

Supplemental Disclosure Statement

November 28, 2022

Filer: China Dongsheng International, Inc. (CDSG)

Re: Request for Non-Shell Status

Reference is herein made to China Dongsheng International, Inc (ticker symbol OTC: CDSG) which as of today is designated as a shell. We are notifying you that due to China Dongsheng's mergers and ongoing business activities of the merged entities, CDSG qualifies as a non-shell company as defined by the SEC guidelines on March 18, 2022.

China Dongsheng International, through its owned subsidiary CDSG Holdings, is an emerging diversified investment vehicle.

In a major shift from the past business model, the company recently formed its holding division for evaluating and investing in companies as potential partners or acquisitions.

Oil Field Development

On March 10, 2022, CDSG entered into a development agreement with Stallion Energy Group, Inc. ("Stallion") of Houston Texas, for a Working Interest to develop oil production in Frio County, southwest Texas. The drill-ready leasehold is located within an area of two of the most productive oilfields in the San Antonio Oil and Gas district, with over 100 million barrels and 400 billion cubic feet of gas produced. The multimillion-barrel potential of the project was identified after critical evaluation, mapping, and analysis of a large petrophysical database of well logs, mud logs and production analogues completed by Texas based team of petroleum engineers and a geologist with a combined 90+ years of experience. An initial investment of \$ 50,000 was made on March 18, 2022.

The plan is to drill vertical wells using a 40-acre spacing within a 640-acre area of the lease portfolio acquired by Stallion. Our primary production target will be the shallow, oil rich Olmos Formation, which has been a consistent oil producing strata and continues to be an active exploration target in the area. The target horizon offers minimal risk, shallow conventional oil production from several pay zones identified by local offset logs. Texas American Resources (now Trinity Oil & Gas) previously computed volumetric reserves for the Olmos in the direct lease area to have original oil in place (OOIP) of 15-27 million barrels per 640-acre section. At present, this volumetric calculation has not been re-verified by Stallion.

LITHIUM CLAYSTONE PROJECT

On March 17, 2022, CDSG entered into an Agreement with American Lithium Minerals Inc., a Nevada based publicly held corporation, whereby CDSG will have the right to earn up to a Sixty Percent (60%) interest in the West End Lithium Project near Tonopah Nevada. The initial investment of \$ 25,000 was made on April 1, 2022, and subsequent investments of \$ 25,000 are due 90 and 180 days after the signing of the Agreement. CDSG has the right to acquire an additional 50% of the project by committing to expend an additional \$

1,000,000 in exploration and development expenses over the following 3 years.

The West End Lithium Project is located directly adjacent to the growing resource of the Tonopah Lithium Claims ("TLC") Project of American Lithium Corp. The TLC Project is sedimentary hosted lithium claystone deposit and possesses a NI 43-101 compliant initial resource of 5.37 million tons Lithium Carbonate Equivalent ("LCE") in the Measured and Indicated category and 1.76 tons LCE in the Inferred category. The West End and TLC Projects are located just six miles northwest of the town of Tonopah, Nevada and just 200 miles by road from Tesla's Nevada Gigafactory.

We have completed audits for 2020 and 2021 and plan to apply to OTC QB status in the near future.

Our website is www.cdsgholdings.co if you would like further information on our company and its subsidiary.

Best Regards,

/s/Harp Sangha
Chairman & CEO