

12g3-2b Certification

Submitted By

Aditya Asthana

Date Submitted

October 02, 2023

Issuer Name

First Graphene Ltd

Symbol

FGPHF

The Company currently maintains a listing for its securities on a Qualified Foreign Exchange.

Yes

The Company meets the definition of a "Foreign Private Issuer" because either 50% or less of its outstanding voting securities are held by U.S. residents; or more than 50% of its outstanding voting securities are held by U.S. residents, but none of the following three circumstances apply: the majority of its executive officers or directors are U.S. citizens or residents; more than 50% of the issuer's assets are located in the United States; or the issuer's business is administered principally in the United States.

Yes

The Company has published, in English, the information required to be made publicly available pursuant to Exchange Act Rule 12g3-2(b) in the following locations:

1. The Company website or an electronic information delivery system generally available to the public in its primary trading market; and
2. OTC Disclosure & News Service (for Annual Reports and Interim financial reports) or an Integrated Newswire (for Press Releases)

Yes