



Ulysses Diversified Holdings

C O R P O R A T I O N

3339 N Ridge Avenue
Arlington Heights, Illinois 60004

Date: April 4, 2011

Our current share structure as of April 4, 2011 is as follows

Number of shares authorized: 202,000,000
Number of shares outstanding: 108,721,624
Number of shares in public float: 60,512,667

Sincerely,

Ulysses Diversified Holdings Corporation

A handwritten signature in dark ink that reads "Jean Howe". The signature is fluid and cursive.

Jean Howe
President

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03/07/11

JNS Power & Control Systems, Inc.**Profit & Loss**

January through December 2010

Jan - Dec 10

Ordinary Income/Expense	
Income	
Construction	1,400,567.66
Reimbursed Expenses	0.00
Total Income	1,400,567.66
Cost of Goods Sold	
Bond Expense	2,175.00
Depreciation	3,257.92
Freight & Delivery	255.04
Fuel	25,652.98
Job Costs	52,483.10
Job Materials	129,596.51
Shop	237.05
Subcontractors	35,235.00
Tools and Machinery	1,074.22
Work in process variation	43,876.00
Total COGS	293,842.82
Gross Profit	1,106,724.84
Expense	
Automobile Expense	13,958.07
Bad Debt Expense	136,901.00
Bank Service Charges	70.00
Building expenses	
Electric	3,567.05
Garbage	717.35
Natural Gas	1,088.84
Remodeling costs	0.00
Security costs	0.00
Building expenses - Other	0.00
Total Building expenses	5,373.24
Credit	0.00
Depreciation Expense	7,796.95
Dues and Subscriptions	
Union Dues	0.00
Total Dues and Subscriptions	0.00
Equipment/vehicle Leasing	
Property Leasing	17,518.68
Equipment/vehicle Leasing - Other	56,800.00
Total Equipment/vehicle Leasing	74,318.68
Insurance	27,124.66
Interest Expense	
Finance Charge	750.28
Loan Interest	28,451.46
Interest Expense - Other	326.67
Total Interest Expense	29,528.41
Licenses and Permits	266.00
Marketing	
Press releases	2,050.00
Marketing - Other	8,117.32
Total Marketing	10,167.32
Miscellaneous	742.17
Office Supplies & Expense	6,657.45
Parking	2,518.50
Payroll Expenses	
Company Payroll Tax Expense	44,928.11
Employee Base Pay	404,124.13
Reimbursement Expense	2,693.16
Union Benefit	269,467.81
Payroll Expenses - Other	30,772.29
Total Payroll Expenses	751,985.50
Postage and Delivery	2,818.00
Printing and Reproduction	1,138.48
Professional Fees	

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JNS Power & Control Systems, Inc.

Profit & Loss

January through December 2010

	Jan - Dec 10
Accounting	18,645.00
Legal Fees	7,287.50
Professional Fees - Other	0.00
Total Professional Fees	25,932.50
Rent	46,000.00
Taxes	
State	456.67
Taxes - Other	4,194.78
Total Taxes	4,651.45
Telephone	
DSL Line	0.00
Wireless Cell Phones	0.00
Telephone - Other	17,596.71
Total Telephone	17,596.71
Travel & Ent	
Entertainment	12,364.53
Meals	0.00
Travel	1,397.64
Travel & Ent - Other	0.00
Total Travel & Ent	13,762.17
Total Expense	1,179,307.26
Net Ordinary Income	-72,582.42
Other Income/Expense	
Other Income	
Other Income	0.00
Total Other Income	0.00
Net Other Income	0.00
Net Income	<u>-72,582.42</u>

JNS Power & Control Systems, Inc.

Balance Sheet

As of December 31, 2010

Dec 31, 10

ASSETS

Current Assets

Checking/Savings

Harris Bank Checking

25,303.66

US Bank Checking

-2,564.86

Total Checking/Savings

22,738.80

Accounts Receivable

Accounts Receivable

257,785.25

Total Accounts Receivable

257,785.25

Other Current Assets

Due from shareholders

307,200.00

Prepaid insurance

3,430.80

Total Other Current Assets

310,630.80

Total Current Assets

591,154.85

Fixed Assets

Acquisitions

50,000.00

Fixed assets

A/D - Fixtures

-4,921.71

A/D - Machinery & equipment

-33,288.51

A/D - Office equipment

-26,887.70

A/D - Vehicles

-110,844.28

Fixtures

11,947.64

Machinery & equipment

38,175.37

Office equipment

36,585.25

Vehicles

110,844.28

Total Fixed assets

21,610.34

Total Fixed Assets

71,610.34

Other Assets

Intangible assets

A/A - Start up costs

-1,840.00

Start up costs

1,840.00

Total Intangible assets

0.00

Security deposit

10,500.00

Total Other Assets

10,500.00

TOTAL ASSETS

673,265.19

LIABILITIES & EQUITY

Liabilities

Current Liabilities

Credit Cards

Capital One

5,817.00

Total Credit Cards

5,817.00

Other Current Liabilities

Bayview Servicing - Credit Line

365,443.17

Direct Deposit Liabilities

38.21

Due to Others

Due to MCH

140,000.00

Total Due to Others

140,000.00

Other payroll liabilities

1,135.62

Payroll Liabilities

-1,122.95

US Bank Bus. Line of Credit

96,392.81

Work in process (B>C+EE)

48,302.00

Total Other Current Liabilities

650,188.86

Total Current Liabilities

656,005.86

Total Liabilities

656,005.86

Equity

Capital Stock

1,000.00

Distributions

-52,800.00

Retained Earnings

439,105.60

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JNS Power & Control Systems, Inc.

Balance Sheet

As of December 31, 2010

	Dec 31, 10
Net Income	-370,046.27
Total Equity	17,259.33
TOTAL LIABILITIES & EQUITY	<u>673,265.19</u>