

ATLANTIC ENERGY SOLUTIONS, INC.

30 N Gould Street Suite 5835
Sheridan, WY 82801

Date: February 28, 2023

OTC Markets Group, Inc.
300 Vesey Street, 12th Floor
New York, NY 10282

Dear Sir or Madam,

Re: Supplemental Information

Atlantic Energy Solutions, Inc. (the "Company") was previously a shell company, from approximately 2009 until February 27, 2023, as the Company was dormant and had no or little operations.

The Company's status as a shell company has changed. As of February 27, 2023, the Company was no longer a shell company. The reason the Company believes it is no longer a Shell Company under the SEC's definition is as follows:

On February 27, 2023, the Company began realizing net revenue from the operations pursuant to (i) an exclusive sales and marketing agreement, dated February 1, 2023, by and between the Company and MS Discoveries, Inc., and (ii) a product supply agreement, dated February 18, 2023, by and between the Company and Vitality Elite Wellness & Recovery Inc.

Such revenue is the result of the Company undertaking more than nominal operations. This will be further confirmed in the financial statements to be included in the Quarterly Report for the period ended March 31, 2023, to be published on the OTC Markets.

ATLANTIC ENERGY SOLUTIONS, INC.



Benjamin Robert Berry, CEO