compensation for services	Restricted	4(a)2
2/18/2025	New Issuance	200,000	Common Stock	0.07	Yes	Jim Houston, Inc.	Compensation for services	Restricted	4(a)2
2/28/2025	New Issuance	306,762	Common Stock	0.07	Yes	Greg & Lila Park	Compensation for services	Restricted	4(a)2
3/4/2025	New Issuance	126,908	Common Stock	0.07	Yes	Victor & Jammi Spangler	Compensation for services	Restricted	4(a)2
3/10/2025	New Issuance	1,500,000	Common Stock	0.16	Yes	KBBAT Holdings, Inc.	Compensation for services	Restricted	4(a)2
3/18/2025	New Issuance	600,000	Common Stock	0.07	Yes	Mann Marketing LLC	Compensation for services	Restricted	4(a)2
3/18/2025	New Issuance	600,000	Common Stock	0.07	Yes	Kosta Dino Ibrahim	Compensation for services	Restricted	4(a)2
3/18/2025	New Issuance	1,761,279	Common Stock	0.07	Yes	Barry and Laurie Papenfuss	Compensation for services	Restricted	4(a)2
3/21/2025	New Issuance	100,000	Common Stock	0.07	Yes	David McLean	Compensation for services	Restricted	4(a)2
4/9/2025	New Issuance	75,000	Common Stock	0.08	Yes	John Schultz	Compensation for services	Restricted	4(a)2

4/10/2025	New Issuance	125,000	Common Stock	0.08	Yes	Watch-Us, Inc.	Compensation for services	Restricted	4(a)2
5/12/2025	New Issuance	500,000	Common Stock	0.05	Yes	Eileen Persad	Compensation for services	Restricted	4(a)2
5/16/2025	New Issuance	100,000	Common Stock	0.07	Yes	Dr. Michael Uphues, PLLC	Compensation for services	Restricted	4(a)2
5/19/2025	New Issuance	137,879	Common Stock	0.066	Yes	Gary L. Johnson and Barbara D. Johnson JTWROS	Compensation for asset purchase	Restricted	4(a)2
5/22/2025	New Issuance	287,179	Common Stock	0.07	Yes	Kirk Johnson Law PLLC	Compensation for services	Restricted	4(a)2
6/9/2025	New Issuance	65,000	Common Stock	0.06	Yes	Watch-Us, Inc.	Compensation for services	Restricted	4(a)2
6/10/2025	New Issuance	375,000	Common Stock	0.07	Yes	KBBAT Holdings, Inc.	Compensation for services	Restricted	4(a)2
6/20/2025	New Issuance	300,000	Common Stock	0.05	Yes	Mann Marketing LLC	Compensation for services	Restricted	4(a)2
6/20/2025	New Issuance	300,000	Common Stock	0.05	Yes	Kosta Dino Ibrahim	Compensation for services	Restricted	4(a)2
6/20/2025	New Issuance	266,667	Common Stock	0.075	Yes	Jimmy Houston Trust	Subscription Agreement	Restricted	4(a)2
6/20/2025	New Issuance	33,333	Common Stock	0.075	Yes	Zenon Hernandez	Subscription Agreement	Restricted	4(a)2
9/2/2025	New Issuance	1,010,000	Common Stock	1.66	Yes	William Thompson	Compensation for services	Restricted	4(a)2
9/2/2025	New Issuance	1,333,309	Common Stock	.05	Yes	Greg & Lila Park	Compensation for services	Restricted	4(a)2
9/2/2025	New Issuance	3,010,083	Common Stock	.05	Yes	Barry and Laurie Papenfuss	Compensation for services	Restricted	4(a)2

9/2/2025	New Issuance	32,258	Common Stock	0.0465	Yes	Watch-Us, Inc.	Compensation for services	Restricted	4(a)2
9/3/2025	New Issuance	150,000	Common Stock	0.03	Yes	Vincent Franzone	Consideration in settlement agreement	Restricted	4(a)2
9/9/2025	Treasury Stock	(21,128,789)	Common Stock	0.03	Yes	VRM GLOBAL HOLDINGS PTY LTD	Share return resulting from termination of strategic relationship	Restricted	4(a)2
9/9/2025	Treasury Stock	(2,000,000)	Common Stock	0.03	Yes	NEW EARTH TECHNOLOGIES PTE LTD	Share return resulting from termination of strategic relationship	Restricted	4(a)2
9/18/2025	New Issuance	750,000	Common Stock	0.028	Yes	Emunah Capital, Inc.	Consideration in settlement agreement	Restricted	4(a)2
9/22/2025	New Issuance	1,010,000	Common Stock	0.026	Yes	Dan Nash	Compensation for services	Restricted	4(a)2
9/22/2025	New Issuance	139,799	Common Stock	0.03	Yes	Kirk Johnson Law PLLC	Compensation for services	Restricted	4(a)2
9/26/2025	New Issuance	20,000	Common Stock	0.03	Yes	Luan Morrow	Compensation for services	Restricted	4(a)2
9/26/2025	New Issuance	20,000	Common Stock	0.03	Yes	Kathleen Reinagel	Compensation for services	Restricted	4(a)2
Shares Outstanding on Date of This Report: Ending Balance Date Sep. 27, 2025 Common: 107,761,749 Preferred: 90									

The table below shows the control persons related to certain corporate entities that received shares from December 30, 2023, to September 27, 2025:

Entity receiving shares

Onset Financial, Inc.
Outside the Box Capital
Tiger Trout Capital Puerto Rico LLC.9

Control person for that entity

Justin Nielsen & Remington Atwood
Jason Coles
Alan Masley



Wiggin Realty LLC
 Mann Marketing LLC
 Jim Houston, Inc.
 Jimmy Houston Trust
 Unique To Eat Farms LLC
 Brilliam Group
 Kruse AG
 Maxim Partners LLC
 Baldwin Clarke Corporate Finance LLC
 KBBAT Holdings, Inc.
 Watch-Us Inc.
 Kirk Johnson Law PLLC
 Dr. Michael Uphues, PLLC
 Emunah Capital, Inc.

Jason Wiggin
 Bobby Mann
 Jim Houston
 Jim Houston
 Bill Selkirk
 William Bessette
 Michael Kruse
 Eddie Grossman
 Jack Clarke
 Brian Harrington
 Dan Graf
 Kirk Johnson
 Dr. Michael Uphues
 Sidney Saada

Use the space below to provide any additional details, including footnotes to the table above:

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: Yes: If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *** You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
11/8/2022	<u>1,317,639</u>	<u>1,100,000</u>	<u>70,611</u>	<u>12/10/2025</u>	<u>Convertible into common stock at \$0.50 per share</u>	Lisa & Charles Roberts	<u>Working Capital Funding</u>

***Control persons for any entities in the table above must be disclosed in the table or in a footnote here.

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Sustainable Green Team Ltd. ("SGTM") is a technology company focused on environmental sustainability by transforming natural waste into innovative, eco-friendly solutions that restore soil health, conserve resources, and promote a greener planet. Our Company is dedicated to reducing our carbon footprint, regenerating ecosystems, and providing sustainable products that support farmers, gardeners, and communities worldwide. In a world facing environmental challenges and food security concerns, our Company expects to make a difference with its innovative agriculture and land restoration technology.

Our soil technology converts organic waste into unique fertilizer and soil products like Water Less Garden® humus soil and Soil Concentrate® (and other related products for soil restoration) that improve agricultural food security by increasing the performance output of home gardeners and professional farmers. At the same time, our carbon capture technology reverses climate change and reduces greenhouse gas emissions. We are committed to utilizing carbon capture technology and reducing greenhouse gases to combat climate change as we play a vital role in promoting circular economic practices and waste reduction. Our transformative soil products



are sold through online and brick and mortar retail channels and within the agricultural industry. These products are effective in resolving a myriad of waste issues and significantly enhance the health of soils for consumers all the way up to large scale agricultural users. At the same time, these products have a solid impact on odor mitigation in industries such as wastewater treatment and waste management.

Our patented technologies incorporate cutting-edge innovations like biological hydro-synthesis and ecological stem cell technology. These advancements enable us to address key environmental challenges globally, including safe organic residue handling, viable topsoil replacement, and the addition of a third water source. Our cost-effective technology revolutionizes environmental solutions for a sustainable future. We provide effective solutions for managing odors in various industries, such as wastewater treatment plants and waste management facilities. We are committed to utilizing carbon capture technology and reducing greenhouse gases to combat climate change. Our products also play a vital role in promoting circular economic practices and waste reduction.

The company remains committed to its shareholders, employees, and vendors, as well as its mission of making a significant global difference. With considerable potential on the horizon, SGTM is excited to continue driving sustainable growth and leaving a lasting impact in the world.

B. List any subsidiaries, parent company, or affiliated companies.

SUBSIDIARY ENTITIES:

- National Storm Recovery, Inc.
- Mulch Manufacturing, Inc.
- SGTM-VRM, LLC
- Rose Transport

C. Describe the issuers' principal products or services.

The primary products and services of the Company include the use of our concentrate to convert organic waste into unique fertilizer and soil products like Water Less Garden® humus soil and Soil Concentrate® (and other related products for soil restoration) that improve agricultural food security by increasing the performance output of home gardeners and professional farmers. At the same time, our carbon capture technology reverses climate change and reduces greenhouse gas emissions. We are committed to utilizing carbon capture technology and reducing greenhouse gases to combat climate change as we play a vital role in promoting circular economic practices and waste reduction. Our transformative soil products are sold through online and brick and mortar retail channels and within the agricultural industry. These products are effective in resolving a myriad of waste issues and significantly enhance the health of soils for consumers all the way up to large scale agricultural users. At the same time, these products have a solid impact on odor mitigation in industries such as wastewater treatment and waste management.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent to which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

Properties & Locations

A. Jasper, FL Operating Plant (Good condition – property is owned subject to mortgage)
14233 County Road 132 SE, Jasper, FL 32052

B. Callahan, FL - Production Plant (Good condition – property is owned subject to mortgage)
446195 US-301, Callahan, FL 32011

C. Homerville, GA Operating Plant (Good condition – property is owned subject to mortgage)
1900 Waycross Hwy., Homerville, GA 31634

D. Beaver, WA Operating Plant (Good condition – property is owned subject to mortgage)
200673 US Highway 101, Beaver, WA 98305

E. Astatula, FL (Production & Corp HQ) (Good condition – property is owned subject to mortgage)
24200 County Road 561, Astatula, FL 34705

F. Jacksonville, FL (Bagging & Colorant Plant) (Good condition –see
Note 10 in our financial report regarding effort to restructure payments on the mortgage
for this property.) Address: 2480 Lane Ave. N, Jacksonville, FL 33254

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer’s securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Names of All Officers, Directors, and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of 5% or more)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Anthony Raynor	CEO	Astatula, FL	35,214,500	Restricted	32.7% of common stock outstanding	
Anthony Raynor	CEO	Astatula, FL	90	Restricted	100% of Preferred Series A stock outstanding	
Onset Financial, Inc.	Minority Owner	Draper, UT	9,688,878	Restricted	9% of common stock outstanding	Scott Finlinson
Barry Papenfuss	CFO	South Jordan, UT	5,180,518	Restricted	<5% of common stock outstanding	



Brian Rivera	SVP	Altamonte Springs, FL	429,500	Restricted	<5% of common stock outstanding	
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Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

Yes - The Company and certain subsidiaries are involved in litigation and various legal matters that are being defended and handled in the ordinary course of business. Included among these matters are creditors who have provided funding for certain of our property locations and equipment being utilized in our operations. The Company is working with these creditors to modify the payment structure and extend the terms of the loans to match better with expected future cash flows.

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

No

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

No

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

No

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.



The Company and certain subsidiaries are involved in litigation and various legal matters that are being defended and handled in the ordinary course of business. Included among these matters are creditors who have provided funding for certain of our property locations and equipment being utilized in our operations. The Company is working with these creditors to modify the payment structure and extend the terms of the loans to match better with expected future cash flows.

Per Note 12 to the financial statements, on November 14, 2025, the Company entered into a binding Settlement Term Sheet with its largest mortgage creditor. This Term Sheet specifies the payoff levels for the three properties covered by the mortgage. The total settlement price for the combined mortgages is \$10,300,000 with various amounts to be paid for each of the three properties on specific dates that run through May 13, 2025.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Jeff Turner
Firm: JDT Legal
Address 1: 7533 S. Center View Ct, #4291
Address 2: West Jordan, UT 84084
Phone: 801.810.4465
Email: jeff@jdt-legal.com

Accountant or Auditor

Name: Mark Sperry
Firm: Sadler, Gibb & Associates, LLC
Address 1: 344 W. 13800 S.
Address 2: Draper, UT 84020
Phone: 801.783.2950
Email: msperry@sadlergibb.com

Investor Relations

Name: None
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

X (Twitter): X
Discord: _____
LinkedIn: X
Facebook: X
[Other] Bloomberg and Fox News

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: None
 Firm: _____
 Nature of Services: _____
 Address 1: _____
 Address 2: _____
 Phone: _____
 Email: _____

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Barry Papenfuss
 Title: CFO
 Relationship to Issuer: Employee

B. The following financial statements were prepared in accordance with:

- IFRS
- U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Barry Papenfuss
 Title: CFO
 Relationship to Issuer: Employee
 Describe the qualifications of the person or persons who prepared the financial statements:⁵ CPA

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

⁵ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by person with sufficient financial skills.



THE SUSTAINABLE GREEN TEAM, LTD. AND SUBSIDIARIES

CONSOLIDATED FINANCIAL STATEMENTS

FOR THE QUARTER ENDED SEPTEMBER 27, 2025

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Prepared in accordance with OTC Pink Current Disclosure Guidelines



THE SUSTAINABLE GREEN TEAM, LTD AND SUBSIDIARIES
CONDENSED CONSOLIDATED BALANCE SHEETS
(Unaudited)

	<u>Q3-2025</u> <i>(Sep. 27, 2025)</i>	<u>FY-2024</u> <i>(December 28, 2024)</i>
ASSETS		
Current Assets		
Cash	\$ -	\$ -
Accounts receivable, net of allowance for doubtful accounts	744,401	1,612,078
Note receivable	-	-
Inventories	62,666,234	71,695,163
Prepaid expenses and other current assets	<u>1,714,319</u>	<u>1,736,464</u>
Total Current Assets	65,124,953	75,043,705
Property and equipment, net	47,679,779	50,557,467
Other Assets		
Long-term investments	1,005,104	1,005,104
Goodwill	224,000	224,000
Intangibles	66,840	12,928,657
Deferred tax asset	7,336,955	6,119,415
ROU asset	6,020,141	6,521,042
Other assets	4,286,174	4,782,721
Total Other Assets	<u>18,939,215</u>	<u>31,647,460</u>
Total Assets	<u>\$ 131,743,947</u>	<u>\$ 157,248,632</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current Liabilities		
Accounts payable and accrued expenses	\$ 26,120,413	\$ 23,965,833
Lease liability, current portion	12,680,448	12,795,953
Notes payable, current portion	28,851,403	32,035,838
Notes payable – related party	3,957,639	6,636,924
Total Current Liabilities	71,609,903	75,434,549
Long-term Liabilities		
Lease liabilities, net of current portion	-	-
Note payable – net of current portion	1,248,196	-
Total Long-term Liabilities	<u>1,248,196</u>	<u>-</u>
Total Liabilities	<u>72,858,099</u>	<u>75,434,549</u>
Stockholders' Equity		
Preferred Series A stock, \$0.0001 par value, 5,000,000 shares authorized, 90 shares outstanding		
Common stock, \$0.0001 par value; 245,000,000 shares authorized; 107,761,749 and 114,710,030 shares issued and outstanding, respectively	10,396	11,028
Additional paid-in capital	76,252,774	90,189,608
Retained Earnings	<u>(17,377,321)</u>	<u>(8,386,553)</u>
Total Stockholders' Equity	<u>58,885,849</u>	<u>81,814,083</u>
Total Liabilities and Stockholders' Equity	<u>\$ 131,743,947</u>	<u>\$ 157,248,632</u>

The accompanying footnotes are an integral part of these condensed consolidated financial statements.



THE SUSTAINABLE GREEN TEAM, LTD. AND SUBSIDIARIES
CONDENSED CONSOLIDATED INCOME STATEMENT
(Unaudited)

	<u>3 Months Ended</u>		<u>9 Months Ended</u>	
	<u>Sep. 27, 2025</u>	<u>Sep. 28, 2024</u>	<u>Sep. 27, 2025</u>	<u>Sep. 28, 2024</u>
Net Revenue	\$ 579,446	\$ 1,081,915	\$ 1,604,264	\$ 3,164,558
Cost of Goods				
Cost of Goods (excl depreciation & amortization)	871,450	475,874	2,504,002	1,128,228
<u>Depreciation & Amortization (COG's)</u>	<u>495,625</u>	<u>683,394</u>	<u>3,526,489</u>	<u>3,447,724</u>
Total Cost of Goods	1,367,075	1,159,268	6,030,491	4,575,952
Gross Profit	(787,629)	77,353	(4,426,227)	(1,411,394)
GP%	(135.9)%	(7.1)%	(275.9)%	(44.6)%
Operating Expenses				
Selling, General and Administrative	376,630	172,375	2,765,622	4,211,357
<u>Depreciation and Amortization (OpEx)</u>	<u>9,733</u>	<u>1,437,969</u>	<u>39,4541</u>	<u>721,409</u>
Total Operating Expenses	386,363	1,610,344	2,805,076	4,932,766
Loss from operations	(1,173,991)	(1,687,697)	(7,231,302)	(6,344,160)
Other Income (expense)				
Interest Expense, net	(2,358,112)	174,342	(4,739,115)	(2,468,375)
Net Debt Forgiveness/Grant (ERC)	-	-	-	-
Gain (Loss) on Sale of Fixed Assets	(119,597)	25,383	472,707	26,659
<u>Other Income, net</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Total Other Income (expense)	(2,477,709)	199,725	(4,266,409)	(2,441,716)
Income (loss) before Income Taxes	(3,651,700)	(1,487,973)	(11,497,711)	(8,785,876)
Provision for Income Taxes	(466,980)	(591,948)	(2,506,943)	(1,289,403)
Net Income (loss)	\$ (3,184,720)	\$ (896,025)	\$ (8,990,768)	\$ (7,496,473)
Net income (loss) per common share - basic	\$ (0.09)	\$ (0.01)	\$ (0.09)	\$ (0.07)
Net income (loss) per common share - diluted	\$ (0.08)	\$ (0.01)	\$ (0.08)	\$ (0.07)
Wt. Avg shares outstanding – basic	103,073,526	111,197,377	99,758,866	104,799,136
Wt. Avg shares outstanding - diluted	110,273,526	118,397,377	106,958,866	111,999,136

The accompanying footnotes are an integral part of these consolidated financial statements.



THE SUSTAINABLE GREEN TEAM, LTD. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDERS' EQUITY
(Unaudited)

	<u>Preferred Stock</u>		<u>Common Stock</u>		<u>Paid-in</u>	<u>Retained</u>	<u>Total</u>
	<u>Shares</u>	<u>Amount</u>	<u>Shares</u>	<u>Amount</u>			
Balance at December 31, 2023	90	\$ -	92,343,948	\$ 9,234	\$ 78,322,521	\$ 12,791,761	\$ 91,123,516
Stock Subscriptions			21,388,686	2,139	11,356,372	-	11,358,511
Net Income			-	-	-	(7,496,473)	(7,496,473)
Balance at September 28, 2024	90	\$ -	113,732,634	\$ 13,053	\$ 89,678,893	\$ 5,295,288	\$ 94,985,209
Balance at December 31, 2024	90	\$ -	114,710,030	\$ 11,028	\$ 90,189,608	\$ (8,386,553)	\$ 81,814,083
Stock Subscriptions			16,180,508	1,681	1,512,513		1,514,194
Treasury Stock			(23,128,789)	(2,313)	(15,449,347)		(15,451,660)
Net Income						(8,990,768)	(8,990,768)
Balance at September 27, 2025	90	\$ -	107,761,749	\$ 10,396	\$ 76,252,774	\$ (17,377,321)	\$ 58,885,849

The accompanying footnotes are an integral part of these consolidated financial statements



THE SUSTAINABLE GREEN TEAM, LTD. AND SUBSIDIARIES
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited)

	Nine Months Ended	
	Sep. 27, 2025	Sep. 28, 2024
Cash flows from operating activities:		
Net Loss	\$ (8,990,768)	\$ (7,496,473)
Adjustments to reconcile net loss to net cash used in operating activities:		
Depreciation and amortization	3,905,318	4,196,133
Prepaid advertising expense	538,125	1,076,250
Change in provision for doubtful accounts	59,573	35,665
(Gain) loss on sale of fixed assets	(439,758)	(26,659)
Increase in deferred tax assets	(1,217,540)	(979,136)
Changes in operating assets and liabilities:		
Accounts receivable, net	429,941	(821,421)
Inventories	(1,733,581)	(12,443,897)
Prepaid expenses and other current assets	22,145	3,475,048
Accounts payable and other current liabilities	2,155,026	5,013,234
Net cash used in operating activities	(6,110,897)	(7,998,256)
Cash flows used in investing activities:		
Purchases of property and equipment	(19,672)	(68,374)
Proceeds from sale of property and equipment	905,510	-
Proceeds from long-term investments	-	-
Net cash used in investing activities	885,838	(68,374)
Cash flows from (used in) financing activities:		
Principal payments on leases	-	(20,000)
Payments on notes payable	(785,160)	(118,523)
Net borrowings from long-term notes payable	4,496,025	6,580,943
Stock subscriptions	1,514,194	1,614,136
Net cash provided by (used in) financing activities	5,225,059	8,056,556
Net increase (decrease) in cash	-	(10,574)
Cash – beginning of period	-	10,574
Cash – end of period	\$ 0	\$ 0

The accompanying footnotes are an integral part of these condensed consolidated financial statements.



THE SUSTAINABLE GREEN TEAM, LTD. AND SUBSIDIARIES NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

NOTE 1 – ORGANIZATION AND BUSINESS OPERATIONS

Business Overview

The primary business model for the The Sustainable Green Team, Ltd (the “Company” or “SGTM”) focuses on environmental sustainability by transforming natural waste into innovative, eco-friendly solutions that restore soil health, conserve resources, and promote a greener planet. Our Company is dedicated to reducing our carbon footprint, regenerating ecosystems, and providing sustainable products that support farmers, gardeners, and communities worldwide.

In a world facing environmental challenges and food security concerns, our Company is revolutionizing agriculture and land restoration. With cutting-edge technology, we've developed a product line to improve our agricultural food security by improving the performance output of home gardeners and professional farmers. At the same time, our carbon capture technology reverses climate change and reduces greenhouse gas emissions. Our technology solutions include the conversion of organic residues to our Water Less Garden® humus soil and other related products for soil restoration.

The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered negative cash flows. These factors raise substantial doubt about the Company’s ability to continue as a going concern. Management’s plans to resolve these concerns is focused in our technology infused products that convert waste materials into higher margin manufactured soil products. These products are expected to increase revenue, gross profit and overall profitability as the Company moves forward. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying unaudited consolidated financial statements as of September 27, 2025, and December 28, 2024, have been prepared in accordance with accounting principles generally accepted in the United States of America (“GAAP”). In the opinion of management, such financial information includes all adjustments (consisting only of normal recurring adjustments) considered necessary for a fair presentation of the Company’s financial position at such date and the operating results and cash flows for such periods.

The Company has a period end date that follows a 52/53-week fiscal year which ends on the Saturday nearest to December 31. The quarters ended September 27, 2025, and September 28, 2024, included 13 weeks.

Principles of Consolidation

The consolidated financial statements are presented on a comparative basis. The unaudited condensed consolidated balance sheets as of September 27, 2025, and December 28, 2024, include the accounts of SGTM, NRS LLC, MM, DDP LLC, Rose, and SGMC.

The unaudited condensed consolidated statement of operations for the six-month periods ended September 27, 2025, and September 28, 2024 include the accounts of SGTM, NRS LLC, MM, DDP LLC, Rose, and SGMC.

All inter-company accounts have been eliminated in consolidation, including intercompany sales from NSR to MMI.

Critical Accounting Estimates

In order to prepare our financial statements in accordance with GAAP, we make estimates and assumptions that affect the amounts reported in our financial statements and accompanying notes. Such estimates are based upon management’s current judgments, which are normally based on knowledge and experience regarding past and current events and assumptions about future events. Certain estimates are particularly sensitive due to their significance to the financial statements and the possibility that future events may be significantly different from our expectations.



While there are a number of accounting policies affecting our financial statements, we have identified the following critical accounting estimates that require us to make the most subjective judgments in order to fairly present our consolidated financial statements.

Inventories

Summary:

Product inventories are recorded at the lower of cost or net realizable value. Cost is determined using the weighted average cost method.

Judgments and Uncertainties:

Significant judgment is required to estimate the fair market value of our inventory as it requires assumptions and projections to be made based off labor and overheads required for manufacturing of bulk and bagged products. We monitor our inventory levels and manufacturing consumption by location to ensure cycle counts align with purchases, movement through the product manufacturing cycle (into finished goods), sales to customers. Adjustments are recorded to inventory levels when inventory counts are out of balance with expected results.

Sensitivity of Estimates to Change:

As noted above, the organic waste inputs in our inventory system yield different qualities which in turn impacts quantities of soil and fertilizer outputs and are sensitive to what is received from material suppliers.

Acquisitions

Summary:

From time to time, we enter into strategic acquisitions in an effort to better service existing customers and to attract new customers. We account for acquired businesses using the acquisition method of accounting under ASC 805, which requires the assets acquired and liabilities assumed to be recorded at the date of acquisition at their respective fair values. In some instances, the Company has acquired assets under distressed conditions resulting in bargain purchase gains. In accordance with GAAP, the results of the acquisitions we have completed have valued the acquired assets at “certified appraised value” which have been reflected in our financial statements, thereafter.

Judgments and Uncertainties:

The Company performs annual impairment analysis to ensure the appraised value is aligned with the certified appraised value utilizing projected revenue and operating profit projections of these facilities. Additional leasehold improvements may be required to optimize the performance of these facilities.

Sensitivity of Estimates to Change:

Estimates associated with the accounting for acquisitions may change as additional information becomes available regarding the assets acquired. We believe the estimates applied to be based on reasonable assumptions, but which are inherently uncertain. As a result, actual results may differ from the assumptions and judgments used to determine the fair values of the assets acquired, which could result in impairment losses in the future. Changes in business conditions may also require future adjustments to the useful lives of assets acquired. If we determine that the useful lives of assets acquired are shorter than we had originally estimated, the rate of amortization may be accelerated.

Goodwill

Summary:

Goodwill represents the acquired fair value of a business in excess of the fair values of tangible and identified intangible assets acquired and liabilities assumed. We test goodwill on an annual basis as part of our year-end processes and additionally if an event occurs or circumstances change that would indicate the carrying amount may be impaired.

The goodwill impairment test requires us to estimate and compare the fair value of a reporting unit to its carrying amount, including goodwill. If the fair value exceeds the carrying amount, the goodwill is not considered impaired. To the extent a reporting unit's carrying amount exceeds its fair value, the reporting unit's goodwill is deemed impaired, and an impairment charge is recognized based on the excess of a reporting unit's carrying amount over its fair value.

Judgments and Uncertainties:

Significant judgment is required to determine whether impairment indicators exist and to estimate the fair value of our reporting units. Estimating the fair value of reporting units using the discounted cash flow model requires us to make assumptions and projections of revenue growth rates, gross margins, SG&A, capital expenditures, working capital, depreciation, terminal values, and weighted average cost of capital, among other factors.

The assumptions used to estimate fair value consider historical trends, macroeconomic conditions, and projections consistent with our operating strategy. Changes in these estimates could have a significant effect on whether or not an impairment charge is recorded and the magnitude of such a charge. Adverse market or economic events could result in impairment charges in future periods.

Sensitivity of Estimates to Change:

The Company performs an annual quantitative assessment of goodwill in the fourth quarter. In our latest testing of goodwill in the fourth quarter of 2024, there was no impairment noted as the estimated fair value of each of our reporting units substantially exceeded its carrying value.

Revenue

The Company's revenues are derived from four primary types of products and services to clients: sales of catalyst concentrate for conversion of organic waste into soil regeneration products, sale of soil products (including Water Less Garden® humus soil and other related products for soil restoration), landscape recovery services and the manufacturing and sale of landscape mulch.

The Company recognizes revenue when its performance obligations are satisfied. With respect to the sale of our catalyst concentrate, mulch and soil products, our performance obligation is met when product is pulled from inventory and segregated for shipping to our customer. For our landscape recovery services, our performance obligation is satisfied upon the completion of the landscape services for our customers. Products and services are primarily sold based on credit terms established for each customer. These credit terms, which are established in accordance with local and industry practices, require payment generally within 30 days of performance, or end of season qualifying orders. The Company estimates and reserves for its bad debt exposure based on its experience with past due accounts and collectability, the aging of accounts receivable and its analysis of customer data.

Cash

The Company considers all highly liquid short-term instruments that are purchased with an original maturity of three months or less to be cash equivalents. The Company did not have any cash equivalents as of September 27, 2025, and December 28, 2024.

Account Receivable

The Company performs ongoing credit evaluations of its customers' financial condition and maintains an allowance for credit losses based upon historical experience and a specific review of accounts receivable at the end of each period. Actual bad debts may differ from these estimates, and the difference could be significant. On September 27, 2025, and December 28, 2024, the Company had an allowance for credit losses of \$84,388 and \$24,815.



Inventories

Inventories are stated at the lower of cost or net realizable value, with cost determined by the weighted-average cost method using full absorption costing for manufactured goods.

The Company is expanding its soil and organic fertilizer segments through the production of Water Less Garden® humus soil and related products for soil restoration. During 2024, inventories related to the production of this new product line were recorded at the lower of cost or net realizable value. Monthly “yard inventory” is analyzed based on periodic cycle counts and adjusted as necessary. Inventories are also impacted by intercompany sales between NSR and MMI of forest products. The sale and cost of sale are eliminated in our financial statement consolidation process.

Property and Equipment

Property and equipment are recorded at cost of fair market value in accordance with ASC 805-30-50 as further defined in the acquisition section below. Expenditures that enhance the useful lives of the assets are capitalized and depreciated. Depreciation is computed using the straight-line method over the estimated useful lives of the related capitalized assets. Machinery and equipment is generally depreciated over 7 to 10 years. Vehicles are generally depreciated over 5 years.

Maintenance and repairs are charged to expense as incurred. At the time of retirement or other disposition of property and equipment, its cost and accumulated depreciation is removed from the accounts and the resulting gain or loss, if any, is reflected in operations.

Impairment of Long-Lived Assets and Right of Use Assets

The Company reviews long-lived assets, including finite-lived intangible assets and right of use (“ROU”) lease assets, for impairment whenever events or changes in circumstances indicate that the carrying amount of such assets may not be recoverable. Recoverability of these assets is determined by comparing the forecasted undiscounted net cash flows of the operation to which the assets relate to the carrying amount. If the operation is determined to be unable to recover the carrying amount of its assets, then these assets are written down first, followed by other long-lived assets of the operation to fair value. Fair value is determined based on discounted cash flows or appraised values, depending on the nature of the assets.

Long-Term Investments and Related Accounting Policy

The Company has 0.39% ownership in an insurance group which provides annual dividends to the Company on a recurring basis. The Company carries this investment at September 27, 2025, and December 28, 2024, at an amount \$1,005,104.

Intangible Assets

The Company records its intangible assets at cost in accordance with Accounting Standards Codification (“ASC”) 350. Finite lived intangible assets are amortized over their estimated useful life using the straight-line method, which is determined by identifying the period over the term of the agreement.

The primary intangible asset held by the Company was licensed technology expected to generate future economic benefits as the Company moved forward. However, primarily due to changes in market conditions, strategic priorities, and lower-than-expected commercial traction of the underlying technology, the Company terminated the licensing agreement and recorded an impairment charge of \$11,600,000, reducing the carrying value of the asset to zero as of September 27, 2025 (see Note 5).

Goodwill

Goodwill represents the excess of the purchase price of the acquired business over the estimated fair value of the identifiable net assets acquired. Goodwill is not amortized but is tested for impairment at least annually at year end, at the reporting unit level or more frequently if events or changes in circumstances indicate that the asset might be impaired. Goodwill is tested for impairment at the reporting level by first performing a qualitative assessment to determine whether it is more likely than not that the fair value of the reporting unit is less than its carrying value. If the reporting unit does not pass the qualitative assessment, then the reporting unit’s carrying value is compared to its fair value. The fair values of the reporting units are estimated using market and discounted cash flow approaches. Goodwill is considered impaired if the carrying value of the reporting unit exceeds its fair value. The discounted cash flow



approach uses expected future operating results. Failure to achieve these expected results may cause a future impairment of goodwill. No impairment of goodwill was recorded by the Company as of September 27, 2025, and December 28, 2024.

Advertising and Marketing Costs

The Company expenses advertising and marketing costs as they are incurred. Advertising and marketing expenses were \$885,084 and \$757,038 for the nine months ended September 27, 2025, and September 28, 2024, respectively, and are recorded in selling, general and administrative expenses in the statement of operations.

Fair Value Measurements

ASC 820 establishes a fair value hierarchy that prioritizes the inputs used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurement) and the lowest priority to unobservable inputs (level 3 measurement). This fair value measurement framework applies at both initial and subsequent measurement. At September 27, 2025, and December 28, 2024, the Company had no material financial assets or liabilities which needed fair value consideration.

Common Stock and Net Income (Loss) per Common Share

Basic net income (loss) per common share is computed by dividing the net income by the weighted average number of common shares outstanding during the period. Diluted net income (loss) per share includes the effect of Common Stock equivalents (stock options, unvested restricted stock, and warrants) when, under either the treasury or if-converted method, such inclusion in the computation would be dilutive.

	For Nine and Twelve Months Ended	
	September 27, 2025	Dec. 28, 2024
Numerator for basic and diluted earnings (loss) per share:		
Net income (loss)	\$ (8,990,768)	\$ (21,178,314)
Denominator for basic earnings (loss) per share –		
Weighted Average Shares Outstanding	99,758,866	108,794,853
Stock Warrants and Options	5,000,000	5,000,000
Convertible Notes	2,200,000	-
Denominator for diluted earnings (loss) per share –		
Weighted Average and Assumed Conversion	106,958,866	115,994,853
Net income (loss) per share:		
Basic net income (loss) per share	\$ (0.09)	\$ (0.19)
Diluted net income (loss) per share	\$ (0.08)	\$ (0.18)

The total outstanding shares of the Company's common stock as of September 27, 2025, and December 28, 2024, were 107,761,749 and 114,710,030, respectively.

Income Taxes

Components of income before taxes were as follows:



	Annual	
	September 27, 2025	Dec. 28, 2024
Net Income Before Taxes		
U.S.	\$ (8,990,768)	\$ (22,467,717)
Foreign	-	-
Total	\$ (8,990,768)	\$ (22,467,717)
Current income tax expense		
U.S. federal	\$ 2,943,414	\$ 3,645,460
U.S. state and local	-	-
Foreign	-	-
Total current	2,943,414	\$ 3,645,460
Deferred income tax (benefit) expense		
U.S. federal	(5,450,357)	\$ (4,934,863)
U.S. state and local	-	-
Foreign	-	-
Total deferred	(5,450,357)	\$ (4,934,863)
Total	\$ (2,506,943)	\$ (1,289,403)

As of December 28, 2024, the Company had available tax-effected net operating loss carryforwards of \$22,341,587 that generally expire if not utilized.

The Company recognizes the tax effects of uncertain tax positions only if such positions are more likely than not to be sustained based solely upon its technical merits at the reporting date. The Company refers to the difference between the tax benefit recognized in its financial statements and the tax benefit claimed in the income tax return as an unrecognized tax benefit. There was no expense or liability recorded for unrecognized tax benefits for each period presented. The Company does not expect that the unrecognized tax benefit will materially change over the next 12 months.

Below is a breakdown of the income tax credit in the amount of \$882,010 for nine months ended September 27, 2025.

	September 27, 2025
Income (loss) before provision for income taxes	\$ (11,497,711)
Effective rate (after accounting for book vs tax differences)	21.8%
SGTM consolidated tax benefit (Q3-2025 addition)	\$ (2,506,943)

Deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the consolidated financial statement carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets, including tax loss and credit carry forwards, and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period that includes the enactment date.

The Company utilizes ASC Topic 740, "Income Taxes," which requires the recognition of deferred tax assets and liabilities for the expected future tax consequences of events that have been included in the consolidated financial statements or tax returns. The Company accounts for income taxes using the asset and liability method to compute the differences between the tax basis of assets and liabilities and the related financial amounts, using currently enacted tax rates. A valuation allowance is recorded when it is "more likely than not" that a deferred tax asset will not be realized. For tax positions that meet a "more likely than not" threshold, the Company recognizes the benefit in the consolidated financial statements.

For the nine and twelve months ended September 27, 2025, and December 28, 2024, respectively, the Company recognized \$2,506,943 and 1,289,403 of tax benefit, respectively. These 2025 tax provisions were based on a 16.3% and 5.5% effective rate for federal and state income taxes, respectively, after accounting for permanent and temporary differences between book and taxable income. The Company's practice is to recognize interest and penalties, if any, related to uncertain tax positions in income tax expense in the consolidated statements of operations.



Under ASC 740-10-30-17, the Company must consider all available evidence in assessing the NOL valuation allowance which weighs the impact of both historical performance and future expectations. In making this analysis, the Company considers a decline in revenue over the last two years with the recent development of an innovative soil product line for retail consumers that has received strong reviews from retail experts. These experts feel our soil product line has a reasonable opportunity to be a disruptive product within the home & garden retail space with large “big box” retailers. Based on early interest from retail buyers, the Company believes the NOL valuation allowance is “more likely-than-not” to provide a future benefit, so recognition of the tax benefit is proper in the consolidated financial statements.

NOTE 3 – INVENTORIES AND OTHER CURRENT ASSETS

Inventories

During 2025, the Company decreased its production of Water Less Garden® humus soil as it was modernizing its packaging and changing several key product formulations to improve future retail sell-through results for its key product lines. Listed below are the amounts of Raw Materials, Work-in Progress, and Finished Goods in our inventory as of September 27, 2025 and December 28, 2024, respectively.

	September 27, 2025	December 28, 2024
Raw Materials	\$ 33,740,734	\$ 28,537,084
Work in Process	9,723,748	8,679,187
Finished Goods	19,201,752	34,478,892
Total Inventory	\$ 62,666,234	\$ 71,695,163

Prepaid Expenses and Other Assets

The Company entered into a long-term marketing agreement in October, 2022 to increase brand awareness for its new soil product lines including Water Less Garden® soil. The promotional value of marketing agreement is over \$30 million over an eight-year term based upon television airing across 400 million households weekly on Bloomberg and Fox. The Company recorded this transaction as a prepaid advertising asset in 2022 at a value of \$7,175,000 (3,500,000 common shares valued at \$2.05 on the date of the transaction). The Company has received a production and broadcast schedule which is evenly distributed over the term of the agreement; therefore, the Company is amortizing this marketing service on a straight-line basis over an eight-year term. Listed below are the detailed amounts related to the prepaid expenses and other current assets as of September 27, 2025 and December 28, 2024, respectively.

	September 27, 2025	December 28, 2024
Advances on inventory	\$ 20,000	\$ 20,000
Prepaid expenses	3,587,500	4,125,625
Other assets	2,392,993	2,373,560
Total Prepaid expenses & other current assets	\$ 6,000,493	\$ 6,519,185

NOTE 4 – PROPERTY AND EQUIPMENT

Property and equipment are recorded at cost. Expenditures that enhance the useful lives of the assets are capitalized and depreciated. Depreciation is computed using the straight-line method over the estimated useful lives of the related capitalized assets. Machinery and equipment is generally depreciated over 7 years. Vehicles are generally depreciated over 5 years. Maintenance and repairs are expensed as they are incurred. At the time of retirement or other disposition of property and equipment, its cost and accumulated depreciation is removed from the accounts and the resulting gain or loss, if any, is reflected in operations.



	<u>September 27, 2025</u>	<u>December 28, 2024</u>
Machinery and equipment	\$ 23,669,212	\$ 23,772,163
Vehicles	2,224,099	2,444,481
Land	9,196,570	9,196,570
Buildings & Improvements	16,497,305	16,627,428
Furniture	142,970	142,970
Customized Software	373,867	373,867
Construction in process	23,930,066	23,817,262
Gross Property & Equipment	76,034,090	76,374,741
Less: accumulated depreciation	(28,354,310)	(25,817,274)
Property and equipment, net	\$ 47,679,779	\$ 50,557,467

Property and equipment are recorded at cost. Expenditures that enhance the useful lives of the assets are capitalized and depreciated. Machinery, equipment and vehicles are generally depreciated on a straight-line basis over 5 to 10 years over the estimated useful lives of the assets, as noted below. Leasehold improvements are depreciated over the lesser of their estimated useful lives or the remaining lease terms. The amortization of the right-of-use (“ROU”) assets under finance leases is included in amortization expense. Expenditures for replacement or major renewals of significant items are capitalized. Expenditures for maintenance, repairs, and minor renewals are generally charged to expense as incurred. Upon retirement or disposal of assets, the cost and accumulated depreciation and amortization are eliminated from the respective accounts, and the related gains or losses are credited or charged to earnings. Furniture, fixtures, and office equipment, are depreciated over useful lives as noted below:

<u>Asset Class</u>	<u>Useful Life</u>
Machinery & equipment	7 years
Office equipment	5-7 years
Leasehold improvement	10-15 years
Autos and trucks	5 years
Buildings	39.5 years
Land	infinite
CIP	until placed in service

NOTE 5 – INTANGIBLE AND LONG-LIVED ASSETS

The Company records its intangible assets at cost in accordance with Accounting Standards Codification (“ASC”) 350. Finite lived intangible assets are amortized over their estimated useful life using the straight-line method, which is determined by identifying the period over the term of the agreement. During the year ended December 28, 2024, the Company performed valuation and impairment testing of its intangible assets and concluded the asset valuation exceeded the book value. In August 2025, the Company realized the licensed technology which was carried as an intangible asset was no longer expected to generate future economic benefits consistent with previous estimates. This was primarily due to changes in market conditions, strategic priorities, and lower-than-expected commercial traction of the underlying technology. As a result, the Company terminated the licensing agreement and recorded an impairment charge of \$11,600,000, reducing the carrying value of the asset to zero as of September 27, 2025. Concurrent with this decision, the Company discontinued its use of the related technology and returned to the licensing partner inventory with a carrying value of \$10,762,510. At the same time, the licensing partner returned a total of 23,128,789 shares of SGTm’s common stock and wrote off a \$5,000,000 Note Payable due from the Company (with accrued interest of \$1,216,986).



NOTE 6 – ACCOUNTS PAYABLE AND ACCRUED EXPENSES

Accounts payable and accrued expenses consist of the following amounts:

	<u>September 27, 2025</u>	<u>December 28, 2024</u>
Accounts payable	\$ 15,930,624	\$ 14,619,657
Accrued interest	8,624,831	5,630,607
Accrued expenses	1,564,958	3,715,569
	<u>\$ 26,120,413</u>	<u>\$ 23,965,833</u>

NOTE 7 – LEASES

Sale/Leaseback

The Company reviews long-lived assets, including finite-lived intangible assets and right of use (“ROU”) lease assets, for impairment whenever events or changes in circumstances indicate that the carrying amount of such assets may not be recoverable. Recoverability of these assets is determined by comparing the forecasted undiscounted net cash flows of the operation to which the assets relate to the carrying amount. If the operation is determined to be unable to recover the carrying amount of its assets, then these assets are written down first, followed by other long-lived assets of the operation to fair value. Fair value is determined based on discounted cash flows or appraised values, depending on the nature of the assets. The Company’s leases consist of the following:

	<u>September 27, 2025</u>	<u>December 28, 2024</u>
ROU Liability	\$ 12,160,430	\$ 12,160,430
Finance Lease	466,862	582,372
Operational Lease	53,156	53,156

As of September 27, 2025, remaining maturities of lease liabilities were as follows:

	<u>ROU Liability / Finance Lease</u>	<u>Operating Lease</u>
2026	12,370,660	64,508
2027	107,977	-
2028	107,977	-
2029	60,008	-

NOTE 8 –NOTES PAYABLE

Notes Payable are summarized as follows:

	<u>September 27, 2025</u>	<u>December 31, 2024</u>
<u>Summary of Outstanding Debt</u>		
<u>Category</u>		
Real Estate	\$ 17,519,657	\$ 17,325,761
Equipment	8,084,514	7,906,337
Other Obligations	4,495,428	6,800,664
Related Parties	3,957,639	6,640,000
Total Debt Obligation	<u>\$ 34,057,238</u>	<u>\$ 38,672,762</u>



Below is a detailed schedule of the company's debt obligations:

Outstanding Note(s)	September 27, 2025	December 28, 2024
Seller note payable bearing interest at 6.0%, monthly payments of principal and interest of \$82,390 beginning January 2023 with a \$9,476,902 balloon due December 2028, secured by mortgaged real estate	\$ 11,271,461	\$ 11,271,461
Note payable to a bank, secured by equipment, bearing interest at 2.95% Monthly payments of principal and interest in the amount of \$28,698 beginning January 2021 and due through December 2025	\$ 258,791	\$ 748,791
Note payable to an equipment financing company bearing interest at 3.95%. Monthly payments of principal and interest of \$1,699 due August 2020 through July 2025	\$ 38,900	\$ 38,900
Note payable to an equipment financing company bearing interest at 3.95%. Monthly payments of principal and interest of \$8,316 due August 2020 through July 2025.	\$ 201,370	\$ 201,370
Note payable to an equipment financing company bearing interest at 3.95%. Monthly payments of principal and interest of \$7,034 due August 2020 through July 2025.	\$ 236,892	\$ 236,892
Note payable to an equipment financing company bearing interest at 3.95%. Monthly payments of principal and interest of \$7,392 due February 2021 through January 2026.	\$ 216,101	\$ 216,101
Note payable with a related party to the Company was refinanced in May, 2024. The note bears interest at 12%. Monthly payments of interest of \$16,400 starting in June, 2024 with the balance due in May, 2025	\$ 1,640,000	\$ 1,640,000
Note payable to an equipment financing company bearing interest at 11.45%. Monthly payments of principal and interest of \$18,121 due through Mar-27	\$ 530,010	\$ 695,010
Note payable to an equipment financing company bearing interest at 11.45%. Monthly payments of principal and interest of \$11,312 due through Mar-27	\$ 433,855	\$ 433,855
Note payable to an equipment financing company bearing interest at 12.45%. Monthly payments of principal and interest of \$7,762 due through Apr-27	\$ 296,017	\$ 296,017
Note payable to an equipment financing company bearing interest at 12.13%. Monthly payments of principal and interest of \$2,610 due through Apr-27	\$ 70,155	\$ 90,955
Note payable to an equipment financing company bearing interest at 12.00%. Monthly payments of principal and interest of \$812 due through Jun-28	\$ 35,241	\$ 35,241
Note payable to an equipment financing company bearing interest at 10.59%. Monthly payments of principal and interest of \$7,067 due through Jun-28	\$ 316,135	\$ 316,135
Note payable to an equipment financing company bearing interest at 10.20%. Monthly payments of principal and interest of \$4,359 due through Apr-27	\$ 156,338	156,338



Note payable to an equipment financing company bearing interest at 11.86%. Monthly payments of principal and interest of \$2,588 due through May-25	\$	49,425	\$	49,425
Note payable to an equipment financing company bearing interest at 3.61%. Monthly payments of principal and interest of \$7,907 due through Apr-27	\$	138,598	\$	138,598
Note payable to an equipment financing company bearing interest at 3.61%. Monthly payments of principal and interest of \$6,937 due through Apr-27	\$	109,506	\$	109,506
Note payable to an equipment financing company bearing interest at 3.49%. Monthly payments of principal and interest of \$7,118 due through Apr-27	\$	112,378	\$	112,378
Note payable to an equipment financing company bearing interest at 7.70%. Monthly payments of principal and interest of \$2,416 due through May-27	\$	94,441	\$	94,441
Note payable to an equipment financing company bearing interest at 6.99%. Monthly payments of principal and interest of \$14,056 due through Jun-27	\$	587,070	\$	587,070
Note payable to an equipment financing company bearing interest at 6.99%. Monthly payments of principal and interest of \$2,307 due through Jun-27	\$	96,348	\$	96,348
Note payable to an equipment financing company bearing interest at 6.99%. Monthly payments of principal and interest of \$1,468 due through Jun-27	\$	61,292	\$	61,292
Note payable to an equipment financing company bearing interest at 6.99%. Monthly payments of principal and interest of \$2,780 due through Jun-27	\$	116,092	\$	116,092
Note payable to an equipment financing company bearing interest at 6.99%. Monthly payments of principal and interest of \$5,064 due through Sep-27	\$	226,079	\$	226,079
Note payable to an equipment financing company bearing interest at 8.3%. Monthly payments of principal and interest of \$6,474 due through Oct-27	\$	282,015	\$	282,015
Note payable to an equipment financing company bearing interest at 8.3%. Monthly payments of principal and interest of \$6,474 due through Oct-27	\$	282,015	\$	282,015
Note payable to an equipment financing company bearing interest at 10.6%. Monthly payments of principal and interest of \$3,618 due through Dec-27	\$	154,888	\$	154,888
Note payable to an equipment financing company bearing interest at 10.6%. Monthly payments of principal and interest of \$3,836 due through Dec-27	\$	164,248	\$	164,248
Note payable for real estate bearing interest at 9% and balloon payment at end of term. Monthly interest of \$9,361 with balloon of \$1,248,196 in March, 2029	\$	1,248,196	\$	1,054,300
Note payable to an equipment financing company bearing interest at 7.5%. Monthly payments of principal and interest of \$11,850 due through Sep-28	\$	583,222	\$	583,222
Note payable to an equipment financing company bearing interest at 8.0%. Monthly payments of principal and interest of \$12,135 due through Nov-28	\$	606,702	\$	606,702
Note payable to an equipment financing company bearing interest at 8.0%. Monthly payments of principal and interest of \$10,967 due through Nov-28	\$	548,347	\$	548,347

Note payable to a financing company bearing interest at 141%. Weekly payments of principal and interest of \$9,333 due through Jul-23	\$ 185,815	\$ 185,815
Note payable for real estate bearing interest at 12.0% with monthly interest payments of \$20,000 with balloon of \$2,000,000 due in August, 2024	\$ 2,000,000	\$ 2,000,000
Note payable for real estate bearing interest at 12.0% with monthly interest payments of \$30,000 with balloon of \$3,000,000 due in October, 2025	\$ 3,000,000	\$ 3,000,000
Amended Convertible Note bearing interest at 12% with monthly payments of \$19,000 and a balloon payment of 1,304,974 due in December, 2025; Note is convertible during term at \$0.50 per share of Company's common stock	\$ 1,317,639	\$ 1,232,675
Note payable to various finance companies bearing interest at ranges from 71% to 126% with weekly payments of principal and interest of \$3,000 due through Mar-23	\$ 4,495,428	\$ 4,567,988
Total notes payable	\$ 34,057,238	\$ 38,672,762
Short-term portion of notes payable	\$ 32,809,042	\$ 38,672,762
Long-term portion of notes payable	\$ 1,248,196	\$ -

The schedule of future maturities on the above notes is as follows:

Year	Amount
2025	\$ 39,037,156
2026	\$ -
2027	\$ -
2028	\$ -
2029	\$ -
2030 & after	\$ -

NOTE 9 – STOCKHOLDERS' EQUITY AND STATEMENT OF CASH FLOWS

Preferred Stock

On December 31, 2019, the Company's Board of Directors adopted articles of incorporation in the state of Delaware authorizing, without further vote or action by the stockholders, to create out of the unissued shares of the Company's common stock, \$0.0001 par value Preferred Stock. The Board of Directors is authorized to establish, from the authorized and unissued shares of Preferred Stock, one or more classes or series of shares, to designate each such class and series, and fix the rights and preferences of each such class of Preferred Stock; which class or series shall have such voting powers, such preferences, relative, participating, optional or other special rights, and such qualifications, limitations or restrictions as shall be stated and expressed in the resolution or resolutions providing for the issuance of such class or series of Preferred Stock as may be adopted from time to time by the Board of Directors prior to the issuance of any shares thereof. The articles of incorporation and designation authorizes the issuance of 5,000,000 shares of Preferred Stock, of which 100 shares have been designated as Series A Preferred Stock, of which 90 of Series A are issued and outstanding as of June 29, 2024. Each holder of outstanding shares of Series A Preferred Stock shall be entitled to cast the number of votes equal to the number of whole shares of Series A Preferred Stock held by such holder as of the record date for determining stockholders entitled to vote on such matter, with each share casting a vote equal to: the quotient of the sum of all outstanding shares of common stock together with any and all other securities of the Company that provide for voting on an "as converted" basis divided by 0.99.

Equity Transactions During the Period

The following issuances of common stock affected the Company's Stockholders' Equity:

In January 2024, the Company issued 9,688,878 shares pursuant to financing agreement, at a price of \$0.60 per share.

In February 2024, the Company issued 104,800 shares pursuant to subscription agreements, at a price of \$0.25 per share.



In March 2024, the Company issued 3,109,781 shares for services to key advisors and to other investors pursuant to subscription agreements, at a price of \$0.25 per share.

In April 2024, the Company issued 696,941 shares for services to key advisors and to other investors pursuant to subscription agreements, at an average price of \$0.40 per share.

In May 2024, the Company issued 3,390,000 shares to a related party as part of a debt for common stock conversion at a price of \$0.50 per share.

In May 2024, the Company issued an additional 584,000 shares for services to key advisors and to other investors pursuant to subscription agreements, at an average price of \$0.50 per share.

In June 2024, the Company issued 364,286 as part of a debt forbearance agreement and for services to a consulting firm at a price of \$0.70 per share.

In July 2024, the Company issued 2,500,000 shares pursuant to an Asset Purchase Agreement at a price of \$0.69 per share.

In September 2024, the Company issued 975,000 shares for services to key advisors and as an option to acquire certain intellectual property at a price of \$0.50 per share.

In October 2024, the Company issued 301,364 shares for services to key advisors as part of a debt forbearance agreement and for services at an average price of \$0.70 per share.

In November 2024, the Company issued 568,333 shares for services from a Company executive and to other investors pursuant to subscription agreements, at a price of \$0.60 per share.

In December 2024, the Company issued 36,772 shares for services to key employees as variable compensation advisors and to other investors pursuant to subscription agreements, at an average price of \$0.40 per share.

In January 2025, the Company issued 1,871,458 shares for services to key advisors for marketing and financial consulting services at an average price of \$0.28 per share.

In February 2025, the Company issued 706,762 shares for marketing consulting services and to an investor pursuant to subscription agreement at an average price of \$0.07 per share.

In March 2025, the Company issued 4,688,187 shares for services to key advisors for marketing and financial consulting services at an average price of \$0.07 per share.

In April 2025, the Company issued 200,000 shares for services for operational and product development services at an average price of \$0.08 per share.

In May 2025, the Company issued 1,025,058 shares for services to key advisors for financial and legal consulting services at an average price of \$0.06 per share.

In June 2025, the Company issued 1,040,000 shares for services to key advisors for marketing and promotional services at an average price of \$0.06 per share. In addition, the Company issued 300,000 shares to investors pursuant to subscription agreements, at an average price of \$0.075 per share.

In September 2025, the Company issued 6,480,509 shares for services for operational and product development services as settlement fees with creditors at an average price of \$0.048 per share.

NOTE 10 – COMMITMENTS AND CONTINGENCIES

Legal Claims

The Company and certain subsidiaries are involved in litigation and various legal matters that are being defended and handled in the ordinary course of business. Included among these matters are creditors who have provided funding for certain of our property locations and equipment being utilized in our operations. The Company does not include estimated future legal costs in accruals recorded related to these matters. The Company is working with these creditors to modify the payment structure and extend the terms of the loans to match better with expected future cash flows.

NOTE 11 – CONCENTRATION OF CREDIT RISK

Cash Deposits

Financial instruments that potentially subject the Company to concentrations of credit risk consist principally of cash deposits. Accounts at each institution are insured by the Federal Deposit Insurance Corporation (“FDIC”) up to \$250,000. As of September 27, 2025, the Company did not have any deposit amounts in excess of the FDIC insured limit.

Revenues

For the six and twelve months ended September 27, 2025, and December 28, 2024, respectively, one customer accounted for 21% and 27% of revenue.

Accounts Receivable

As of September 27, 2025, and December 28, 2024, one customer accounted for 28% and 36% of accounts receivable, respectively.

NOTE 12 – SUBSEQUENT EVENTS

The Company has paid for various marketing, financial and legal consulting services by issuing 1,728,046 shares of common stock to various service providers and creditors from September 28, 2025, to November 21, 2025, at an average price of \$0.053 per share.

On November 14, 2025, the Company entered into a binding Mediated Term Sheet with its largest mortgage creditor. This Term Sheet specifies the payoff levels for the three properties covered by the mortgage. The total mediated price for the combined mortgages is \$10,300,000 with various amounts to be paid for each of the three properties on specific dates that run through May 13, 2026.

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be “machine readable”. Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:



I, Anthony Raynor certify that:

1. I have reviewed this Disclosure Statement for THE SUSTAINABLE GREEN TEAM, LTD.:
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 21, 2025

/s/ Anthony Raynor [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Barry Papenfuss certify that:

1. I have reviewed this Disclosure Statement for THE SUSTAINABLE GREEN TEAM, LTD.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 21, 2025

/s/ Barry Papenfuss [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")